

MEGA OR HOLDINGS LTD

Company Number: 513257873

To: Israel Securities Authority

www.isa.gov.il

To: Tel Aviv Stock Exchange Ltd www.tase.co.il

Form Number: T087 (Public) Filed on MAGNA: 17/12/2025 Reference: 2025-01-100648

Share Capital, Grant of Rights to Purchase Shares and Register of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of change:

Issuance of commercial papers (series 7)

Explanation: The nature of the change should be briefly described.

Reference numbers of previous reports on the subject:

- _____, _____, _____.

1. The Corporation's securities register after the change:

Please detail all the company's securities, including securities not listed for trading.

Name and type of security	Security Number (TASE)	Amount in Registered Capital	Issued and Paid-up Capital	Recorded under Nominee Company
Ordinary share	1104488	100,000,000	Last report: 36,657,752 Current: 36,657,752	36,657,752
BONDS (Series 6')	1138668	_____	Last report: 123,332,200 Current: 123,332,200	123,332,200
BONDS (Series 7')	1141696	_____	Last report: 503,530,904 Current: 503,530,904	503,530,904
BONDS (Series 8')	1147602	_____	Last report: 605,160,000 Current: 605,160,000	605,160,000
BONDS (Series 9')	1165141	_____	Last report: 1,249,676,062 Current: 1,249,676,062	1,249,676,062
BONDS (Series 10')	1178367	_____	Last report: 104,113,372 Current: 104,113,372	104,113,372
BONDS (Series 10"A)	1178375	_____	Last report: 583,601,413 Current: 583,601,413	583,601,413
BONDS (Series 10"B)	1211283	_____	Last report: 457,102,000 Current: 457,102,000	457,102,000
Warrants not listed for trading 1/2021	1171727	_____	Last report: 32,292 Current: 32,292	0
Warrants not listed for trading 07/22	1189091	_____	Last report: 341,750 Current: 341,750	0
Warrants not listed for trading 01/23	1193911	_____	Last report: 28,497 Current: 28,497	0
Warrants not listed for trading 08/23	1198670	_____	Last report: 295,033 Current: 295,033	0
Restricted shares (RSU) for employees	1227115	_____	Last report: 11,674 Current: 11,674	0
Restricted shares (RSU) for service providers	1227123	_____	Last report: 3,834 Current: 3,834	0
Commercial papers (Series 4)	1207588	_____	Last report: 230,000,000 Current: 230,000,000	230,000,000
Commercial papers (Series 6)	1223262	_____	Last report: 405,950,000 Current: 405,950,000	405,950,000
Commercial papers (Series 7)	1233337	_____	Last report: 0 Current: 100,000,000	100,000,000

Explanation:

Please specify all company securities, including securities not listed for trading.

2. The corporation announces that:

- On the date: 17/12/2025
- A change occurred in the amount and register of securities (including rights to purchase shares) of the corporation as a result of:

Description of nature of change:

Issuance of commercial papers (series 7)

Details of Holder affected by the change:

- Name of registered holder: Nominee Company of the Tel Aviv Stock Exchange
- ID type: Company registrar number in Israel
- ID: 515736817
- Nature of change: Private placement
- Date of change: 17/12/2025
- Processed by clearing house: Yes
- Type and name of affected security: Commercial papers (series 7)
- Security number: 1233337
- Holder's balance of security from last report: 0
- Holder's balance after the change: 100,000,000
- Total quantity increased/decreased: 100,000,000
- Is this a grant of rights to purchase shares? No
- Did the corporation receive the full consideration and were the securities fully paid up? Yes

Explanations:

- 1. If the change affects more than one security, specify the effect for each security in a separate row.
- 2. Date of change – All changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose, distinguish between changes via the exchange clearing house and changes directly in the company's records.
- 3. For decrease, add the '-' sign.
- 4. For all quantity fields, please fill out the quantity of securities only, not NIS par value.

3. Main shareholders register as of the report date:

#	Registered shareholder	ID type	ID	Security Number	Type of shares and par value	Quantity	Holding as trustee
1	Nominee Company of the Tel Aviv Stock Exchange Ltd	Israeli Companies Registrar Number	515736817	1104488	Ordinary share of 0.01 NIS par value	36,657,752	No

4. Attached is the shareholders register PDF as per section 130 of the Companies Law, 1999

Image alt: MEGA OR shareholders register 17 December 2025

5. Attached is an updated file of the corporation's securities registers, including the register of option holders and bond holders

Image alt: MEGA OR securities register 17 December 2025

Authorized Signatories for the Corporation:

#	Name	Role
1	Chaim Onfloos	CFO
2	Shani Turgeman Levi	Other Legal Advisor & Corporate Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by the authorized signatories on behalf of the corporation. Staff position on the matter can be found on the Authority's website [here](#).

Note: Clerical errors in the table in section 1 above have been corrected with regard to Warrants not listed for trading 07/22 as well as Warrants not listed for trading 01/23.

Short name: Mega Or

Address: Mega Or House, --, Moshav Shilat 73188 **Phone:** 08-9744880

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Electronic reporter: Levi Shani Chaya **Role:** Attorney, Company Secretary **Company's Address:** Shilat Industrial Area, 117, Shilat, 7318800 **Telephone:** 08-9744880 **Fax:** 08-9744898 **Email:** shanil@megaor.co.il

Previous names of reporting entity:

Date of form structure update: 06/08/2024

Listed: The corporation's securities are listed for trading on the Tel Aviv Stock Exchange.