Matrix IT Ltd.
("the Company")

February 2, 2026

To
Israel Securities Authority
www.magna.isa.gov.il

To
The Tel-Aviv Stock Exchange Ltd.
maya.tase.co.il

Re: Results of a tender for receiving early commitments from Classified Investors for the purchase of BONDS (Series 2) of the Company

Further to the Company's immediate report dated January 25, 2026[1] regarding examining the possibility of an offering and listing for trading on the Tel-Aviv Stock Exchange Ltd. ("the Stock Exchange") of a new series of BONDS (Series 2)[2] ("the BONDS"), which are convertible into ordinary shares of the Company, according to a shelf offering report to be published by the Company (if published) by virtue of the Company's shelf prospectus ("the Shelf Offering Report")[3], and further to the publication of drafts of the trust deed and a summary of the offering terms from January 25, 26, and 29, 2026[4], and further to receipt of a rating report regarding the BONDS from Midroog Ltd. on January 25, 2026[5], the Company is pleased to update that on February 2, 2026, a tender was held to receive early commitments from classified investors as defined in Section 1 of the Securities Regulations (Manner of Offering Securities to the Public), 5767-2007 ("Classified Investors") for the purchase of the BONDS to be issued under the Shelf Offering Report, if published by the Company ("the Institutional Tender").

Below are details regarding the Institutional Tender and its results:

1. The BONDS were offered to Classified Investors in the Institutional Tender by way of a tender on the unit price, where each unit includes NIS 1,000 par value of BONDS (Series 2) ("Unit").

2. Within the framework of the Institutional Tender, the Company received early commitments from institutional investors for the purchase of 681,423 units, including NIS 681,423,000 par value of BONDS, and in a financial scope of approximately NIS 690 million. From the aforementioned orders, the Company decided to accept orders for the purchase of 297,000 units, including NIS 297,000,000 par value of BONDS, in a financial scope of approximately NIS 300 million at a price of NIS 1,012 per unit, reflecting a price of NIS 1.012 for every NIS 1 par value of BONDS (Series 2).

3. The aforementioned price will constitute the minimum price per unit in the framework of the public tender, which will be conducted according to the Shelf Offering Report, if published by the Company. It is clarified that the final price per unit will be determined in the framework of the public tender.

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[1] Reference No.: 2026-01-009325.

[2] Any reference in the Company's previous reports to BONDS (Series 3) refers to a series of BONDS that will henceforth be called BONDS (Series 2).

[3] Published on July 16, 2025, bearing the date July 17, 2025, Reference No.: 2025-01-052877.

[4] Reference No.: 2026-01-009639.

[5] Reference No.: 2026-15-009339.

It should be clarified that as of the date of this immediate report, there is no certainty regarding the issuance of the BONDS, the date of the public offering, its scope and its terms. It should further be clarified that the execution of the offering is subject to the receipt of all approvals required by law, including the approval of the Stock Exchange for the listing for trading of the BONDS and the company's shares that will result from the conversion of the BONDS.

Nothing in this immediate report constitutes a commitment by the company to carry out the offering and/or a public offering of any securities or an invitation to offer bids for their purchase.

Sincerely,

Matrix IT Ltd.

Signed by:

Mr. Nevo Brenner, CFO

and Adv. Yifat Givol, Head of the Legal Department and Company Secretary

2/2/2026 | 8:15:02 PM