

BANK LEUMI LE-ISRAEL B.M

Company Number: 520018078

To:

- Israel Securities Authority
- www.isa.gov.il

To:

- Tel Aviv Stock Exchange Ltd.
- www.tase.co.il

Form Number: T085 (Public) Filed on MAGNA: 21/12/2025 Reference Number: 2025-01-101350

Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of Their Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Note: This change should not also be reported in Form T-76

Reference Numbers of Previous Reports on the Subject:

2025-01-035208, _____, _____.

We hereby report that on the date: 18/12/2025

- A change occurred in the number of dormant shares in the corporation's capital.

1. Details of the holder of the dormant shares:

- **Holder’s Name:** BANK LEUMI LE-ISRAEL B.M
- **ID Number Type:** Number in the Israeli Companies Registry
- **ID Number:** 520018078
- **Holder Type:** Reporting Corporation
- **Citizenship/Incorporation or Registration Country:** Incorporated in Israel
- **Security Number on Stock Exchange:** Leumi Regular Stock 1 NIS (604611)
- **Security Number:** 604611
- **Share Name:** Leumi Regular Stock 1 NIS
- **Nature of Change:** Increase, Purchase outside the stock exchange
- **Prospectus Number:** _____
 - *Explanation: For internal use by the Authority - in case of use of an ATM program, please enter the prospectus number under which the ATM program was activated.*
- **Date Transaction was Executed:** 18/12/2025
- **Transaction Rate in New Shekel:** 72.964
- **Par Value of total securities in New Shekel:** 138,697
- **Total Calculated Proceeds in New Shekel:** 10,119,887.91
- **Reference Number of Shelf Offer Report:** _____, **Reported on:** _____
- **Number of dormant shares held by the holder prior to change:** 131,251,055
- **Number of shares subject to the change:** + 138,697
- **Number of dormant shares held by the holder after the change:** 131,389,752
- **Percent of issued share capital in the corporation held as dormant shares by the holder after the change:** 8.13%
- **Were the shares acquired according to a share purchase program approved by the company?** Yes
- **Cumulative performance rate of the program after the change:** 54.32%
- **Date of report on purchase program:** 20/05/2025

Dormant share composition of the corporation:

- **Share Name:** Leumi
- **Security Number:** 604611
- **Number of shares in the registered capital:** 3,215,000,000
- **Number of shares in the issued and paid-up capital:** 1,616,329,171
- **Number of dormant shares per Section 308 or for ATM purposes:** 131,389,752
- **Number of shares lacking rights under Section 333(a):** 0
- **Number of shares lacking rights under Section 340:** 0
- **Number of shares lacking rights under Section 181:** 0
- **Total shares without capital and voting rights:** 131,389,752
- **Percent of shares without rights from issued and paid-up capital:** 8.13%
- **Number of dormant shares per Section 309(b) ("Subsidiary Dormant Shares"):** 0
- (Not including shares held by subsidiary under Section 369 acquired prior to February 2000 and holding full capital and voting rights)
- **Number of shares without voting rights under Section 333(b):** 0
- **Percent of shares lacking voting rights, holding only capital rights, of total issued capital from this security:** 0
- **Number of shares for calculation of voting rights:** 1,484,939,419
- **Number of shares for calculation of capital rights:** 1,484,939,419

Note: The following section numbers are from the Companies Law, 1999.

Details of the authorized signatories on behalf of the corporation:

Name	Role
Adv. David Sackstein	Other: Head of Bank Secretariat Division

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the issue can be found on the Authority's website: [Click here](#)

- a.** Purchase pursuant to a purchase program sheltered under Safe Harbor in accordance with the Israel Securities Authority's guidelines.
- b.** For more information regarding the purchase program, see the immediate report dated 20.5.2025 (Reference: 2025-01-035208), as well as Note 9a to the financial statements as of 31.3.2025 published on 20.5.2025 (Reference: 2025-01-035183).

Reference Numbers of Previous Documents on the Subject (The mention does not serve as incorporation by reference):

- (Empty)

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024 **Abbreviated Name:** Leumi

Address: Abba Hillel Silver 3, Lod 7129404 **Phone:** 076-8858111, 076-8859419 **Fax:** 076-8859732 **Email:** David_S@bll.co.il
Company website: www.leumi.co.il

Previous names of the reporting entity: (Empty)

Electronic reporter's name/role/company:

- David Raul Sackstein, Attorney, General Secretary, (employing company not listed)*

Address: Abba Hillel Silver 3, Lod 7129409 **Phone:** 076-8857984 **Fax:** 076-8859732 **Email:** David.sackstein@bankleumi.co.il

No images were present in the original document.