

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Securities Register - MEGA OR HOLDINGS LTD

Bonds (Series 6)	Name of Bondholder	Number of Bonds
The Registration Company of the Tel Aviv Stock Exchange Ltd.		123,332,200 bonds of 1 ₪ par value each

Bonds (Series 7)	Name of Bondholder	Number of Bonds
The Registration Company of the Tel Aviv Stock Exchange Ltd.		503,530,904 bonds of 1 ₪ par value each

Bonds (Series 8)	Name of Bondholder	Number of Bonds
The Registration Company of the Tel Aviv Stock Exchange Ltd.		605,160,000 bonds of 1 ₪ par value each

Bonds (Series 9)	Name of Bondholder	Number of Bonds
The Registration Company of the Tel Aviv Stock Exchange Ltd.		1,249,676,062 bonds of 1 ₪ par value each

Bonds (Series 10)	Name of Bondholder	Number of Bonds
The Registration Company of the Tel Aviv Stock Exchange Ltd.		104,113,372 bonds of 1 ₪ par value each

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Bonds (Series 11)	Name of Bondholder	Number of Bonds
The Registration Company of the Tel Aviv Stock Exchange Ltd.		583,601,413 bonds of 1 ₪ par value each

Bonds (Series 12)	Name of Bondholder	Number of Bonds
The Registration Company of the Tel Aviv Stock Exchange Ltd.		457,102,000 bonds of 1 ₪ par value each

Unlisted Warrants 01/2021	
Name of Warrant Holder	Number of Warrants
Altshuler Trustees Ltd.	32,292 unlisted warrants for the CFO, company secretary, and additional employees

Unlisted Warrants 07/2022	
Name of Warrant Holder	Number of Warrants
Altshuler Trustees Ltd.	342,250 unlisted warrants for officers and a group of employees

Unlisted Warrants 01/2023	
Name of Warrant Holder	Number of Warrants
Altshuler Trustees Ltd.	27,997 unlisted warrants for an officer who is a service provider

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Unlisted Warrants 08/2023	
Name of Warrant Holder	Number of Warrants
Altshuler Trustees Ltd.	295,033 unlisted warrants for the CEO and controlling shareholder of the company

Restricted Stock Units (RSU) for Employees	
Name of RSU Holder	Number of Restricted Shares
Altshuler Trustees Ltd.	11,674 unlisted restricted stock units for employees

Restricted Stock Units (RSU) for Service Providers	
Name of RSU Holder	Number of Restricted Shares
Altshuler Trustees Ltd.	3,834 unlisted restricted stock units for service providers

Commercial Papers 4 (Unlisted)	Name of Commercial Paper Holder	Number of Commercial Papers
The Registration Company of the Tel Aviv Stock Exchange Ltd.		230,000,000 commercial papers (unlisted)

Commercial Papers 6 (Listed)	Name of Commercial Paper Holder	Number of Commercial Papers
The Registration Company of the Tel Aviv Stock Exchange Ltd.		405,950,000 commercial papers (listed)