

MEGA OR HOLDINGS LTD

Registry Number: 513257873

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Transmitted via MAGNA: 02/09/2025
Israel Securities Authority: www.isa.gov.il
Tel Aviv Stock Exchange: www.tase.co.il
Reference: 2025-01-066332

Capital Structure, Grant of Rights to Purchase Shares, and the Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Expansion of debentures (Series 9)

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	1104488	100,000,000	Last Report: 36,655,663	36,655,663 (Current: 36,655,663)
Debentures (Series 6)	1138668	_____	Last Report: 123,332,200	123,332,200 (Current: 123,332,200)
Debentures (Series 7)	1141696	_____	Last Report: 503,530,904	503,530,904 (Current: 503,530,904)
Debentures (Series 8)	1147602	_____	Last Report: 605,160,000	605,160,000 (Current: 605,160,000)
Debentures (Series 9)	1165141	_____	Last Report: 823,059,062	1,249,676,062 (Current: 1,249,676,062)
Debentures (Series 10)	1178367	_____	Last Report: 107,366,914	107,366,914 (Current: 107,366,914)
Debentures (Series 11)	1178375	_____	Last Report: 601,838,956	601,838,956 (Current: 601,838,956)
Debentures (Series 12)	1211283	_____	Last Report: 457,102,000	457,102,000 (Current: 457,102,000)
Unlisted Warrants 1/2021	1171727	_____	Last Report: 34,042	0 (Current: 34,042)
Unlisted Warrants 07/22	1189091	_____	Last Report: 345,000	0 (Current: 345,000)
Unlisted Warrants 01/23	1193911	_____	Last Report: 27,997	0 (Current: 27,997)

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Unlisted Warrants 08/23	1198670	_____	Last Report: 295,033	0 (Current: 295,033)
Restricted Shares (RSU) for Employees	1227115	_____	Last Report: 11,674	0 (Current: 11,674)
Restricted Shares (RSU) for Service Providers	1227123	_____	Last Report: 3,834	0 (Current: 3,834)
Commercial Papers (Series 4)	1207588	_____	Last Report: 230,000,000	230,000,000 (Current: 230,000,000)
Commercial Papers (Series 6)	1223262	_____	Last Report: 405,950,000	405,950,000 (Current: 405,950,000)

Explanation: All company securities must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 02/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Expansion of debentures (Series 9)

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

- Name of the registered holder affected by the change: TASE Registration Company
- Type of identification number: Israeli Companies Registrar Number
- Identification number: 515736817
- Nature of the change: Public offering
- Date of change: 02/09/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: Debentures (Series 9)
- Security number on TASE: 1165141
- Holder's balance in the security in the last report: 823,059,062
- Holder's balance in the security after the change: 1,249,676,062
- Total quantity of securities increased/decreased: 426,617,000
- Is this a grant of rights to purchase shares: No
- The security was fully paid and the consideration was fully received.

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, should be summarized in one row. For this purpose – changes made through the TASE clearing house should be separated from those made directly in the company's books.
3. For a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be filled, not NIS par value.

3. Main Shareholder Register as of the Report Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	TASE Registration Company Ltd.	Israeli Companies Registrar Number	515736817	1104488	Ordinary share of 0.01 NIS par value	36,655,663	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999:
Marsham_Baalei_Maniot_2_September2025_isa.pdf
5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of debenture holders:
Marsham_Neyarot_Erech_2_September_isa.pdf

Authorized Signatories for the Corporation:

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No.	Name	Position
1	Chaim Onplus	CFO
2	Shani Turgeman Levi	Other (Legal Advisor and Company Secretary)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#)

The actions detailed in sections 2 and 3 above were carried out between 14.8.25-18.8.25

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: MEGA OR HOLDINGS LTD

Address: Beit Mega Or, --, Moshav Shilat, 73188
Phone: 08-9744880, Fax: 08-9744898

Email: megaor@megaor.co.il

Previous names of the reporting entity:

Electronic reporter name: Levi Shani Chaya
Position: Attorney, Company Secretary

Employer company name:

Address: Shilat Industrial Area, 117, Shilat, 7318800
Phone: 08-9744880, Fax: 08-9744898
Email: shanil@megaor.co.il