

BANK LEUMI LE-ISRAEL B.M.

Registry Number: 520018078

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.

Form T085 (Public)

Submitted via MAGNA: 17/12/2025
Reference: 2025-01-100511
Previous report references: 2025-01-035208, _____, _____.

Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number, or in the Identity of the Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: Do not report this change also on Form T-76

We hereby report that on the date: **16/12/2025**

- There has been a change in the number of dormant shares in the corporation's share capital.

Details of the Holder of the Dormant Shares

- **Name of holder of dormant shares:** BANK LEUMI LE-ISRAEL B.M.
- **Type of identification number:** Israeli Companies Registrar number
- **Identification number:** 520018078
- **Type of holder:** The reporting corporation
- **Citizenship/Place of incorporation or registration:** Incorporated in Israel
- **Country of citizenship/incorporation:** _____
- **Stock exchange security number:** Leumi Ordinary Stock 1 NIS (604611)
- **Share name:** Leumi Ordinary Stock 1 NIS

Nature of Change

- Increase (Acquisition outside the Stock Exchange)
- Prospectus number: _____

Explanation (for internal use of the Authority): In the case of an ATM program, insert the prospectus number according to which the ATM program was implemented.

- **Transaction date:** 16/12/2025
- **Transaction price (in New Israeli Shekel):** 72.666
- **Par value of securities (in New Israeli Shekel):** 139,268
- **Total calculated consideration (in New Israeli Shekel):** 10,120,048.49
- **Reference number of shelf offering report:** _____, reported on: _____
- **Number of dormant shares held by the holder prior to the change:** 130,972,149
- **Quantity of shares for this change:** +139,268
- **Number of dormant shares held by the holder after the change:** 131,111,417
- **Percentage of issued share capital held as dormant shares after the change:** 8.11%
- **Were the shares purchased according to a company-approved purchase plan?** Yes
- **Cumulative execution rate of the purchase plan after the change:** 52.97%
- **Date of report regarding the purchase plan:** 20/05/2025

Status of the Corporation's Dormant Shares

- **Share name:** Leumi
- **Securities number:** 604611
- **Total shares in registered capital:** 3,215,000,000
- **Total shares in issued and paid-in capital:** 1,616,329,171
- **Total dormant shares under Section 308 or for ATM program:** 131,111,417
- **Total shares with missing rights under Section 333(a):** 0
- **Total shares with missing rights under Section 340:** 0
- **Total shares with missing rights under Section 181:** 0
- **Total non-voting and non-capital shares:** 131,111,417
- **% of shares with no rights from total issued and paid-in capital:** 8.11%
- **Total dormant shares under Section 309(b) ("Subsidiary Dormant") :** 0 *(Not including shares held by a subsidiary under section 369 purchased before Feb 2000 that have full voting and capital rights)*
- **Total shares with no voting rights under Section 333(b):** 0
- **% of shares lacking voting rights but having capital rights out of all issued capital from this security:** 0
- **Number of shares for calculation of voting rights:** 1,485,217,754
- **Number of shares for calculation of capital rights:** 1,485,217,754

Note: The section numbers below refer to the Companies Law, 1999.

Details of Authorized Signatories on Behalf of the Corporation

Signatory Name	Position
Adv. David Saxstein	Other (Head of Bank Secretariat Department)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click Here](#).

Additional Notes

- A. Purchase made according to a purchase plan protected under Safe Harbor guidelines according to the Israel Securities Authority instructions.
- B. For more information about the purchase plan, see immediate report from 20.5.2025 (Reference: 2025-01-035208) and Note 9A to the financial statements as of 31.3.2025 published on 20.5.2025 (Reference: 2025-01-035183).

Previous document references on this topic (the mention does not constitute incorporation by way of reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Last update of form structure: 06/08/2024

Abbreviated name: Leumi

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Company website: www.leumi.co.il

Previous names of reporting entity:

Electronic Reporter Name: Saxstein David Raul

Position: Adv., General Secretary

Employing Company Name:

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Phone: 076-8857984

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There are no images in the provided text.