

MATRIX IT LTD

Registry Number: 520039413

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Broadcasted on MAGNA: 02/09/2025
Israel Securities Authority Email: www.isa.gov.il
Tel Aviv Stock Exchange Email: www.tase.co.il
Reference: 2025-01-066310

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Employee options exercised

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Shares	445015	100,000,000	Last Report: 64,280,355	64,286,883
			Current: 64,286,889	
Employee Options 3/23	1194760	0	Last Report: 604,000	0
			Current: 589,000	
Bonds Series 2	1189646	0	Last Report: 305,820,445	305,820,445
			Current: 305,820,445	

Explanation: Please detail all the company's securities, including securities not listed for trading.

2. The Corporation Announces That:

From date: 01/08/2025

To date: 31/08/2025

A change occurred in the quantity and register of the corporation's securities holders (including rights to purchase shares) as a result of:

Description of the nature of the change: Employee options exercised

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Registered Holder Affected by the Change: I.B.I. Trust Management

Type of ID Number: Israeli Companies Registrar Number

ID Number: 515020428

- **Nature of the Change:** Options exercised
- **Date of Change:** 14/08/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security Changed:** Employee Options
- **Security Number on TASE:** 1194760
- **Holder's Balance in Last Report:** 604,000
- **Holder's Balance After Change:** 589,000
- **Total Quantity of Securities Increased/Decreased:** 15,000
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation is a continuation of:** _____ published on: _____, reference number: _____
- ☒ The security was fully paid and the consideration was fully received.
- ☐ The security was fully paid, but the consideration was not fully received.
- ☐ Issued for ATM program.
- ☐ Other: _____

2. Registered Holder Affected by the Change: The Registration Company of the Tel Aviv Stock Exchange Ltd.

Type of ID Number: Israeli Companies Registrar Number

ID Number: 515736817

- **Nature of the Change:** Options exercised
- **Date of Change:** 14/08/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security Changed:** Ordinary Shares
- **Security Number on TASE:** 445015
- **Holder's Balance in Last Report:** 64,280,349
- **Holder's Balance After Change:** 64,286,883
- **Total Quantity of Securities Increased/Decreased:** 6,534
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation is a continuation of:** _____ published on: _____, reference number: _____
- ☒ The security was fully paid and the consideration was fully received.
- ☐ The security was fully paid, but the consideration was not fully received.
- ☐ Issued for ATM program.
- ☐ Other: _____

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, performed on one day, will be summarized in one row. For this purpose – distinguish between changes made through the TASE clearing house and those made directly in the company's books.
 3. For a decrease, add the sign "-".
 4. In all quantity fields, enter the quantity of securities and not NIS par value.
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3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

[010925_register_of_shareholders_isa.pdf](#)

Alt: Register of shareholders file (PDF)

5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders

[010925_register_of_securities_isa.pdf](#)

Alt: Register of securities file (PDF)

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Adv. Yifat Gevaul	Other
		Legal Advisor and Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Previous names of the reporting entity: Romtech Electronics Ltd.

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Name of electronic reporter: Gevaul Yifat

Position: Legal Advisor and Company Secretary

Employer company name:

Address: Atir Yeda 3, Kfar Saba, 4464303

Phone: 09-9598810

Fax: 09-9598050

Email: yifatg@matrix.co.il

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: MATRIX IT LTD.

Address: Atir Yeda 3, Kfar Saba, 4464303

Phone: 09-9598810

Fax: 09-9598050

Email: yifatg@matrix.co.il

Company website: <https://www.matrix-globalservices.com/>

Form structure update date: 06/08/2024