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Securities Register - MEGA OR HOLDINGS LTD

Bonds	Name of Bondholder	Number of Bonds
(Series 6)	The Registration Company of the Tel Aviv Stock Exchange Ltd.	123,332,200 bonds of 1 ₪ par value each
(Series 7)	The Registration Company of the Tel Aviv Stock Exchange Ltd.	503,530,904 bonds of 1 ₪ par value each
(Series 8)	The Registration Company of the Tel Aviv Stock Exchange Ltd.	605,160,000 bonds of 1 ₪ par value each
(Series 9)	The Registration Company of the Tel Aviv Stock Exchange Ltd.	1,249,676,062 bonds of 1 ₪ par value each
(Series 10)	The Registration Company of the Tel Aviv Stock Exchange Ltd.	107,366,914 bonds of 1 ₪ par value each
(Series 11)	The Registration Company of the Tel Aviv Stock Exchange Ltd.	601,838,956 bonds of 1 ₪ par value each
(Series 12)	The Registration Company of the Tel Aviv Stock Exchange Ltd.	457,102,000 bonds of 1 ₪ par value each

Unlisted Warrants 01/2021	
Name of Warrant Holder	Number of Warrants
Altshuler Trustees Ltd.	34,042 unlisted warrants for the CFO, the company secretary, and additional employees

Unlisted Warrants 07/2022	
Name of Warrant Holder	Number of Warrants
Altshuler Trustees Ltd.	345,000 unlisted warrants for officers and a group of employees

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Unlisted Warrants 01/2023	
Name of Warrant Holder	Number of Warrants
Altshuler Trustees Ltd.	27,997 unlisted warrants for an officer who is a service provider

Unlisted Warrants 08/2023	
Name of Warrant Holder	Number of Warrants
Altshuler Trustees Ltd.	295,033 unlisted warrants for the CEO of the company and the controlling shareholder

Restricted Stock Units (RSU)	
Name of RSU Holder	Number of Restricted Shares
Altshuler Trustees Ltd.	11,674 unlisted restricted stock units for employees

Restricted Stock Units (RSU) for Service Providers	
Name of RSU Holder	Number of Restricted Shares
Altshuler Trustees Ltd.	3,834 unlisted restricted stock units for service providers

Commercial Papers 4	Name of Commercial Paper Holder	Number of Commercial Papers
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(Unlisted)	The Registration Company of the Tel Aviv Stock Exchange Ltd.	230,000,000 commercial papers (unlisted)
Commercial Papers 6	Name of Commercial Paper Holder	Number of Commercial Papers
(Listed)	The Registration Company of the Tel Aviv Stock Exchange Ltd.	405,950,000 commercial papers (listed)