

# BANK LEUMI LE- ISRAEL B.M

**In the Registrar: 520018078**

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**To:**

- Israel Securities Authority [www.isa.gov.il](http://www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. [www.tase.co.il](http://www.tase.co.il)
- Form number: T085 (Public)
- Transmitted to MAGNA: 25/12/2025
- Reference: 2025-01-103220

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**Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or the Identity of Their Holder**

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This change should also not be reported on Form T-76.

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**Reference numbers for previous related reports:** 2025-01-035208, \_\_\_\_\_, \_\_\_\_\_.

We hereby report that on 24/12/2025, there was a change in the number of dormant shares in the corporation's capital.

**Details of the Holder of Dormant Shares**

- **Name of holder:** BANK LEUMI LE- ISRAEL B.M.
- **Company number in the Israeli Companies Registrar:** 520018078
- **Holder type:** Reporting Corporation
- **Incorporated in:** Israel
- **Security exchange number:** Leumi Regular Stock 1 NIS (604611)
- **Share name:** Leumi Regular Stock 1 NIS
- **Nature of change:** Increase (Out-of-exchange purchase)
- **Date of transaction:** 24/12/2025
- **Transaction price (in New Israeli Shekel):** 70.826
- **Total par value of securities (NIS):** 142,886
- **Total calculated consideration (NIS):** 10,120,043.84
- **Number of dormant shares held before the change:** 131,723,399
- **Number of shares subject to the change:** +142,886
- **Number of dormant shares held after the change:** 131,866,285
- **Percentage of issued share capital of the corporation held as dormant shares after the change:** 8.16%
- **Were the shares purchased according to a company-approved repurchase program?:** Yes
- **Cumulative program execution rate after the change (%):** 56.61%
- **Repurchase program report date:** 20/05/2025

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#### Dormant Shares Status of the Corporation

- **Share name:** Leumi
- **Security number:** 604611
- **Number of shares in registered capital:** 3,215,000,000
- **Number of shares in issued and paid-up capital:** 1,616,329,171
- **Number of dormant shares under section 308 or for ATM program:** 131,866,285
- **Number of shares without rights under section 333(a):** 0
- **Number of shares without rights under section 340:** 0
- **Number of shares without rights under section 181:** 0
- **Total shares with no rights in capital and no voting rights:** 131,866,285
- **% of such shares from the issued and paid-up capital:** 8.16%
- **Number of dormant shares under section 309(b) ("subsidiary dormant"):** 0 (Not including shares held by subsidiary under section 369, acquired before February 2000 and with full rights)
- **Number of shares without voting rights under section 333(b):** 0
- **% of shares without voting rights but with capital rights of the total issued capital of this security:** 0%
- **Number of shares for vote right calculation:** 1,484,462,886
- **Number of shares for equity right calculation:** 1,484,462,886

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**Note:** The section numbers mentioned here are from the Companies Law, 1999.

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#### Authorized Signatories of the Corporation

Name	Position(s)
Adv. David Sackstein	Other / Head of Bank Secretariat

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**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign for the corporation. The staff position on this matter can be found on the Authority's website: [Click here](#).

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#### Additional Information

A. Purchase according to a repurchase program protected under the safe harbor protection as per Israel Securities Authority guidelines. B. For more information regarding the repurchase program, see the immediate report dated 20.5.2025 (reference: 2025-01-035208) and Note 9A to the financial statements as of 31.3.2025, published on 20.5.2025 (reference: 2025-01-035183).

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**Reference numbers of previous documents on this subject (mentioning does NOT constitute inclusion by way of reference):**

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.**

**Form structure update date:** 06/08/2024

**Short name:** Leumi

**Address:** 3 Aba Hillel Silver St., Lod, 7129404

**Phone:** 076-8858111, 076-8859419 | **Fax:** 076-8859732

**Email:** [David\\_S@bll.co.il](mailto:David_S@bll.co.il) | **Company website:** [www.leumi.co.il](http://www.leumi.co.il)

**Previous names of the reporting entity:**

**Electronic Report Signatory:** Sackstein David Raul | **Position:** Adv., General Secretary

**Employer company name:**

**Address:** 3 Aba Hillel Silver St., Lod, 7129409 | **Phone:** 076-8857984 | **Fax:** 076-8859732 | **Email:** [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

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