

BANK LEUMI LE- ISRAEL B.M

Company Number: 520018078

To:

Securities Authority

www.isa.gov.il

To:

Tel Aviv Stock Exchange Ltd.

www.tase.co.il

Form T085 (Public) Transmitted via MAGNA: 09/01/2026 **Reference:** 2026-01-004352

Immediate Report on the Creation of Treasury Shares in the Company's Issued Share Capital, Change in Their Number, or in the Identity of Their Holder

Section 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Section 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: Do not report this change also on Form T-76

Reference numbers for previous reports on the subject: 2025-01-035208, _____, _____.

We hereby report that on the date 08/01/2026, a change occurred in the number of treasury shares in the company's capital.

- **Name of holder of treasury shares:** BANK LEUMI LE- ISRAEL B.M
- **ID Type:** Israeli Registrar of Companies Number
- **ID Number:** 520018078
- **Holder Type:** The reporting corporation
- **Citizenship/Jurisdiction of Incorporation:** Incorporated in Israel
- **Country of Citizenship/Incorporation:** _____
- **TASE security number:** Leumi Ordinary Stock 1 NIS (604611) — 604611
- **Name of share:** Leumi Ordinary Stock 1 NIS
- **Nature of change:** Increase
 - Acquisition outside the Stock Exchange
- **Prospectus number:** _____
 - *Explanation: For internal use by the Authority — if using an ATM program, please include the prospectus number pursuant to which the ATM program operates.*
- **Date of transaction:** 08/01/2026
- **Transaction price (in New Shekel):** 73.991
- **Par value of securities (in New Shekel):** 205,154
- **Total calculated consideration (in New Shekel):** 15,179,549.61
- **Reference number of shelf offer report:** _____, reported on: _____
- **Number of treasury shares held by the holder before the change:** 133,630,965
- **Number of shares subject to the change:** +205,154
- **Number of treasury shares held after the change:** 133,836,119
- **Percentage of issued share capital held by the holder after the change (as treasury shares):** 8.28%
- **Were the shares purchased according to a purchase program approved by the company?** Yes
- **Cumulative execution rate of the program after the change (%):** 65.98
- **Date of report on the purchase program:** 20/05/2025

Company Treasury Share Table

Share Name	Security Number	Number of shares in registered capital	Number of shares in issued and paid-up capital	Number of treasury shares as per section 308 or for ATM program	Number of shares with missing rights per section 333(a)	Number of shares with missing rights per section 340	Number of shares with missing rights per section 181	Total shares without rights in capital and without voting rights	% shares without rights from issued and paid-up stock	Number of treasury shares per section 309(b) ("subsidiary treasury")	Number of shares with missing voting rights per section 333(b)	% of outstanding issued capital for shares with no voting rights	Number of shares for voting rights calculation	Number of shares for equity rights calculation
Leumi	604611	3,215,000,000	1,616,336,204	133,836,119	0	0	0	133,836,119	8.28	0	0	0	1,482,500,085	1,482,500,085

Note: The section numbers below refer to the Companies Law, 1999.

Details of Authorized Signatories for the Company

Name	Position
Adv. David Sackstein	Other (Head of the Bank Secretariat Department)

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 1970, a report submitted under these regulations must be signed by authorized signatories on behalf of the corporation. Staff position on this matter can be found on the Authority's website: [Click here](#).

Free Text Section

A. Purchase is according to a share buyback program under the safe harbor protection in accordance with instructions of the Israel Securities Authority.
B. For more information regarding the buyback program, see immediate report dated 20.5.2025 (reference: 2025-01-035208) and also note 9A to the financial statements as of 31.3.2025, published on 20.5.2025 (reference: 2025-01-035183).

Reference numbers of previous documents on the subject (mention does not constitute incorporation by means of reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

- **Short Name:** Leumi
- **Form Structure Update Date:** 06/08/2024
- **Address:** Aba Hillel Silver 3, Lod 7129404
Phone: 076-8858111, 076-8859419
Fax: 076-8859732
- **Email:** David_S@bll.co.il
- **Company Website:** www.leumi.co.il

Previous names of the reporting entity:

Electronic Reporter Name: Sackstein David Raul **Position:** Adv., Corporate Secretary **Employer company name:**

Address: Aba Hillel Silver 3, Lod 7129409
Phone: 076-8857984
Fax: 076-8859732
Email: David.sackstein@bankleumi.co.il

There are no images in the original document.