

# BANK LEUMI LE- ISRAEL B.M.

**Registry Number:** 520018078

**To:** Israel Securities Authority

**To:** Tel Aviv Stock Exchange Ltd.

**Form Number:** 085n (Public)

**Transmitted via MAGNA on:** 08/01/2026

**Reference:** 2026-01-003415

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## **Immediate Report on the Creation of Dormant Shares in the Company's Issued Share Capital, Change in Their Number or in the Identity of Their Holder**

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

*Do not report this change also on Form T-76*

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**Authorization Numbers of Previous Reports on the Subject:** 2025-01-035208, \_\_\_\_\_, \_\_\_\_\_.

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We hereby report that on 07/01/2026 there has been a change in the number of dormant shares in the company's capital.

<b>Holder of Dormant Shares:</b>	BANK LEUMI LE- ISRAEL B.M.
<b>Identification Type:</b>	Number in the Israeli Registrar of Companies
<b>ID Number:</b>	520018078
<b>Holder Type:</b>	Reporting Corporation
<b>Citizenship/ Country of Incorporation:</b>	Incorporated in Israel
<b>TASE Security Number:</b>	Leumi Ordinary Stock 1 ILS (604611)
<b>Name of Share:</b>	Leumi Ordinary Stock 1 ILS
<b>Nature of Change:</b>	Increase (purchase off exchange)
<b>Date Transaction Completed:</b>	07/01/2026
<b>Transaction Rate (ILS):</b>	74.127
<b>Total Par Value of Securities (ILS):</b>	204,784
<b>Total Proceeds Calculated (ILS):</b>	15,180,023.57
<b>Number of Dormant Shares Held by Holder Before Change:</b>	133,426,181
<b>Number of Shares Affected by the Change:</b>	+204,784
<b>Number of Dormant Shares Held by Holder After Change:</b>	133,630,965
<b>Percentage of Issued Share Capital Held After Change (%):</b>	8.27
<b>Were the Shares Acquired Pursuant to a Company-Approved Purchase Program?:</b>	Yes
<b>Cumulative Program Performance After Change (%):</b>	64.97
<b>Date of Report on the Purchase Program:</b>	20/05/2025

**Status of the Company's Dormant Shares:**

<b>Share Name:</b> Leumi	<b>Security Number:</b> 604611
<b>Number of Shares in Registered Capital:</b> 3,215,000,000	
<b>Number of Shares in Issued and Paid-Up Capital:</b> 1,616,330,949	
<b>Number of Dormant Shares under Section 308 or for ATM Program:</b> 133,630,965	
<b>Number of Deficient Shares under Section 333(a):</b> 0	
<b>Number of Deficient Shares under Section 340:</b> 0	
<b>Number of Deficient Shares under Section 181:</b> 0	
<b>Total Shares Without Rights in Capital and Voting:</b> 133,630,965	
<b>% Shares Without Rights from the Issued and Paid-Up Capital:</b> 8.27	
<b>Number of Dormant Shares under Section 309(b) ("Subsidiary Dormant"):</b> 0	
<b>Number of Shares for Calculating Voting Rights:</b> 1,482,699,984	
<b>Number of Shares for Calculating Equity Rights:</b> 1,482,699,984	

*Note: The following section numbers are from the Companies Law, 1999.*

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**Authorized signatories for the corporation:**

Name of Signatory	Position
Adv. David Sackstein	Other Head of the Bank's Secretariat Division

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation.

[See Staff Position on this Matter \(Click Here\)](#)

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a. Acquisition pursuant to a purchase plan protected under the safe harbor protection following the guidelines of the Israel Securities Authority. b. For more information on the purchase plan, see the immediate report dated 20.5.2025 (reference: 2025-01-035208) and also note 9A to the financial statements as of 31.3.2025 published on 20.5.2025 (reference: 2025-01-035183).

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**Authorization Numbers of Previous Documents Relating to the Matter (the citation does not constitute a general reference):**

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Form structure update date:** 06/08/2024

**Short Name:** Leumi

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**Previous names of reporting entity:**

**Electronic Reporter Name:** Sackstein David Raul

**Position:** Adv., General Secretary

**Employer Company Name:**

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*No images were found in the source document.*