

Matrix I.T. Ltd.
MATRIX IT LTD
Registration number: 520039413

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T020 (Public) Filed via MAGNA: 02/02/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-011877

Bidder’s notice of the results of the offer in the prospectus
Pursuant to section 30 of the Securities Law, 1968 and the Securities Regulations (Notices of the results of the offer in the prospectus), 1969

- ☐ Results of an early commitments tender given in the prospectus (without the securities in the prospectus having been offered).
- ☐ Results of an offer in a prospectus.
- ☐ Cancellation of the public offer.

Note: In a report on the results of an offer in a prospectus, early commitments given before the publication of the prospectus must also be included.

The prospectus is a *shelf prospectus* of a reporting corporation

1. Presented here are the results of the offer in the prospectus whose publication reference number is (T012) 2025-01-052877
Approval for its publication was granted on 16/07/2025 and the period for submitting orders pursuant thereto ended on (in the case of an ATM program – the date on which the program ended) _____.
Was the offer made by way of a shelf offering report or a supplemental notice? *No*
Reference number of the shelf offering report (T022) / supplemental notice (T024) _____

Attached are the results of *early commitments tender given in the* : Matrix -
the *prospectus* : Institutional Tender Results isa.pdf

Prospectus number: *50833* Note: To be entered for the internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	Security number on TASE	Security name	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Debentures</i> _____	<i>00000000</i>	<i>BONDS (Series 2)</i>	<i>297,000,000</i>	<i>1.012New Shekel</i>	<i>0.5</i>	<i>0</i>	_____

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security number on TASE	Series serial number	Name	Type of security on TASE	Trustee name	Listing date for trading
☐	_____	_____	Security name:		_____	_____

			Full TASE name:			

			Short TASE name:			

Note: The maximum number of records that can be completed in the table is 35. If it is necessary to report a larger number of records, the report must be split.
Explanation: If the series was canceled, the “Canceled” field must be marked.
Explanation: In the “Series serial number” field, up to 3 letters or digits describing the serial number of the series must be entered, without additional symbols such as quotation marks.

3. Total securities by type, and by type of subscriber whose offer was accepted:
Securities for which consideration is received in cash:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Type of issuance	Type, number and name of security on TASE	Tender number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of aggregate consideration calculated	Par value of total securities
Other Early commitments tender	Debentures	4450201	Institutional investors	297,000,000	1.012 New Shekel		300,564,000 New Shekel	297,000,000 New Shekel
	00000000							
	BONDS (Series 2)							

*Price per 1 security

In the case of listing for trading (including listing for trading in connection with an IPO) / release from lock-up / exchange tender offer / merger / stock dividend distribution in kind:

[illegible]

Notes:

* Average closing price of the security of the same type, on the first three trading days after listing for trading.

**In the case of listing for trading / release from lock-up / stock dividend distribution in kind, the date is the date of listing of the securities for trading on the stock exchange; in the case of an exchange tender offer, the date is the actual exchange date.

***In an exchange tender offer, the securities exchanged (received) must be reported. If the exchanged securities are not traded, the securities offered must be reported.

Please note: The total amount of aggregate consideration calculated will be in accordance with the Securities Regulations (Application fee for approval to publish a prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

Insofar as this is an exchange tender offer:

Consideration received in cash* in _____ : _____

Consideration paid in cash** in _____ : _____

*Cash consideration received by the bidder for the securities offered

^{**}Cash consideration paid by the bidder as part of the tender offer

4. Details of underwriters and distributors in the issuance:

The issuance included participation of: ☐ Underwriters ☐ Distributors ☐ None of these

	Name	Role
1	Other Name <i>Value Base Underwriting and Offering Management Ltd.</i> Reg. no. <i>514952415</i>	☐ Pricing underwriter ☐ Underwriter ☐ Distributor
2	Other Name <i>Leader Issuances (1993) Ltd.</i> Reg. no. <i>511825358</i>	☐ Pricing underwriter ☐ Underwriter ☐ Distributor
3	Other Name	☐ Pricing underwriter ☐ Underwriter

	Name	Role
	<i>Unicorn Capital Ltd.</i>	☐ Distributor
	Reg. no.	
	<i>516221462</i>	

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Nevo Brenner	<i>Chief Financial Officer</i> _____
2	Yifat Givol	<i>Other</i> <i>Head of Legal Department and Corporate Secretary</i>

Explanation: According to regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff’s position on the matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date:
09/12/2025

Short name: Matrix

Address: Atir Yeda 3 , Kfar Saba 4464303 Telephone: 09-9598810 , Fax: 09-9598050

E-mail: yifatg@matrix.co.il Company website:https://www.matrix-global services.com/

Previous names of the reporting entity: Romtech Electronics Ltd.

Name of electronic reporter: Brenner NevoPosition: Senior Vice President FinanceEmployer company name:

Address: Atir Yeda3 , Kfar Saba4464303Telephone: 09-9598850Fax: 09-9598826E-mail: nevobr@matrix.co.il