

MEGA OR HOLDINGS LTD

Registry Number: 513257873

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Sent via MAGNA: 30/09/2025
Israel Securities Authority: www.isa.gov.il
Tel Aviv Stock Exchange: www.tase.co.il
Reference: 2025-01-073045

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Partial redemption of bonds (Series 10, bonds (Series 11) and exercise of employee options
Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	1104488	100,000,000	Last Report: 36,655,663	
Current: 36,657,752	36,657,752			
Bonds (Series 6)	1138668	_____	Last Report: 123,332,200	
Current: 123,332,200	123,332,200			
Bonds (Series 7)	1141696	_____	Last Report: 503,530,904	
Current: 503,530,904	503,530,904			
Bonds (Series 8)	1147602	_____	Last Report: 605,160,000	
Current: 605,160,000	605,160,000			
Bonds (Series 9)	1165141	_____	Last Report: 1,249,676,062	
Current: 1,249,676,062	1,249,676,062			
Bonds (Series 10)	1178367	_____	Last Report: 107,366,914	
Current: 104,113,372	104,113,372			
Bonds (Series 11)	1178375	_____	Last Report: 601,838,956	
Current: 583,601,413	583,601,413			

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Bonds (Series 12)	1211283	_____	Last Report: 457,102,000	
Current: 457,102,000	457,102,000			
Unlisted Warrants 1/2021	1171727	_____	Last Report: 34,042	
Current: 32,292	0			
Unlisted Warrants 07/22	1189091	_____	Last Report: 345,000	
Current: 342,250	0			
Unlisted Warrants 01/23	1193911	_____	Last Report: 27,997	
Current: 27,997	0			
Unlisted Warrants 08/23	1198670	_____	Last Report: 295,033	
Current: 295,033	0			
Restricted Shares (RSU) for Employees	1227115	_____	Last Report: 11,674	
Current: 11,674	0			
Restricted Shares (RSU) for Service Providers	1227123	_____	Last Report: 3,834	
Current: 3,834	0			

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Commercial Papers (Series 4)	1207588	_____	Last Report: 230,000,000	
Current: 230,000,000	230,000,000			
Commercial Papers (Series 6)	1223262	_____	Last Report: 405,950,000	
Current: 405,950,000	405,950,000			

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Explanation: All company securities must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From date: 07/09/2025

To date: 30/09/2025

A change occurred in the quantity and register of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Partial redemption of bonds (Series 10, bonds (Series 11) and exercise of employee options

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Registered Holder for Whom the Change Occurred:

1. **Name:** TASE-CH (Tel Aviv Stock Exchange Clearing House)

ID Type: Company Registrar Number in Israel

ID Number: 515736817

- **Nature of Change:** Exercise of options
- **Date of Change:** 30/09/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security:** Ordinary Share
- **Security Number:** 1104488
- **Holder's Balance in Last Report:** 36,655,663
- **Holder's Balance After Change:** 36,657,752
- **Total Change in Quantity:** 2,089
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation is a continuation of:** _____ published on _____, reference number _____
- ☒ The security was fully paid and consideration was fully received.
- ☐ The security was fully paid, but consideration was not fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

2. **Name:** Altshuler Trusts Ltd.

ID Type: Company Registrar Number in Israel

ID Number: 513901330

- **Nature of Change:** Exercise of options
- **Date of Change:** 30/09/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security:** MEGA OR HOLDINGS LTD Warrant 01/21
- **Security Number:** 1171727
- **Holder's Balance in Last Report:** 34,042
- **Holder's Balance After Change:** 32,292

- **Total Change in Quantity:** 1,750
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation is a continuation of:** _____ published on _____, reference number _____
- ☒ The security was fully paid and consideration was fully received.
- ☐ The security was fully paid, but consideration was not fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

3. **Name:** Altshuler Trusts Ltd.

ID Type: Company Registrar Number in Israel

ID Number: 513901330

- **Nature of Change:** Exercise of options
- **Date of Change:** 30/09/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security:** MEGA OR HOLDINGS LTD Warrant 07/22
- **Security Number:** 1189091
- **Holder's Balance in Last Report:** 345,000
- **Holder's Balance After Change:** 342,250
- **Total Change in Quantity:** 2,750
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation is a continuation of:** _____ published on _____, reference number _____

- ☒ The security was fully paid and consideration was fully received.
- ☐ The security was fully paid, but consideration was not fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

4. **Name:** TASE-CH (Tel Aviv Stock Exchange Clearing House)

ID Type: Company Registrar Number in Israel

ID Number: 515736817

- **Nature of Change:** Redemption
- **Date of Change:** 30/09/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security:** Bonds (Series 10)
- **Security Number:** 1178367
- **Holder's Balance in Last Report:** 107,366,914
- **Holder's Balance After Change:** 104,113,372
- **Total Change in Quantity:** 3,253,542
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation is a continuation of:** _____ published on _____, reference number _____
- ☒ The security was fully paid and consideration was fully received.
- ☐ The security was fully paid, but consideration was not fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

5. **Name:** TASE-CH (Tel Aviv Stock Exchange Clearing House)

ID Type: Company Registrar Number in Israel

ID Number: 515736817

- **Nature of Change:** Redemption
- **Date of Change:** 30/09/2025
- **Executed via TASE Clearing House:** Yes

- **Type and Name of Security:** Bonds (Series 11)
- **Security Number:** 1178375
- **Holder's Balance in Last Report:** 601,838,956
- **Holder's Balance After Change:** 583,601,413
- **Total Change in Quantity:** 18,237,543
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation is a continuation of:** _____ published on _____, reference number _____
- ☒ The security was fully paid and consideration was fully received.
- ☐ The security was fully paid, but consideration was not fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE Clearing House should be separated from those made directly in the company's books.
3. For a decrease, add the sign "-".
4. All quantity fields should indicate the number of securities, not NIS par value.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number on TASE	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	TASE-CH (Tel Aviv Stock Exchange Clearing House) Ltd.	Company Registrar Number in Israel	515736817	1104488	Ordinary share of 0.01 NIS par value	36,657,752	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999

[Shareholder_Register_30_September_2025_isa.pdf](#)
alt: Shareholder register file for 30 September 2025

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bondholders

[Securities_Register_30_September_2025_isa.pdf](#)
alt: Securities register file for 30 September 2025

Authorized Signatories for the Corporation:

No.	Name	Position
1	Chaim Onplus	CFO
2	Shani Turgeman Levi	Other: Legal Advisor and Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#)

The actions detailed in sections 1-3 above were carried out between 7.9.25-10.9.25

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: MEGA OR HOLDINGS LTD

Address: MEGA OR House, --, Moshav Shilat, 73188

Phone: 08-9744880

Fax: 08-9744898

Email: megaor@megaor.co.il

Previous names of the reporting entity:

Electronic reporter name: Levi Shani Chaya

Position: Attorney, Company Secretary

Address: Shilat Industrial Area, 117, Shilat, 7318800

Phone: 08-9744880

Fax: 08-9744898

Email: shanil@megaor.co.il

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