



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

January 19, 2025

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To: TASE Members,

Dear Members,

Re: LEVINSTEIN PROPERTIES LTD

Following the completion of an exchange tender offer for the company's shares for the shares of "LEVINSTEIN ENG" (ISIN No. IL0005730143) and after receiving the documents required to complete the exchange tender offer, we announce the following:

1. On January 20, 2024, the TASE Clearing House will credit its members with the proceeds from the tender offer, to enable their transfer to the accounts of the respective clients to whom LEVINSTEIN PROP 's shares are registered.
2. Upon crediting the Clearing House members with the aforementioned proceeds, the Clearing House will deduct the number of which LEVINSTEIN PROP's shares was credited from the balances held by the relevant members.
3. Following this deduction from the members' accounts at the TASE Clearing House, LEVINSTEIN PROP's shares (ISIN No. IL0011190803) will be delisted from TASE on January 21, 2025.
4. Trading in the company's shares was halted on January 14, 2025.
5. Series 2 bonds (ISIN No. IL0011397168) and Series 3 bond (ISIN No. IL0011827990) will continue to trade as usual.

Sincerely

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Listing Companies Compliance Unit

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