

# MATRIX IT LTD (מטריקס אי.טי. בע"מ)

Registry Number: 520039413

To: Securities Authority  
To: Tel Aviv Stock Exchange Ltd.

Form T049 (Public)

Broadcast on MAGNA: 10/12/2025 Proof: 2025-01-098506

## Immediate Report on Assembly Results

**Regulation 36D of Securities Regulations (Periodic and Immediate Reports), 1970**  
**Regulation 13 of Securities Regulations (Transaction between Company and Controlling Shareholder), 2001**  
**Regulation 22 of Securities Regulations (Private Offering of Securities in a Listed Company), 2000**

Explanation: This form serves for reporting all types of assemblies.  
Clarification: This form must be filled for every type of security for which an assembly notice (T-460) was published.

### 1. Assembly Identifier: 2025-01-083233

Security number at the stock exchange entitling its holder to participate in the assembly: 445015

Name at the stock exchange of the qualifying security: Matrix Mar 1 NIS

### 2. In the assembly, a special meeting, which convened on 10/12/2025, for which a convocation notice was published in the form whose proof is: 2025-01-083233.

#### The topics and resolutions in the agenda:

*(You must list the topics in the order in which they appeared in the last T460 form published regarding the referred assembly)*

No.	Topic Number (Agenda - T460)	Details on the Topic	Decision Summary	The Assembly Decided
1	1	<b>Summary of the topic:</b> Approval of the company's engagement in a reverse triangular merger with Magic Software Enterprises Ltd.		
<b>Type of majority required for approval:</b> Not a regular majority				
<b>Classification according to Companies Law sections (besides sections 275 and 320(w)):</b> Approval of a merger as stated in section 320(c) of the Companies Law				
<b>Transaction with controlling shareholder:</b> Yes				
A transaction between the company and a controlling shareholder as stated in sections 275 and 320(w) of the Companies Law.				
<b>Type of transaction/subject of vote:</b> Other	Approve the company's engagement in a reverse triangular merger with Magic Software Enterprises Ltd.	Approve		
2	2	<b>Summary of the topic:</b> Increase of the company's registered share capital and amendment of the company’s Articles of Association		
<b>Type of majority required for approval:</b> Regular majority				
<b>Classification according to the Companies Law sections (besides 275 &amp; 320(w)):</b> Amendment of articles as stated in section 20 of the Companies Law				
<b>Transaction with controlling shareholder:</b> No				
A transaction between the company and a controlling shareholder as stated in sections 275 and 320(w) of the Companies Law.				
<b>Type of transaction/subject of vote:</b> _____	Increase of the company's registered share capital and amendment of company’s Articles of Association accordingly	Approve		

Details of Votes on Decisions Where the Majority Required for Approval Is Not a Regular Majority:

1. Summary of the topic: Approval of the company's engagement in a reverse triangular merger with Magic Software Enterprises Ltd.

- The assembly decided: Approve
- The resolution deals with the topic: Other

	Quantity	Votes For	Votes Against
Total voting rights	63,638,357		
Shares/securities that participated in the voting	54,418,087		
Shares/securities included in the count for the vote	54,418,087	Quantity: 54,417,687	
Percentage: 99.99%	Quantity: 400		
Percentage: 0.01%			
Shares/securities that participated and were <b>not</b> classified as with a personal interest (1)	23,794,848	Quantity: 23,794,448	
Percentage (2): 99.99%	Quantity: 400		
Percentage (2): 0.01%			

General: The percentage is always in relation to the "Quantity" column in the same row.

(1) Number of shares/securities that participated in the vote **not** classified as having a personal interest or held by a controlling shareholder. Regarding appointment of external directors, they are not personally interested in the approval of the appointment, except for a personal interest not resulting from relations with the controlling shareholder.

(2) The percentage of votes for/against approval of the transaction from the total voters **not** personally interested in the transaction / not controlling shareholders, or not personally interested in the approval of the appointment, except personal interest not resulting from relations with the controlling shareholder.

- **Percentage of votes in favor of approval of the transaction out of the total non-controlling shareholders/non-personally interested in the approval:** 99.99%
- **Percentage of voters against out of the company’s total voting rights:** 0.01%
- **Explanation:** \_\_\_\_\_

The company did **not** classify a shareholder voting against the transaction as personally interested.  
The company did **not** classify a shareholder contrary to their own classification.

**2. Summary of the topic: Increase of the company's registered share capital and amendment of the company’s Articles of Association**

- The assembly decided: Approve
- The resolution deals with the topic: \_\_\_\_\_

	Quantity	Votes For	Votes Against
Total voting rights	_____		
Shares/securities that participated in the voting	_____		
Shares/securities included in the count for the vote	_____	Quantity: _____	
Percentage: _____	Quantity: _____		
Percentage: _____			
Shares/securities that participated and were <b>not</b> classified as with a personal interest (1)	_____	Quantity: _____	
Percentage (2): _____	Quantity: _____		
Percentage (2): _____			

General: The percentage is always in relation to the "Quantity" column in the same row.

- (1) Number of shares/securities that participated in the vote **not** classified as having a personal interest or held by a controlling shareholder. Regarding the appointment of external directors, these are not personally interested in approving the appointment, except for personal interest not resulting from relations with the controlling shareholder.
- (2) The percentage of votes for/against approval of the transaction out of the total voters who are not personally interested / not controlling shareholders, or not personally interested in the appointment, except for personal interest not resulting from relations with the controlling shareholder.

- **Percentage of votes in favor from total non-controlling shareholders/non-personally interested:** \_\_\_\_\_
- **Percentage of voters against out of the company’s total voting rights:** \_\_\_\_\_
- **Explanation:** \_\_\_\_\_

The company did \_\_\_\_\_ classify a shareholder voting against the transaction as personally interested.  
The company did \_\_\_\_\_ classify a shareholder contrary to their own classification.

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### 3. List of voters at the assembly who are institutional, have an interest, or are senior officers:

TXT file: [49\\_2025-01-083235.txt](#)  
Note: Subsequently, as part of the notification to corporations, it is necessary to use the helper tool "Voting Results Processing", which may assist in extracting the details required for reporting. The corporation is solely responsible for the accuracy and completeness of the details as required by law.  
  
The helper tool "Voting Results Processing" may be downloaded from the authority’s website: [here](#)

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### 4. This report is submitted as a follow-up to the following detailed report(s):

Report	Publication Date	Proof Number
Original	03/11/2025	2025-01-083233
Corrected	07/12/2025	2025-01-097364

Authorized Signatories for the Corporation:

	Signatory Name	Position
1	Adv. Yifat Gevaul	Other
Legal Advisor and Company Secretary		
2	Nevo Berner	Chief Financial Officer
_____		

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted per these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found at the authority’s site: [Click here](#).

Previous names of the reporting entity: Romtek Electronics Ltd.

Reported by: Gevaul Yifat, Legal Advisor and Company Secretary

Company Address: Atir Yeda 3, Kfar Saba, 4464303

Phone: 09-9598810

Fax: 09-9598050

Email: [yifatg@matrix.co.il](mailto:yifatg@matrix.co.il)

Company Website: <https://www.matrix-globalservices.com/>

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date: 06/08/2024

End of translation.

[This document contained no images. If there were images, they would be displayed here along with their alt text.]