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MEGA OR HOLDINGS LTD

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Registration Number: 513257873

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T126 (Public)
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Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e to the Securities Regulations (Periodic and Immediate Reports), 1970
Reporting Period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds Issued to the Public by the Reporting Corporation and Held by the Public, Excluding Bonds Held by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or Companies Controlled by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	731,606	0	0	0	0	0	0	58,773	790,379
Second Year	822,643	0	0	0	0	0	0	45,870	868,513
Third Year	668,530	0	0	0	0	0	0	32,643	701,173
Fourth Year	440,252	0	0	0	0	0	0	24,193	464,445
Fifth Year+	1,338,599	0	0	0	0	0	0	45,169	1,383,768
Total	4,001,630	0	0	0	0	0	0	206,648	4,208,278

B. Private Bonds and Non-Bank Credit, Excluding Bonds or Credit Provided by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	189,546	635,950	0	0	0	0	0	35,107	860,603
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	189,546	635,950	0	0	0	0	0	35,107	860,603

C. Bank Credit from Banks in Israel - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	222,064	0	0	0	0	0	30,105	252,169
Second Year	0	83,990	0	0	0	0	0	11,341	95,331
Third Year	0	97,480	0	0	0	0	0	4,927	102,407
Fourth Year	0	74,250	0	0	0	0	0	2,363	76,613
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	477,784	0	0	0	0	0	48,736	526,520

D. Bank Credit from Banks Abroad - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and Bonds - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	921,152	858,014	0	0	0	0	0	123,985	1,903,151
Second Year	822,643	83,990	0	0	0	0	0	57,211	963,844
Third Year	668,530	97,480	0	0	0	0	0	37,570	803,580
Fourth Year	440,252	74,250	0	0	0	0	0	26,556	541,058
Fifth Year+	1,338,599	0	0	0	0	0	0	45,169	1,383,768
Total	4,191,176	1,113,734	0	0	0	0	0	290,491	5,595,401

F. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Commitments) - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	295,617	0	0	0	0	0	0	0	295,617
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
One-Time Commitment	0	0	0	0	0	0	0	0	0
Total	295,617	0	0	0	0	0	0	0	295,617

G. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Commitments) of All Consolidated Companies, Excluding Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Table F Above (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	1,245	0	0	0	0	0	0	0	1,245
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
One-Time Commitment	0	0	0	0	0	0	0	0	0
Total	1,245	0	0	0	0	0	0	0	1,245

H. Total Balances of Bank Credit, Non-Bank Credit, and Bonds of All Consolidated Companies, Excluding Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Tables A-D Above (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	11,465	6,297	0	0	0	0	0	13,736	31,498
Second Year	126,746	4,839	0	0	0	0	0	12,013	143,598
Third Year	106,836	1,615	0	0	0	0	0	5,707	114,158
Fourth Year	0	74,434	0	0	0	0	0	1,188	75,622
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	245,047	87,185	0	0	0	0	0	32,644	364,876

I. Balances of Credit Granted to the Reporting Corporation by the Parent Company or Controlling Shareholder and Balances of Bonds Issued by the Reporting Corporation Held by the Parent Company or Controlling Shareholder (in thousands of NIS):

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Balances of Credit Granted to the Reporting Corporation by Companies Controlled by the Parent Company or Controlling Shareholder and Not Controlled by the Reporting Corporation, and Balances of Bonds Issued by the Reporting Corporation Held by Such Companies (in thousands of NIS):

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Balances of Credit Granted to the Reporting Corporation by Consolidated Companies and Balances of Bonds Issued by the Reporting Corporation Held by Consolidated Companies (in thousands of NIS):

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Authorized Signatories for the Corporation:

#	Name	Position
1	Chaim Onplus	CFO
2	Tzachi Nachmias	Other (Co-CEO and Director)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 04/02/2025

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Previous names of the reporting entity:

Electronic Reporter Name: Levi Shani Chaya Position: Attorney, Company Secretary Employer
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