

Matrix I.T. Ltd.

MATRIX IT LTD

Number in the Registrar: 520039413

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 ( Public ) Filed via Magna: 31/03/2026

www.isa.gov.il

www.tase.co.il

Reference No.: 2026-01-030705

Capital structure, grant of rights to purchase shares and the corporation's securities registers and changes therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of employee warrants

Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the matter: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The corporation's securities position after the change:

| Name and type of security | Security No. on the TASE | Amount in registered capital | Issued and paid-up capital |                | Amount registered under the name of the TASE nominee company |
|---------------------------|--------------------------|------------------------------|----------------------------|----------------|--|
|                           |                          |                              | Amount in last report      | Current amount |  |
| Ordinary shares           | 445015                   | 200,000,000                  | 93,178,667                 | 93,189,861     | 93,189,855   |
| Employee warrants 3/23    | 1194760                  | 0                            | 535,250                    | 507,850        | 0  |
| BONDS (Series 2')         | 1189646                  | 0                            | 271,861,534                | 271,861,534    | 271,861,534  |
| BONDS (Series 2)          | 1235969                  | 0                            | 297,028,000                | 297,028,000    | 297,028,000  |

Explanation: All the company's securities must be detailed, including securities not listed for trading.

2. The corporation reports that:

On the date \_\_\_\_\_

From date 01/03/2026 to date 31/03/2026

There was a change in the quantity and in the register of securities holders (including rights to purchase shares) of the corporation as a result of:

Description of the nature of the change Exercise of employee warrants

Explanation: The full details of the transaction or action which gave rise to the change in the corporation's securities must be described.

Name of the registered holder for whom the change occurred: *IBI Trust Management*

1

Type of I.D. No.: *Number in the Israeli Companies Registrar* I.D. No.: *515020428*

Nature of the change: Warrant exercise \_\_\_\_\_

Date of change: *17/03/2026* Executed via the TASE Clearing House: *Yes*

Type and name of security in which a change occurred: *Employee warrants*

Security No. on the TASE: *1194760*

Holder's balance in the security in the last report: *535,250*

Holder's balance in this security after the change: *512,850*

Total quantity of securities for which a decrease/increase occurred: *22,400*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: \_\_\_\_\_

The TASE number of the share that will result from the exercise of the security: \_\_\_\_\_

Number of shares that will result from full exercise/conversion of the security: \_\_\_\_\_

Total exercise premium to be received from full exercise/conversion of the security into shares:

\_\_\_\_\_

The period during which the security may be exercised: \_\_\_\_\_

From \_\_\_\_\_ until \_\_\_\_\_

The securities allotted will be registered for trading: \_\_\_\_\_

The said allotment of securities is further to \_\_\_\_\_ which was published on \_\_\_\_\_ and whose reference number is \_\_\_\_\_

- The security has been fully redeemed and the consideration has been received in full.
- The security has been fully redeemed, but the consideration has not been received in full.
- Issued for ATM program purposes
- Other.

\_\_\_\_\_

Name of the registered holder for whom the change occurred: *TASE Nominee Company Ltd.*

2

Type of I.D. No.: *Number in the Israeli Companies Registrar* I.D. No.: *515736817*

Nature of the change: *Warrant exercise* \_\_\_\_\_

Date of change: *18/03/2026* Executed via the TASE Clearing House: *Yes*

Type and name of security in which a change occurred: *Ordinary shares*

Security No. on the TASE: *445015*

Holder's balance in the security in the last report: *93,178,661*

Holder's balance in this security after the change: *93,187,794*

Total quantity of securities for which a decrease/increase occurred: *9,133*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: \_\_\_\_\_

The TASE number of the share that will result from the exercise of the security: \_\_\_\_\_

Number of shares that will result from full exercise/conversion of the security: \_\_\_\_\_

Total exercise premium to be received from full exercise/conversion of the security into shares:

\_\_\_\_\_

The period during which the security may be exercised: \_\_\_\_\_

From \_\_\_\_\_ until \_\_\_\_\_

The securities allotted will be registered for trading: \_\_\_\_\_

The said allotment of securities is further to \_\_\_\_\_ which was published on \_\_\_\_\_ and whose reference number is \_\_\_\_\_

- The security has been fully redeemed and the consideration has been received in full.

- The security has been fully redeemed, but the consideration has not been received in full.  
 Issued for ATM program purposes  
 Other.

