

MEGA OR HOLDINGS LTD

MEGA OR HOLDINGS LTD

Registration Number: 513257873

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T076 (Public)
Sent via MAGNA: 27/08/2025
Israel Securities Authority Website: www.isa.gov.il
Tel Aviv Stock Exchange Website: www.tase.co.il
Reference: 2025-01-064084

Immediate Report on Changes in Holdings of Interested Parties and Senior Officers

Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting changes in holdings of securities of the reporting corporation only. To report changes in holdings of securities of a subsidiary of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121.

1. Holder Details

- Name of corporation/last name and first name of the holder:
Ron Levy
- Name of corporation/last name and first name of the holder in English as registered with the Companies Registrar or in the passport:
Ron Levy
- Type of identification number:
Identity card number
- Holder's identification number:
024471450
- Type of holder:
Senior officer who is not a CEO or director and is not an interested party by virtue of holdings
- The hedge fund has the right to appoint a director or its representative to the company's board:

- Is the holder acting as a representative for the purpose of reporting on several shareholders holding together securities of the corporation:
No
- Name of controlling shareholder in the interested party:
-
- Identification number of the controlling shareholder in the interested party:
-
- Citizenship/country of incorporation or registration:
Private individual with Israeli citizenship
- Country of citizenship/incorporation or registration:

- Security number on the stock exchange:
1193911
- Name and type of security:
MEGA OR HOLDINGS LTD Warrant 01/23
- Nature of change:
Decrease
Other
- Details:
Due to exercise of warrants into shares
- **Note:** Purchase or sale of shares on the stock exchange by way of a matched transaction, as defined in the third part of the stock exchange regulations, will be classified as an off-exchange transaction, with disclosure in the free text field that the transaction was carried out in this way.

- Is this a change in a single transaction or multiple transactions (cumulative change):
Single transaction
- Date of change:
26/08/2025
- Transaction rate:
0
Currency: *agorot*
- Are these dormant shares or securities convertible into dormant shares:
No
- Balance (in number of securities) in the last report:
28,497
Holding percentage of total securities of the same type in the last report: *100%*
- Change in number of securities:
-500
- Current balance (in number of securities):
27,997
Current holding percentage of total securities of the same type: *100%*
- Holding percentage after the change:
In capital: *0%*
In voting rights: *0%*
- **Explanation:** The holding percentage after the change does not refer to convertible securities.
- Holding percentage after the change on a fully diluted basis:
In capital: *0.13%*
In voting rights: *0.13%*
- Note number:

2. Holder Details

- Name of corporation/last name and first name of the holder:
Ron Levy
- Name of corporation/last name and first name of the holder in English as registered with the Companies Registrar or in the passport:
Ron Levy
- Type of identification number:
Identity card number
- Holder's identification number:
024471450
- Type of holder:
Senior officer who is not a CEO or director and is not an interested party by virtue of holdings
- The hedge fund has the right to appoint a director or its representative to the company's board:

- Is the holder acting as a representative for the purpose of reporting on several shareholders holding together securities of the corporation:
No
- Name of controlling shareholder in the interested party:
-
- Identification number of the controlling shareholder in the interested party:
-
- Citizenship/country of incorporation or registration:
Private individual with Israeli citizenship
- Country of citizenship/incorporation or registration:

- Security number on the stock exchange:
1104488
- Name and type of security:
Ordinary share
- Nature of change:
Increase
Other
- Details:
Due to exercise of employee warrants
- **Note:** Purchase or sale of shares on the stock exchange by way of a matched transaction, as defined in the third part of the stock exchange regulations, will be classified as an off-exchange transaction, with disclosure in the free text field that the transaction was carried out in this way.

- Is this a change in a single transaction or multiple transactions (cumulative change):
Single transaction
- Date of change:
26/08/2025
- Transaction rate:
0
Currency: *agorot*
- Are these dormant shares or securities convertible into dormant shares:
No
- Balance (in number of securities) in the last report:
0
Holding percentage of total securities of the same type in the last report: *0%*
- Change in number of securities:
+208
- Current balance (in number of securities):
208
Current holding percentage of total securities of the same type: *0%*
- Holding percentage after the change:
In capital: *0%*
In voting rights: *0%*
- **Explanation:** The holding percentage after the change does not refer to convertible securities.
- Holding percentage after the change on a fully diluted basis:
In capital: *0.13%*
In voting rights: *0.13%*
- Note number:

3. Holder Details

- Name of corporation/last name and first name of the holder:
Ron Levy
- Name of corporation/last name and first name of the holder in English as registered with the Companies Registrar or in the passport:
Ron Levy
- Type of identification number:
Identity card number
- Holder's identification number:
024471450
- Type of holder:
Senior officer who is not a CEO or director and is not an interested party by virtue of holdings
- The hedge fund has the right to appoint a director or its representative to the company's board:

- Is the holder acting as a representative for the purpose of reporting on several shareholders holding together securities of the corporation:
No
- Name of controlling shareholder in the interested party:
-
- Identification number of the controlling shareholder in the interested party:
-
- Citizenship/country of incorporation or registration:
Private individual with Israeli citizenship
- Country of citizenship/incorporation or registration:

- Security number on the stock exchange:
1104488
- Name and type of security:
Ordinary share
- Nature of change:
Decrease
Other
- Details:
Due to sale on the stock exchange
- **Note:** Purchase or sale of shares on the stock exchange by way of a matched transaction, as defined in the third part of the stock exchange regulations, will be classified as an off-exchange transaction, with disclosure in the free text field that the transaction was carried out in this way.

- Is this a change in a single transaction or multiple transactions (cumulative change):
Single transaction
- Date of change:
26/08/2025
- Transaction rate:
16,450
Currency: *agorot*
- Are these dormant shares or securities convertible into dormant shares:
No
- Balance (in number of securities) in the last report:
208
Holding percentage of total securities of the same type in the last report: *0%*
- Change in number of securities:
-208
- Current balance (in number of securities):
0
Current holding percentage of total securities of the same type: *0%*
- Holding percentage after the change:
In capital: *0%*
In voting rights: *0%*
- **Explanation:** The holding percentage after the change does not refer to convertible securities.
- Holding percentage after the change on a fully diluted basis:
In capital: *0.13%*
In voting rights: *0.13%*
- Note number:

Note: If the value 'increase' was selected due to a forced purchase of loaned securities or the value 'decrease' due to a forced sale of loaned securities, then loaned securities that were not returned to the lender and thus the lending action became a forced purchase and the lending action a forced sale.

Notes Table

No.	Note
1	_____

1. Was the entire consideration paid at the time of the change?
Yes

If not all the consideration was paid at the time of the change, please specify the date of completion of the payment:

2. If the change is by way of signing a loan agreement, please specify details regarding the manner of ending the loan:

Explanation: Please specify the holding percentages taking into account all securities held by the interested party.

3. The date and time the corporation first became aware of the event or matter:
26/08/2025
At: 18:38

4. Details of the actions that caused the change:

Details of the authorized signatories on behalf of the corporation:

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No.	Name	Position
1	Tzachi Nachmias	Other: Co-CEO and Director
2	Chaim Onplus	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Previous reference numbers of documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 04/02/2025

Short name: MEGA OR HOLDINGS LTD

Address: MEGA OR House, --, Moshav Shilat, 73188

Phone: 08-9744880, Fax: 08-9744898

Email: megaor@megaor.co.il

Previous names of the reporting entity:

Electronic reporter name: Oudi Efron

Position: Attorney/Legal Advisor

Employer company name: M. Firon & Co., Advocates

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Phone: 03-7540138, Fax: 03-7540011

Email: udie@firon.co.il