

# BANK LEUMI LE-ISRAEL B.M

**Company Number: 520018078**

---

**To:**

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

Form T085 (Public)

Transmitted via MAGNA: 04/01/2026

Reference: 2026-01-000836

---

## **Immediate Report Regarding the Creation of Dormant Shares in the Company's Issued Share Capital, Change in Their Number or in the Identity of Their Holder**

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

*Do not report this change also via Form T-76.*

---

- Reference numbers of previous reports on the subject: 2025-01-035208, \_\_\_\_\_, \_\_\_\_\_.

## **We hereby report that on the date: 01/01/2026**

- There has been a change in the number of dormant shares in the corporation's share capital.

## **Details of the Holder of the Dormant Shares**

- **Name of Holder:** BANK LEUMI LE- ISRAEL B.M
- **Type of ID Number:** Company Registrar Number in Israel
- **ID Number:** 520018078
- **Holder Type:** The reporting corporation
- **Citizenship/ Country of Incorporation or Registration:** Incorporated in Israel
- **Country of Citizenship/ Incorporation or Registration:** \_\_\_\_\_
- **Security Number at the Exchange:** Leumi Ordinary Stock 1 NIS (604611); 604611
- **Share Name:** Leumi Ordinary Stock 1 NIS
- **Nature of Change:** Increase; Off-exchange acquisition
- **Prospectus Number:** \_\_\_\_\_
- **Explanation:** For internal use of the authority - in the case of use of an ATM program, enter the prospectus number under which the ATM program applies.
- **Date Transaction was Executed:** 01/01/2026
- **Transaction Rate in New Shekel:** 71.509
- **Nominal Value of Total Securities in New Shekel:** 212,280
- **Total Calculated Consideration in New Shekel:** 15,179,930.52
- **Reference Number of Shelf Offering Report:** \_\_\_\_\_, Reported on: \_\_\_\_\_
- **Number of Dormant Shares held by holder prior to change:** 132,796,493
- **Quantity of shares subject to this change:** +212,280
- **Number of Dormant Shares held by holder after change:** 133,008,773
- **Percentage of issued share capital of the corporation held by the holder after change (Dormant Shares):** 8.23%
- **Were the shares acquired in accordance with a purchase plan approved by the company:** Yes
- **Cumulative execution rate of the plan after the change (%):** 61.93
- **Date of the report on the purchase plan:** 20/05/2025

---

## Statement of Dormant Shares in the Corporation

Share Name	Security No.	Number of Shares in Registered Capital	Number of Shares in Issued and Paid-up Capital	Number of Dormant Shares under Section 308/ATM	Number of Shares Lacking Rights under Sec. 333(a)	Number of Shares Lacking Rights under Sec. 340	Number of Shares Lacking Rights under Sec. 181	Total Shares without Rights to Capital or Voting	% Non-rights Shares of Issued and Paid-up Capital	Number of Dormant Shares under Sec. 309(b) ("subsidiary dormant")	Number of Shares Lacking Voting Rights under Sec. 333(b)	% Shares Lacking Voting Rights but Holding Capital Rights	Number of Shares for Voting Rights Calculation	Number of Shares for Equity Rights Calculation
Leumi	604611	3,215,000,000	1,616,330,949	133,008,773	0	0	0	133,008,773	8.23	0	0	0	1,483,322,176	1,483,322,176

**Note:** The section numbers below are from the Companies Law, 1999.

## Details of Authorized Signatories of the Corporation:

Name	Role
Adv. David Sackstein	Other Head of Bank Secretariat Department

**Explanation:** According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff Position on the subject can be found on the authority's website: [Click here](#).

---

## Free Text

- a. Purchase in accordance with a purchase plan subject to safe harbor protection according to the guidelines of the Israel Securities Authority.
- b. For further information regarding the purchase plan, see the immediate report dated 20.5.2025 (ref.: 2025-01-035208) as well as Note 9a of the financial statements as of 31.3.2025 published on 20.5.2025 (ref.: 2025-01-035183).

---

## Reference Numbers of Previous Documents on the Subject (the reference does not constitute incorporation by referral):

---

**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.**

- **Short name:** Leumi
- **Address:** Abba Hillel Silver 3, Lod 7129404
  - **Phone:** 076-8858111, 076-8859419
  - **Fax:** 076-8859732
- **Email:** [David\\_S@bll.co.il](mailto:David_S@bll.co.il)
- **Company website:** [www.leumi.co.il](http://www.leumi.co.il)

---

**Previous names of the reporting entity:**

---

**Electronic reporter name:** Sackstein David Raul

**Role:** Adv., Secretary General

**Employer company name:**

**Address:** Abba Hillel Silver 3, Lod 7129409

- **Phone:** 076-8857984
- **Fax:** 076-8859732
- **Email:** [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)