

BANK LEUMI LE- ISRAEL B.M

Tel Aviv Stock Exchange Ltd. | Securities Authority

Form T085 (Public) Transmitted via MAGNA: 01/01/2026 Reference: 2026-01-000080

Immediate report on the creation of dormant shares in the issued share capital of the corporation, change in their number or in the identity of their holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Note: This change should not be reported also in Form T-76

Reference numbers of previous reports on the subject:

2025-01-035208, _____, _____.

We hereby report that on the date 31/12/2025, there has been a change in the number of dormant shares in the corporation's share capital.

Details of the holder of the dormant shares:

- **Name of holder of dormant shares:** BANK LEUMI LE- ISRAEL B.M
- **ID Type:** Company Registry Number in Israel
- **ID Number:** 520018078
- **Type of Holder:** The reporting corporation
- **Citizenship/ Country of incorporation or registration:** Incorporated in Israel
- **Country of citizenship/ incorporation or registration:** _____
- **Security number at the Stock Exchange:** LEUMI Ordinary Stock 1 NIS (604611)
- **Name of Share:** LEUMI Ordinary Stock 1 NIS
- **Nature of change:** Increase | Off-exchange purchase
- **Date transaction was executed:** 31/12/2025
- **Transaction price in New Israeli Shekel:** 69.652
- **Par value of total securities in New Israeli Shekel:** 217,940
- **Total consideration in New Israeli Shekel:** 15,179,956.88
- **Number of dormant shares held before the change:** 132,578,553
- **Change in number of shares:** + 217,940
- **Number of dormant shares held after the change:** 132,796,493
- **Percentage of issued share capital held as dormant shares after the change:** 8.22%
- **Were the shares purchased according to a company-approved purchase plan?:** Yes
- **Cumulative implementation rate of the plan after the change:** 60.92%
- **Date of report regarding the purchase plan:** 20/05/2025

Dormant shares tally of the corporation:

- **Name of security:** LEUMI
- **Security number:** 604611
- **Number of shares in registered capital:** 3,215,000,000
- **Number of shares in issued and paid-up capital:** 1,616,330,949
- **Number of dormant shares according to Section 308 or for ATM plan:** 132,796,493
- **Number of non-rights shares per section 333(a):** 0
- **Number of non-rights shares per section 340:** 0
- **Number of non-rights shares per section 181:** 0
- **Total shares without capital rights and without voting right:** 132,796,493
- **% of shares without rights from the issued and paid-up capital:** 8.22%
- **Number of dormant shares per section 309(b) ("secondary dormant"):** 0
- **Number of equity shares for calculating voting rights:** 1,483,534,456
- **Number of equity shares for calculating equity rights:** 1,483,534,456

Note: The section numbers below are from the Companies Law, 1999.

Authorized signatories on behalf of the corporation:

Signatory Name	Position
Adv. David Sackstein	Other Head of the Bank Secretariat Division

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on this topic can be found on the Authority's website: [Click here](#).

Free Text

A. Purchase according to a purchase plan under the safe harbor protection as per the instructions of the Securities Authority. B. For further information regarding the purchase plan, see immediate report dated 20.5.2025 (Ref: 2025-01-035208) and Note 9a to the financial statements as of 31.3.2025 published on 20.5.2025 (Ref: 2025-01-035183).

Reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

- **Short name:** LEUMI

Address: Abba Hillel Silver 3, Lod 7129404

- **Phone:** 076-8858111, 076-8859419
- **Fax:** 076-8859732
- **Email:** David_S@bll.co.il
- **Company website:** www.leumi.co.il

Previous names of the reporting entity:

Electronic signatory: Sackstein David Raul

- **Position:** Adv., General Secretary
- **Employer company name:**

Address: Abba Hillel Silver 3, Lod 7129409

- **Phone:** 076-8857984
- **Fax:** 076-8859732
- **Email:** David.sackstein@bankleumi.co.il

Date of update to the form structure: 06/08/2024

No images provided in the document.