

MEGA OR HOLDINGS LTD

Registrar Number: 513257873

To: Israel Securities Authority (www.isa.gov.il)

To: The Tel Aviv Stock Exchange Ltd (www.tase.co.il)

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Report on the Status of the Corporation's Liabilities by Due Dates

Regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/09 for Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Series of BONDS issued to the public by the reporting entity and held by the public, excluding series of BONDS held by the controlling shareholder, companies under their control, or under the control of the entity itself - based on the corporation's separate financial statements (solo data) (in thousands of NIS)

	NIS CPI Linked	NIS Unlinked	Euro	Dollar	Other	Gross Interest Payment (without tax deduction)	Total Per Year
Year 1	741,569,333	0	0	0	0	58,796,044	800,365,377
Year 2	833,846,629	0	0	0	0	44,033,600	877,880,229
Year 3	614,592,496	0	0	0	0	31,922,009	646,514,505
Year 4	614,592,496	0	0	0	0	25,045,337	639,637,833
Year 5+	1,428,911,792	0	0	0	0	42,183,531	1,471,095,323
Total	4,233,512,746	0	0	0	0	201,980,521	4,435,493,267

B. Series of commercial papers and non-bank credit, excluding finance provided by the controlling shareholder, companies under their control, or under the control of the corporation - based on solo financial data (in thousands of NIS)

	NIS CPI Linked	NIS Unlinked	Euro	Dollar	Other	Gross Interest Payment	Total Per Year
Year 1	0	635,950,000	0	0	0	31,391,550	667,341,550
Year 2	0	0	0	0	0	0	0
Total	0	635,950,000	0	0	0	31,391,550	667,341,550

C. Bank Credit from Banks in Israel - based on solo financial statements (in thousands of NIS)

	NIS CPI Linked	NIS Unlinked	Euro	Dollar	Other	Gross Interest Payment	Total Per Year
Year 1	0	132,710,461	0	0	0	21,590,222	154,300,683
Year 2	0	121,030,000	0	0	0	12,193,532	133,223,532
Year 3	0	4,500,000	0	0	0	4,851,548	9,351,548
Year 4	0	73,125,000	0	0	0	1,172,717	74,297,717
Total	0	331,365,461	0	0	0	39,808,019	371,173,480

D. Bank Credit from Foreign Banks - based on solo financial statements (in thousands of NIS)

	NIS CPI Linked	NIS Unlinked	Euro	Dollar	Other	Gross Interest	Total Per Year
(All Years)	0	0	0	0	0	0	0

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and BONDS Series - based on solo financial statements (in thousands of NIS)

	NIS CPI Linked	NIS Unlinked	Euro	Dollar	Other	Gross Interest Payment	Total Per Year
Year 1	741,569,333	768,660,461	0	0	0	111,777,816	1,622,007,610
Year 2	833,846,629	121,030,000	0	0	0	56,227,132	1,011,103,761
Year 3	614,592,496	4,500,000	0	0	0	36,773,557	655,866,053
Year 4	614,592,496	73,125,000	0	0	0	26,218,054	713,935,550
Year 5+	1,428,911,792	0	0	0	0	42,183,531	1,471,095,323
Total	4,233,512,746	967,315,461	0	0	0	273,180,090	5,474,008,297

F. Off-balance Credit Exposure (for financial guarantees and credit granting commitments) - based on solo financial statements (in thousands of NIS)

	NIS CPI Linked	NIS Unlinked	Euro	Dollar	Other	Gross Interest	Total Per Year
Year 1	57,852,231	0	0	0	0	0	57,852,231
Total	57,852,231	0	0	0	0	0	57,852,231

G. Off-balance Credit Exposure (for guarantees and commitments to grant credit) of consolidated companies, excluding reporting entities and except amounts included in Table F above (thousands NIS)

	NIS CPI Linked	NIS Unlinked	Euro	Dollar	Other	Gross Interest	Total Per Year
Year 1	1,348,466	0	0	0	0	0	1,348,466
Total	1,348,466	0	0	0	0	0	1,348,466

H. Total balances of bank credit, non-bank credit, and BONDS of all consolidated companies, excluding reporting entities and except amounts included in Tables A-D above (thousands NIS)

	NIS CPI Linked	NIS Unlinked	Euro	Dollar	Other	Gross Interest Payment	Total Per Year
Year 1	11,517,419	6,437,949	0	0	0	13,652,299	31,607,667
Year 2	125,485,271	4,757,557	0	0	0	10,886,558	141,129,386
Year 3	108,287,540	75,654,918	0	0	0	4,771,976	188,714,434
Total	245,290,230	86,850,424	0	0	0	29,310,833	361,451,487

I. Balances of credit given to the reporting entity by parent company or controlling shareholder and balances of series of BONDS of the reporting company held by the parent company or controlling shareholder (thousands NIS)

	NIS CPI Linked	NIS Unlinked	Euro	Dollar	Other	Gross Interest	Total Per Year
All Years	0	0	0	0	0	0	0

... (Tables J, K - Similar in format, all zeros) ...

Authorized Signatories on Behalf of the Corporation:

No.	Name	Position
1	Haim Onfloos	CFO
2	Zahi Nachmias	Other (Co-CEO and Director)

Note: As per Regulation 5 to the Securities Regulations (Periodic and Immediate Reports) 1970, a report submitted under these regulations must be signed by authorized signatories on behalf of the corporation. Staff position can be found on the Authority's website: [Click here](#)

Security of the corporation is listed on the Tel Aviv Stock Exchange

Short Name: MEGA OR

Address: Beit Mega Or, --, Moshav Shilat, 73188
Phone: 08-9744880, Fax: 08-9744898

Email: megaor@megaor.co.il

Previous names of reporting entity: *None listed*

Electronic Reporter Name: Haya Levi Shani
Role: Attorney, Company Secretary

Official Address: Shilat Industrial Area, 117, Shilat, 7318800
Phone: 08-9744880
Fax: 08-9744898
Email: shanil@megaor.co.il

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