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MEGA OR HOLDINGS LTD

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Registration Number: 513257873

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form T121 (Public)
Filed on MAGNA: 27/08/2025
Israel Securities Authority website: www.isa.gov.il
Tel Aviv Stock Exchange website: www.tase.co.il
Reference: 2025-01-064492

Immediate Report for General Material Information

Explanation: Do not use this form when there is a form tailored to the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an issuance should be reported in T20 and not in this form.

Reporting on bond ratings or corporate ratings should be submitted using Form T125.

Nature of the event:

The company's announcement regarding the examination of the possibility of raising debt by publishing a shelf offering report.

Reference numbers of previous reports on the subject: _____, _____, _____.

Attached file: [MEGA_OR_-Immediate_Report-_Accessible_isa.pdf](#)

The company is **not** a shell company as defined in the stock exchange regulations.

The date the corporation first became aware of the event: 27/08/2025
Time: 17:30

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Tsahi Nachmias	Other: Co-CEO and Director
2	Chaim Onplus	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024

Short name: MEGA OR

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Phone: 08-9744880

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Previous names of the reporting entity:

Electronic reporter name: Udi Afrom

Position: Attorney/Legal Advisor

Employer company name: M. Firon & Co., Advocates

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No images were present in the original document.