

MEGA OR HOLDINGS LTD

Immediate Report on Changes in Holdings of Interested Parties and Senior Officers

Form 33(b) to the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting changes in holdings of securities of the reporting corporation only. To report changes in holdings of securities of a subsidiary of the reporting corporation if its activities are material to the reporting corporation's activities, use form T121.

Correction Report for a Disrupted Report Sent on 27/08/2025 (Reference Number: 2025-01-064084)

Disruption: Removal of exercised warrants from Mega Or Option 01/23 series instead of removal from Mega Or Option 07/22 series

Reason for disruption: Human error

Main points of the correction: Correction of the number and name of the security in section 1 as well as updating the balances and holding rates in section 1 accordingly

1. Holder's Details

- Name: Ron Levy
- ID Type: Identity Card
- ID Number: 024471450
- Holder type: Senior officer not CEO or director and not an interested party by virtue of holdings
- Citizenship: Israeli individual

Security Details

- Security Number: 1189091
- Name and Class of Security: Mega Or Warrant 07/22
- Essence of Change: Decrease, Other - Due to exercise of warrants into shares
- Deal Type: Single transaction
- Transaction Date: 26/08/2025
- Transaction Rate: 0 agorot
- Previous balance (Quantity): 45,000
- Previous holding rate (%): 13.17
- Change in quantity: -500
- Current balance (Quantity): 44,500
- Current holding rate (%): 13.02
- Holding rate after change (Equity/Voting): 0%
- Fully diluted holding rate (Equity/Voting): 0.13%

2. Holder's Details

- Name: Ron Levy
- ... (same as above)

Security Details

- Security Number: 1104488
- Name and Class of Security: Ordinary share
- Essence of Change: Increase, Other - Due to employee warrant exercise
- Deal Type: Single transaction
- Transaction Date: 26/08/2025
- Transaction Rate: 0 agorot
- Previous balance: 0
- Change in quantity: +208
- Current balance: 208
- Current holding rate: 0%
- Fully diluted holding rate: 0.13%

3. Holder's Details

- Name: Ron Levy
- ... (same as above)

Security Details

- Security Number: 1104488
- Name and Class of Security: Ordinary share
- Essence of Change: Decrease, Other - Due to sale on the stock exchange
- Deal Type: Single transaction
- Transaction Date: 26/08/2025
- Transaction Rate: 16,450 agorot
- Previous balance: 208
- Change in quantity: -208
- Current balance: 0
- Current holding rate: 0%
- Fully diluted holding rate: 0.13%

Additional Details

1. Was the entire consideration paid on the date of the change? Yes
2. If the change is by way of signing a lending letter, please provide details on how the lending is concluded: _____
3. Date and time the corporation was first informed of the event: 26/08/2025 at 18:38
4. Explanation: The holding rate after change does not refer to convertible securities.

Authorized Signatories for the Corporation

Name	Role Description
Tzahi Nachmias	Co-CEO and Director
Chaim Onflaus	CFO

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Short Name: מגה אור (Mega Or)

Address:

- Head Office: Mega Or House, Moshav Shilat, 73188
- Secondary Address: Industrial Zone Shilat, 117, Shilat, 7318800
- Tel: 08-9744880 | Fax: 08-9744898
- E-mail: megaor@megaor.co.il

Electronic Reporter Name: Shani Levi Chaya Role: Attorney, Company Secretary E-mail: shanil@megaor.co.il

Note: If a value of increase due to a forced purchase of lent securities or decrease due to a forced sale of lent securities was chosen, such lent securities that have not been returned to the lender are thus considered a forced purchase and the lending a forced sale.

Note: Holding rates should be presented considering all securities held by the interested party.

Form Structure Update Date: 04/02/2025