

# MAX STOCK LTD.

**Registration Number:** 513618967

**To:** Israel Securities Authority

**To:** TEL AVIV STOCK EXCHANGE LTD

**Form Number:** T087 (Public)

**Filed on MAGNA:** 04/08/2025

**ISA Website:** [www.isa.gov.il](http://www.isa.gov.il)

**TASE Website:** [www.tase.co.il](http://www.tase.co.il)

**Reference:** 2025-01-057752

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

- Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Exercise of non-tradable warrants according to the terms of the warrants.

*Explanation: Please briefly describe the nature of the change.*

**Reference numbers of previous reports on the subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The Corporation's Securities Position After the Change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	1168558	12,342,994,475	Last Report: 143,221,458	143,227,466
			Current: 143,227,466	
MAX STOCK Warrant 2022	1171263	0	Last Report: 1,132,956	0
			Current: 1,121,956	

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From date: 01/07/2025

To date: 31/07/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Allocation of shares due to exercise of warrants.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Registered Holder for Whom the Change Occurred:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- **Name:** Altshuler Shaham Trusts Ltd.
- **Type of ID Number:** Number in the Israeli Companies Registrar
- **ID Number:** 513901330
- **Nature of the Change:** Exercise of warrants
- **Date of Change:** 30/06/2025
- **Executed via TASE Clearing House:** No
- **Type and Name of Security Changed:** MAX STOCK Warrant 2022
- **Security Number on TASE:** 1171263
- **Holder's Balance in Last Report:** 1,132,956
- **Holder's Balance After Change:** 1,121,956
- **Total Quantity of Securities Increased/Decreased:** 11,000
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **TASE number of share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional consideration from full exercise/conversion:** \_\_\_\_\_
- **Period during which the security can be exercised:** \_\_\_\_\_
- **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- **Allocated securities will be registered for trading:** \_\_\_\_\_
- **Allocation is a continuation of:** \_\_\_\_\_, **published on:** \_\_\_\_\_, **reference number:** \_\_\_\_\_
- **Security was fully paid and consideration fully received.**

## 2. Registered Holder for Whom the Change Occurred:

- **Name:** Registration Company of the TEL AVIV STOCK EXCHANGE LTD
- **Type of ID Number:** Number in the Israeli Companies Registrar
- **ID Number:** 515736817
- **Nature of the Change:** Exercise of warrants
- **Date of Change:** 30/06/2025
- **Executed via TASE Clearing House:** No
- **Type and Name of Security Changed:** MAX STOCK Ordinary Share
- **Security Number on TASE:** 1168558
- **Holder's Balance in Last Report:** 143,221,458
- **Holder's Balance After Change:** 143,227,466
- **Total Quantity of Securities Increased/Decreased:** 6,008
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **TASE number of share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional consideration from full exercise/conversion:** \_\_\_\_\_
- **Period during which the security can be exercised:** \_\_\_\_\_
- **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- **Allocated securities will be registered for trading:** \_\_\_\_\_
- **Allocation is a continuation of:** \_\_\_\_\_, **published on:** \_\_\_\_\_, **reference number:** \_\_\_\_\_
- **Security was fully paid and consideration fully received.**

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## Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
  2. Date of change – all changes of the same type, in the same security, performed on one day, will be summarized in one row. For this purpose – changes performed via the TASE Clearing House must be separated from those performed directly in the company's books.
  3. The change – for a decrease, add the sign "-".
  4. In all quantity fields, the quantity of securities must be entered, not NIS par value.
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3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	Registration Company of the TEL AVIV STOCK EXCHANGE LTD	Number in the Israeli Companies Registrar	515736817	1168558	Ordinary shares without par value	143,227,466	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999

[Shareholder Register PDF](#)

Alt: Shareholder Register PDF file

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bond holders

[Securities Register PDF](#)

Alt: Securities Register PDF file

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Yifat Nir-Katz	Other: Deputy CEO, Chief Legal Counsel, and Company Secretary

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*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).*

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## **Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD**

**Form structure update date:** 06/08/2024

**Short name:** MAX STOCK LTD.

**Address:** Hashita 16, P.O. Box 3594, Caesarea 3089900

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**Email:** [ifat@maxstock.co.il](mailto:ifat@maxstock.co.il)

**Company website:** [www.maxstock.co.il](http://www.maxstock.co.il)

**Previous names of the reporting entity:** Max Management Israel Ltd.

**Name of electronic reporter:** Katz Yifat

**Position:** Legal Advisor and Company Secretary

**Address:** Hashita 16, Caesarea 3088900

**Phone:** 054-4909365

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