

# BANK LEUMI LE-ISRAEL B.M.

**Company Number (Registrar):** 520018078

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**To:**

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

**Form T085 (Public)**

Broadcasted on MAGNA: 13/01/2026

**Reference:** 2026-01-005514

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## **Immediate Report on Occurrence of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of Their Holder**

**Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970**

*Note: This change should not also be reported on Form T-76*

**Reference Numbers of Previous Reports on the Subject:**

- 2025-01-035208

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**We hereby report that on 12/01/2026, a change occurred in the number of dormant shares in the corporation's capital.**

## Details of Change:

- **Name of holder of dormant shares:** BANK LEUMI LE-ISRAEL B.M.
- **Type of identification number:** Company registrar number in Israel
- **ID number:** 520018078
- **Type of holder:** The reporting corporation
- **Citizenship/incorporation or registering country:** Incorporated in Israel
- **Security on TASE:** Leumi Regular Stock 1 NIS (604611)
- **Share name:** Leumi Regular Stock 1 NIS
- **Nature of change:** Increase (acquisition outside the stock exchange)
- **Date transaction was performed:** 12/01/2026
- **Transaction rate in NIS:** 74.681
- **Par value of total securities in NIS:** 135,184
- **Total calculated consideration in NIS:** 10,095,676.30
- **Number of dormant shares held by the holder before the change:** 133,889,827
- **Quantity of shares subject to change:** +135,184
- **Number of dormant shares held by the holder after the change:** 134,025,011
- **Percentage of the issued share capital of the corporation held after the change by the holder of the dormant shares:** 8.29%
- **Were the shares acquired according to a purchase plan approved by the company?** Yes
- **Cumulative execution percentage of the plan after the change:** 66.92%
- **Date of report on the purchase plan:** 20/05/2025

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## Status of the Corporation's Dormant Shares

- **Share name:** Leumi
- **Security No.:** 604611
- **Number of shares in the registered capital:** 3,215,000,000
- **Number of shares in issued and paid-up capital:** 1,616,336,204
- **Number of dormant shares under Section 308 or for an ATM plan:** 134,025,011
- **Number of shares lacking rights under Section 333(a):** 0
- **Number of shares lacking rights under Section 340:** 0
- **Number of shares lacking rights under Section 181:** 0
- **Total shares without a right in capital or a right to vote:** 134,025,011
- **% of shares without rights from the issued and paid-up capital:** 8.29%
- **Number of dormant shares under Section 309(b) ("subsidiary dormant shares"):** 0
  - (Not including shares held by a subsidiary under Section 369 acquired before February 2000 that have full voting and capital rights)
- **No. of shares lacking voting rights under Section 333(b):** 0
- **% of shares lacking voting rights but with capital rights as out of all the issued capital of this security:** 0
- **Number of shares for calculation of voting rights:** 1,482,311,193
- **Number of shares for calculation of capital rights:** 1,482,311,193

*Note: The section numbers below are from the Companies Law, 1999.*

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## Details of the Authorized Signatories on Behalf of the Corporation

Name	Position
Adv. David Sackstein	Other (Head of the Bank's Secretariat)

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*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#)*

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## Additional Explanations

- A. Acquisition was according to a purchase plan under the safe harbor protection, pursuant to the guidelines of the Israel Securities Authority.
- B. For more information regarding the purchase plan, see immediate report dated 20.5.2025 (reference: 2025-01-035208) and note 9A of the financial statements as of 31.3.2025 published on 20.5.2025 (reference: 2025-01-035183).

**Reference numbers of previous documents on the subject (mention does not constitute inclusion by way of reference):**

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

- **Form structure update date:** 06/08/2024
- **Short name:** Leumi
- **Address:** 3 Abba Hillel Silver, Lod 7129404
- **Phone:** 076-8858111, 076-8859419
- **Fax:** 076-8859732
- **Email:** [David\\_S@bll.co.il](mailto:David_S@bll.co.il)
- **Website:** [www.leumi.co.il](http://www.leumi.co.il)

**Previous names of reporting entity:**

- **Electronic reporter name:** Sackstein David Raul
- **Position:** Adv., General Secretary
- **Employer company name:**
- **Address:** 3 Abba Hillel Silver, Lod 7129409
- **Phone:** 076-8857984
- **Fax:** 076-8859732
- **Email:** [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

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