

MEGA OR HOLDINGS LTD

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Registry Number: 513257873

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T020 (Public)
Transmitted via MAGNA: 28/08/2025
Israel Securities Authority: www.isa.gov.il
Tel Aviv Stock Exchange: www.tase.co.il
Reference: 2025-01-065180

Notice of the Offeror on the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969
Regulation 30g of the Periodic and Immediate Reports Regulations, 1970

- ☐ Results of the early commitments tender given in the prospectus (without offering the securities in the prospectus).
- ☐ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

Note: When reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a **shelf prospectus** of a **reporting corporation**.

1. The results of the offer in the prospectus, reference number for its publication (T012):
2024-01-612749

The permit for its publication was given on: 30/10/2024 and the period for submitting orders under it ended on (in the case of an ATM program, the date the program ended):
_____.

Was the offer made by means of a shelf offering report or supplementary notice: *No*
Reference number for the shelf offering report (T022) / supplementary notice (T024):

Attached are the results of the **early commitments tender given in the prospectus:**
[מוגש_סדרה_ט_תוצאות_מוסדי_מוגש_isa.pdf](#)

alt: Series T Institutional Tender Results Accessible ISA.pdf

Prospectus Number: 48856
Note: For internal use of the authority only.

2. a. Total securities offered in the prospectus:

Security Type	Security Number	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	1165141	MEGA OR HOLDINGS LTD Debenture T	426,519,000	1.095	_____	_____	_____

Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security Number	Series Serial Number	Name	Security Type on Exchange	Trustee Name	Listing Date
	_____	_____	_____	_____	_____	_____

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Note: The maximum number of records that can be filled in the table is 35. If more records need to be reported, the report should be split.

Explanation: If the series was canceled, mark the "Canceled" field.

Explanation: In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

3. Total securities by type, and by type of orderers whose offer was accepted:

Securities for which consideration is received in cash:

Issue Type	Type, Number, and Name of Security on Exchange	Tender Number	Type of Orderer	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Public Offer (Cash Consideration)	Debentures, 1165141, MEGA OR HOLDINGS LTD Debenture T	_____	Institutional	426,519,000	1.095	_____	467,038,305	426,519,000

Price per 1 security

In case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / dividend in kind:

[illegible]

Notes:

- Average closing price of the security of the same type, in the first three trading days after listing for trading.
- *In case of listing for trading/release from lock-up/dividend in kind, the date is the day of listing for trading on the exchange; in the case of an exchange tender offer, the date is the actual exchange date.
- **In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.**
- For your attention: The total calculated consideration will be in accordance with the Securities Regulations (Application Fee for Permit to Publish Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

- Consideration received in cash in _____: _____
- Consideration paid in cash in _____: _____

The cash consideration the offeror received for the securities offered

The cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the offering:

Participants in the offering:

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

	Name	Role
1	Orion Underwriting and Offerings Ltd.	Distributor
2	Leader Offerings (1993) Ltd.	Distributor
3	Value Base Underwriting and Offerings Ltd.	Distributor

Details of authorized signatories on behalf of the corporation:

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	Name	Role
1	Tzachi Nachmias	Other (Co-CEO and Director)
2	Chaim Onplus	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the authority's website: [Click here](#).

Previous reference numbers on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: MEGA OR HOLDINGS LTD

Address: MEGA OR House, --, Moshav Shilat, 73188

Phone: 08-9744880, Fax: 08-9744898

Email: megaor@megaor.co.il

Previous names of the reporting entity:

Electronic reporter name: Udi Afrom

Position: Attorney/Legal Advisor

Employer company name: M. Firon & Co., Advocates

Address: HaShlosa 2, Tel Aviv-Yafo, 6706054

Phone: 03-7540138, Fax: 03-7540011

Email: udie@firon.co.il

Form structure update date: 06/08/2024