

# BANK LEUMI LE- ISRAEL B.M.

Registry number: 520018078

To:

- Israel Securities Authority
- The Tel Aviv Stock Exchange Ltd.
- Form T085 (Public)
- Report broadcast via MAGNA: 29/12/2025
- ISA Email: [www.isa.gov.il](http://www.isa.gov.il)
- TASE Email: [www.tase.co.il](http://www.tase.co.il)
- Reference: 2025-01-104247

## Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of the Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

**Note:** This change should not also be reported on Form T-76.

Reference numbers of previous reports on this topic:

- 2025-01-035208
- \_\_\_\_\_
- \_\_\_\_\_

We hereby report that on 28/12/2025, a change occurred in the number of dormant shares in the share capital of the corporation.

Details of Change

- **Name of holder of dormant shares:** BANK LEUMI LE- ISRAEL B.M.
- **ID type:** Company registrar number in Israel
- **ID number:** 520018078
- **Type of holder:** Reporting corporation
- **Citizenship/ Country of incorporation or registration:** Incorporated in Israel
- **Security exchange number:** Leumi Regular Stock 1 ILS (604611)
- **Security number:** 604611
- **Share name:** Leumi Regular Stock 1 ILS
- **Nature of change:** Increase — Purchase outside the exchange
- **Prospectus number:** \_\_\_\_\_
- **Explanation:** For internal use by the authority — In the case of use of ATM program, you must enter the prospectus number under which the ATM program applies.
- **Date the transaction was performed:** 28/12/2025
- **Transaction rate in NIS:** 68.783
- **Total par value of securities in NIS:** 58,148
- **Total calculated proceeds in NIS:** 3,999,593.88
- **Report number of the shelf offering:** \_\_\_\_\_, reported on \_\_\_\_\_
- **Number of dormant shares held by the holder before the change:** 132,082,788
- **Number of shares subject to the change:** +58,148
- **Number of dormant shares held by the holder after the change:** 132,140,936
- **Percentage of issued share capital of the corporation held after the change by the holder of the dormant shares:** 8.18%
- **Were the shares purchased according to a purchase program approved by the company?** Yes
- **Cumulative execution rate of the program after the change:** 57.89%
- **Report date on the purchase program:** 20/05/2025

Dormant Shares Register of the Corporation

1.

- **Share name:** Leumi
- **Security number:** 604611
- **Number of shares in the registered capital:** 3,215,000,000
- **Number of shares in the issued and paid-up capital:** 1,616,330,949
- **Number of dormant shares according to Section 308 or for ATM program:** 132,140,936
- **Number of shares lacking rights under Section 333(a):** 0
- **Number of shares lacking rights under Section 340:** 0
- **Number of shares lacking rights under Section 181:** 0
- **Total shares with no capital or voting rights:** 132,140,936
- **% of such shares from issued and paid-up capital:** 8.18%
- **Dormant shares according to Section 309(b) ("secondary dormant"):** 0 (Does not include shares held by subsidiaries under Section 369 purchased before Feb 2000 which have full rights)
- **Number of non-voting shares as per Section 333(b):** 0
- **% of shares lacking voting rights but with capital rights of total issued capital of this security:** 0
- **Number of shares for voting rights calculation:** 1,484,190,013
- **Number of shares for capital rights calculation:** 1,484,190,013

**Note:** The section numbers below are from the Companies Law, 1999.

**Details of the authorized signatories for the corporation:**

Signatory Name	Position
Adv. David Sackstein	Other
	Head of Secretariat Department

Explanation: According to regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on this matter can be found on the authority's website: [Click here](#).

**Free Text**

A. Purchase according to a purchase plan under the safe harbor protection as per Israel Securities Authority guidelines. B. For more information about the purchase plan, see immediate report dated 20.5.2025 (reference: 2025-01-035208) and Note 9A to the financial statements for 31.3.2025 published on 20.5.2025 (reference: 2025-01-035183).

Reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

- **Last form update:** 06/08/2024
- **Short name:** Leumi
- **Address:** Abba Hillel Silver 3, Lod, 7129404
- **Phone:** 076-8858111, 076-8859419
- **Fax:** 076-8859732
- **Email:** [David\\_S@bll.co.il](mailto:David_S@bll.co.il)
- **Company website:** [www.leumi.co.il](http://www.leumi.co.il)

Previous entity names (if any):

Name of electronic reporter: Sackstein David Raul

- **Position:** Adv., General Secretary
- **Employer company name:**

**Address:** Abba Hillel Silver 3, Lod, 7129409

- **Phone:** 076-8857984
- **Fax:** 076-8859732
- **Email:** [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

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