Name of the registered holder for whom the change occurred: *IBI Trust Management*

3

Type of I.D. No.: *Number in the Israeli Companies Registrar* I.D. No.: *515020428*

Nature of the change: Warrant exercise \_\_\_\_\_

Date of change: *18/03/2026* Executed via the TASE Clearing House: *No*

Type and name of security in which a change occurred: *Employee warrants*

Security No. on the TASE: *1194760*

Holder's balance in the security in the last report: *512,850*

Holder's balance in this security after the change: *507,850*

Total quantity of securities for which a decrease/increase occurred: *5,000*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: \_\_\_\_\_

The TASE number of the share that will result from the exercise of the security: \_\_\_\_\_

Number of shares that will result from full exercise/conversion of the security: \_\_\_\_\_

Total exercise premium to be received from full exercise/conversion of the security into shares:

\_\_\_\_\_

The period during which the security may be exercised: \_\_\_\_\_

From \_\_\_\_\_ until \_\_\_\_\_

The securities allotted will be registered for trading: \_\_\_\_\_

The said allotment of securities is further to \_\_\_\_\_ which was published on \_\_\_\_\_ and whose reference number is

\_\_\_\_\_

- The security has been fully redeemed and the consideration has been received in full.  
 The security has been fully redeemed, but the consideration has not been received in full.  
 Issued for ATM program purposes  
 Other.

\_\_\_\_\_

Name of the registered holder for whom the change occurred: *TASE Nominee Company Ltd.*

4

Type of I.D. No.: *Number in the Israeli Companies Registrar* I.D. No.: *515736817*

Nature of the change: Warrant exercise \_\_\_\_\_

Date of change: *19/03/2026* Executed via the TASE Clearing House: *Yes*

Type and name of security in which a change occurred: *Ordinary shares*

Security No. on the TASE: *445015*

Holder's balance in the security in the last report: *93,187,794*

Holder's balance in this security after the change: *93,189,855*

Total quantity of securities for which a decrease/increase occurred: *2,061*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: \_\_\_\_\_

The TASE number of the share that will result from the exercise of the security: \_\_\_\_\_

Number of shares that will result from full exercise/conversion of the security: \_\_\_\_\_

Total exercise premium to be received from full exercise/conversion of the security into shares:

\_\_\_\_\_

The period during which the security may be exercised: \_\_\_\_\_

From \_\_\_\_\_ until \_\_\_\_\_

The securities allotted will be registered for trading: \_\_\_\_\_

The said allotment of securities is further to \_\_\_\_\_ which was published on \_\_\_\_\_ and whose reference number is \_\_\_\_\_

- The security has been fully redeemed and the consideration has been received in full.
- The security has been fully redeemed, but the consideration has not been received in full.
- Issued for ATM program purposes
- Other.

\_\_\_\_\_

#### Explanations:

1. If the change affects more than one security, the effect of the change must be specified in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, will be summarized in one line. For this purpose – a distinction must be made between changes executed via the TASE Clearing House and changes made directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields, the quantity of securities must be entered and not NIS par value.

- There was a change only in the corporation's register of securities holders (**without a change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change \_\_\_\_\_

Explanation: The full details of the transaction or action which gave rise to the change in the register must be described

1 Name of the registered holder for whom the change occurred: \_\_\_\_\_

Type of I.D. No.: \_\_\_\_\_ I.D. No.: \_\_\_\_\_

Date of change: \_\_\_\_\_ Executed via the TASE Clearing House: \_\_\_\_\_

Type and name of security in which a change occurred:

\_\_\_\_\_

Security No. on the TASE: \_\_\_\_\_

Quantity of the change: \_\_\_\_\_

Holder's balance in this security after the change: \_\_\_\_\_

3. The main details of the shareholders' register as of the report date are as follows:

| No. | Name of the registered shareholder | Type of I.D. No. | I.D. No. | Security number on the TASE | Type of shares and their par value | Number of shares | Whether holds the shares as trustee |
|-----|------------------------------------|------------------|----------|-----------------------------|------------------------------------|------------------|-------------------------------------|
| 1   |                                    |                  |          |                             |                                    |                  |                                     |

4. Attached is the file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [310326\\_shareholders\\_register\\_isa.pdf](#)

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bondholders [310326\\_securities\\_register\\_isa.pdf](#)

**Details of the authorized signatories on behalf of the corporation:**

|   | Name of signatory | Position  |
|---|-------------------|---|
| 1 | Yifat Gevaol      | <i>Other</i><br><i>Head of the Legal Department and Company Secretary</i> |

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted under these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the matter (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Date of last form structure update:  
06/08/2024

Short name: Matrix

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Email: yifatg@matrix.co.il Company website: <https://www.matrix-globalservices.com/>

Former names of the reporting entity: Romtech Electronics Ltd.

Name of electronic reporter: Gevaol Yifat Position: Legal Counsel and Company Secretary Name of employing company:

Address: Atir Yeda 3 , Kfar Saba 4464303 Telephone: 09-9598810 Fax: 09-9598050 Email: yifatg@matrix.co.il