

# BANK LEUMI LE- ISRAEL B.M.

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**Company Number:** 520018078

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**To:**

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

**Form T085** (Public)

**MAGNA Transmission Date:** 22/12/2025

Reference: 2025-01-101819

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## Immediate Report Regarding Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or Identity of the Holder

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Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

*This change should not be reported also on Form T-76.*

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### Previous Related Report Reference Numbers:

- 2025-01-035208

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- \_\_\_\_\_

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We hereby report that **on the date:** 21/12/2025, there was a change in the number of dormant shares in the corporation's capital.

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**Holder of the dormant shares:**

BANK LEUMI LE- ISRAEL B.M

**Type of identification number:** Israeli companies register number

**ID Number:** 520018078

**Type of Holder:** Reporting corporation

**Citizenship/Place of incorporation or registration:** Incorporated in Israel

**TASE Security Number:** Leumi Ordinary Stock 1 NIS (604611)

**Security Number:** 604611

**Share Name:** Leumi Ordinary Stock 1 NIS

**Nature of change:** Increase

**Purchase outside the Stock Exchange**

**Date of transaction:** 21/12/2025

**Transaction Price (in New Shekel):** 72.421

**Par Value of all securities (in New Shekel):** 55,233

**Total Consideration Calculated (in New Shekel):** 4,000,029.09

**Number of dormant shares held by the holder before the change was:** 131,389,752

**Amount of shares affected by the change:** +55,233

**Number of dormant shares held by the holder after the change is:** 131,444,985

**Percentage of issued share capital held as dormant shares after the change:** 8.13%

**Were the shares purchased according to a purchase program approved by the company?** Yes

**Cumulative completion rate of the program after the change (%):** 54.58

**Reporting date of share purchase program:** 20/05/2025

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## Statement of the Corporation's Dormant Shares

**Share Name:** Leumi

**Security Number:** 604611

- **Number of shares in registered capital:** 3,215,000,000
- **Number of shares in issued and paid-up capital:** 1,616,329,171
- **Number of dormant shares as per section 308 or for ATM program:** 131,444,985
- **Number of shares with no rights as per section 333(a):** 0
- **Number of shares with no rights as per section 340:** 0
- **Number of shares with no rights as per section 181:** 0
- **Total shares without equity or voting rights:** 131,444,985
- **% shares without rights out of issued and paid-up capital:** 8.13
- **Number of dormant shares as per section 309(b) (subsidiary dormant shares):** 0
- (Does not include shares held by subsidiaries as per section 369 purchased before February 2000 and having full rights.)
- **Number of shares without voting rights as per section 333(b):** 0
- **% shares without voting rights but with equity rights out of all issued capital of this security:** 0
- **Number of shares for calculating voting rights:** 1,484,884,186
- **Number of shares for calculating equity rights:** 1,484,884,186

**Note:** The following section numbers are from the Companies Law, 1999.

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## Details of Authorized Signatories on Behalf of the Corporation

Name	Role
Adv. David Sackstein	Other: Chief of the Bank Secretariat Department

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on this matter can be found on the Authority's website: [Click here](#).

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## Additional Information

1. Purchase according to a purchase program under the safe harbor protection in accordance with Securities Authority guidelines.
2. For more information regarding the purchase program, see the immediate report dated 20.5.2025 (Reference: 2025-01-035208) and Note 9A to the financial statements as of 31.3.2025, published on 20.5.2025 (Reference: 2025-01-035183).

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**Reference Numbers of Previous Documents (reference does not constitute incorporation by reference):**

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Form structure update date:** 06/08/2024

**Short name:** Leumi

**Address:** Aba Hillel Silver 3, Lod 7129404

**Telephone:** 076-8858111, 076-8859419

**Fax:** 076-8859732

**Email:** [David\\_S@bll.co.il](mailto:David_S@bll.co.il) **Company website:** [www.leumi.co.il](http://www.leumi.co.il)

**Reporting Electronic Signatory:** Sackstein David Raul

**Position:** Adv., General Secretary **Employer Company:** (not specified)

**Address:** Aba Hillel Silver 3, Lod 7129409 **Telephone:** 076-8857984 **Fax:** 076-8859732 **Email:** [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

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*There are no images contained in the original document.*