

Matrix I.T. Ltd.

MATRIX IT LTD

Number in the Registrar: 520039413

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 03/06/2026

www.isa.gov.il

www.tase.co.il

Reference: 2026-01-052629

Capital status, granting of rights to purchase shares and the corporation's securities registers and changes therein

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of employee warrants

Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation's securities status after the change:

Name and type of security	Security no. on the stock exchange	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of the Registration Company
			Quantity in last report	Current quantity	
Ordinary shares	445015	200,000,000	93,189,861	93,192,062	93,192,056
Employee warrants 3/23	1194760	0	507,850	497,850	0
BONDS (Series 2')	1189646	0	271,861,534	271,861,534	271,861,534
BONDS (Series 2)	1235969	0	297,028,000	297,028,000	297,028,000

Explanation: All the company's securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- On the date _____
- From the date 01/05/2026 to the date 31/05/2026

- A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Exercise of employee warrants

Explanation: The full details of the transaction or action as a result of which a change occurred in the corporation's securities must be described.

Name of the registered holder with respect to whom the change occurred: *I.B.I. Trust Management*

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Type of ID number: *Number in the Israeli Companies Registrar* ID number: *515020428*

Nature of the change: Exercise of warrants _____

Date of change: *24/05/2026* Executed via the Stock Exchange Clearing House: *No*

Type and name of securities in which the change occurred: *Employee warrants*

Security no. on the stock exchange: *1194760*

Holder's balance in the security in the last report: *507,850*

Holder's balance in this security after the change: *497,850*

Total quantity of securities in which a decrease/increase occurred: *10,000*

Is this a granting of rights to purchase shares *No*

Total consideration for the securities that were allotted: _____

The stock exchange number of the share that will result from the exercise of the securities: _____

Number of shares that will result from exercise/full conversion of the securities: _____

Total exercise premium that will be received from the exercise/full conversion of the securities into shares:

The period during which the securities may be exercised: _____

From _____ until _____

The securities that were allotted will be registered for trading: _____

The allotment of said securities is further to _____ published on _____ and its reference number is _____

- The security has been fully redeemed and the consideration has been fully received.
- The security has been fully redeemed, but the consideration has not been fully received.
- Issued for an ATM program
- Other.

Name of the registered holder with respect to whom the change occurred: *The Registration Company of the Tel Aviv Stock Exchange*

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Type of ID number: *Number in the Israeli Companies Registrar* ID number: *515736817*

Nature of the change: Exercise of warrants _____

Date of change: *25/05/2026* Executed via the Stock Exchange Clearing House: *Yes*

Type and name of securities in which the change occurred: *Ordinary shares*

Security no. on the stock exchange: *445015*

Holder's balance in the security in the last report: *93,189,855*

Holder's balance in this security after the change: *93,192,056*

Total quantity of securities in which a decrease/increase occurred: *2,201*

Is this a granting of rights to purchase shares *No*

Total consideration for the securities that were allotted: _____

The stock exchange number of the share that will result from the exercise of the securities: _____

Number of shares that will result from exercise/full conversion of the securities: _____

Total exercise premium that will be received from the exercise/full conversion of the securities into shares:

The period during which the securities may be exercised: _____

From _____ until _____

The securities that were allotted will be registered for trading: _____

The allotment of said securities is further to _____ published on _____ and its reference number is _____

- The security has been fully redeemed and the consideration has been fully received.
- The security has been fully redeemed, but the consideration has not been fully received.

- Issued for an ATM program
 Other.

Explanations:

1. If the change affects more than one security, the impact of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in one row. For this purpose – changes carried out via the Stock Exchange Clearing House must be separated from changes made directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be filled in.

- A change occurred only in the register of the corporation's security holders (**without a change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: The full details of the transaction or action as a result of which a change occurred in the register must be described

1 Name of the registered holder with respect to whom the change occurred: _____
Type of ID number: _____ ID number: _____
Date of change: _____ Executed via the Stock Exchange Clearing House: _____
Type and name of securities in which the change occurred: _____
Security no. on the stock exchange: _____
Quantity of the change: _____
Holder's balance in this security after the change: _____

3. The main details of the shareholders register as of the report date are as follows:

No.	Name of registered shareholder	Type of ID number	ID number	Security number on the Stock Exchange	Type of shares and their par value	Number of shares	Is holding the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [010626 shareholders register isa.pdf](#)

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders [010626 securities register isa.pdf](#)

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Yifat Gevaol	<i>Other</i> <i>Head of Legal Department and Company Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report filed pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Matrix

Address: Atir Yeda 3 , Kfar Saba 4464303 Telephone: 09-9598810 , Fax:

Email: yifatg@matrix.co.il Company website: <https://www.matrix-globalservices.com/>

Previous names of reporting entity: Romtech Electronics Ltd.

Name of electronic reporter: Gevaol Yifat Position: Legal Counsel and Company Secretary Name of employing company:

Address: Atir Yeda 3 , Kfar Saba 4464303 Telephone: 09-9598810 Fax: 09-9598050 Email: yifatg@matrix.co.il