

BANK LEUMI LE-ISRAEL B.M

Registry Number: 520018078

To:

Israel Securities Authority (www.isa.gov.il)

To:

The Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form T121 (Public)

MAGNA Transmission Date: 13/01/2026

Reference: 2026-01-005991

Immediate Report of General Material Information

Note: Do not use this form when an event-specific form is available.

This report is for material events without a suitable designated form.

Results of a securities offering should be reported in form T20 and not with this form.

Reporting a rating of BONDS or a corporate rating must be done with form T125.

Nature of the event:

Completion of pricing for the covered BONDS (Covered Bonds) issuance to institutional investors outside Israel

Reference numbers for previous reports on the subject:

_____ , _____ , _____ .

Attached File: [2_דיווח_פרינט_isa.pdf](#)

(Note: File attached in the original report.)

The company is not a shell company as defined in the rules of the stock exchange.

Date the corporation first became aware of the event: 13/01/2026

Time: 18:27

Details of authorized signatories for the corporation:

#	Name	Position
1	Omer Ziv	Other - Head of the Capital Markets Division

Note: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted according to these regulations must be signed by those authorized to sign on behalf of the corporation. Staff's position on the matter can be found on the Authority's website:

[Click here](#)

Reference numbers for previous related documents (reference does not constitute incorporation by reference):

[2026-01-002331](#)

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: Leumi

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Email: David_S@bll.co.il

Company Website: www.leumi.co.il

Previous names of reporting entity:

Electronic reporter's name: David Raoul Sackstein

Position: Attorney, Corporate Secretary

Employer:

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Form structure last updated: 06/08/2024
