

Mega Or Holdings Ltd
MEGA OR HOLDINGS LTD
Number in the Register: 513257873

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 11/03/2026
www.isa.gov.il www.tase.co.il Reference No.: 2026-01-021846

Share capital structure, grant of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of employee warrants
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security No. on the TASE	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of the Registration Company
			Quantity in last report	Current quantity	
Ordinary share	1104488	100,000,000	38,124,454	38,136,520	38,136,520
BONDS (Series 6)	1138668	_____	123,332,200	123,332,200	123,332,200
BONDS (Series 7)	1141696	_____	503,530,904	503,530,904	503,530,904
BONDS (Series 8)	1147602	_____	605,160,000	605,160,000	605,160,000
BONDS (Series 9)	1165141	_____	1,249,676,062	1,249,676,062	1,249,676,062
BONDS (Series 10)	1178367	_____	104,113,372	104,113,372	104,113,372
BONDS (Series 11)	1178375	_____	583,601,413	583,601,413	583,601,413
BONDS (Series 12)	1211283	_____	457,102,000	457,102,000	457,102,000
Unlisted warrants 1/2021	1171727	_____	6,850	5,300	0
Unlisted warrants 07/22	1189091	_____	252,917	239,750	0
Unlisted warrants 01/23	1193911	_____	21,372	21,372	0
Unlisted warrants 08/23	1198670	_____	295,033	295,033	0
Blocked shares (RSU) to employees	1227115	_____	11,674	11,674	0
Blocked shares (RSU) to service providers	1227123	_____	3,834	3,834	0
Commercial papers (Series 4)	1207588	_____	230,000,000	230,000,000	230,000,000
Commercial papers (Series 6)	1223262	_____	405,950,000	405,950,000	405,950,000
Commercial papers (Series 7)	1233337	_____	100,000,000	100,000,000	100,000,000
Unlisted warrants 02/26 to employees	1237783	_____	172,672	172,672	0
Unlisted warrants 02/26 to service providers	1237791	_____	25,000	25,000	0

Explanation: All of the company’s securities must be detailed, including unlisted securities.

2. The corporation announces that:

- ☐ On the date _____
- ☐ From date 04/03/2026 to date 06/03/2026
- ☐ A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the changeExercise of employee warrants

Explanation: The full details of the transaction or action giving rise to the change in the corporation's securities must be described.

1	Name of the registered holder in respect of whom the change occurred: <i>Altshuler Trusts Ltd</i> Type of ID number: <i>Number in the Israeli Companies Register</i>ID number: <i>513901330</i> Nature of the change: Exercise of warrants _____ Date of change: <i>04/03/2026</i>Executed via TASE Clearing House: <i>Yes</i> Type and name of security in which a change occurred: <i>Unlisted warrants 1/2021</i> Security No. on the TASE: <i>1171727</i> Holder's balance in the security in the last report: <i>6,850</i> Holder's balance in this security after the change: <i>5,300</i> Total quantity of securities by which there was a decrease/increase: <i>1,550</i> Whether this is a grant of rights to purchase shares <i>No</i> Total consideration for securities allocated: _____ The TASE number of the share that will derive from the exercise of the security: _____ Number of shares that will derive from full exercise / conversion of the security: _____ Total exercise premium to be received from full exercise / conversion of the security into shares: _____ Period in which the security may be exercised: _____ From _____until _____ The securities allocated will be listed for trading: _____ The said allocation of securities is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration was received in full. ☐ The security has been fully paid up, but the consideration was not received in full. ☐ Issued for an ATM program ☐ Other. _____
2	Name of the registered holder in respect of whom the change occurred: <i>Altshuler Trusts Ltd</i> Type of ID number: <i>Number in the Israeli Companies Register</i>ID number: <i>513901330</i> Nature of the change: Exercise of warrants _____ Date of change: <i>04/03/2026</i>Executed via TASE Clearing House: <i>Yes</i> Type and name of security in which a change occurred: <i>Unlisted warrants 07/22</i> Security No. on the TASE: <i>1189091</i>

Holder’s balance in the security in the last report: 252,917 Holder’s balance in this security after the change: 239,750 Total quantity of securities by which there was a decrease/increase: 13,167 Whether this is a grant of rights to purchase shares No Total consideration for securities allocated: _____ The TASE number of the share that will derive from the exercise of the security: _____ Number of shares that will derive from full exercise / conversion of the security: _____ Total exercise premium to be received from full exercise / conversion of the security into shares: _____ Period in which the security may be exercised: _____ From _____until _____ The securities allocated will be listed for trading: _____ The said allocation of securities is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration was received in full. ☐ The security has been fully paid up, but the consideration was not received in full. ☐ Issued for an ATM program ☐ Other. _____	
3 Name of the registered holder in respect of whom the change occurred: Registration Company of the Tel Aviv Stock Exchange Type of ID number: Number in the Israeli Companies RegisterID number: 515736817 Nature of the change: Exercise of warrants _____ Date of change: 06/03/2026Executed via TASE Clearing House: Yes Type and name of security in which a change occurred: Ordinary share Security No. on the TASE: 1104488 Holder’s balance in the security in the last report: 38,124,454 Holder’s balance in this security after the change: 38,136,520 Total quantity of securities by which there was a decrease/increase: 12,066 Whether this is a grant of rights to purchase shares No Total consideration for securities allocated: _____ The TASE number of the share that will derive from the exercise of the security: _____ Number of shares that will derive from full exercise / conversion of the security: _____ Total exercise premium to be received from full exercise / conversion of the security into shares: _____ Period in which the security may be exercised: _____ From _____until _____ The securities allocated will be listed for trading: _____	

The said allocation of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully paid up and the consideration was received in full.

☐ The security has been fully paid up, but the consideration was not received in full.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on one day, shall be summarized in a single line. For this purpose – a distinction must be made between changes executed via the TASE Clearing House and changes executed directly in the company’s books.
3. The change – for a decrease the sign “-” must be added.
4. In all quantity fields, the number of securities and not NIS par value must be entered.

☐ A change occurred only in the corporation’s securities holders register **(without a change in the quantity of the corporation’s securities)** as a result of:

Description of the nature of the change _____

Explanation: The full details of the transaction or action giving rise to the change in the register must be described

1 Name of the registered holder in respect of whom the change occurred: _____

Type of ID number: _____ ID number: _____

Date of change: _____ Executed via TASE Clearing House: _____

Type and name of security in which a change occurred:

Security No. on the TASE: _____

Quantity of change: _____

Holder’s balance in this security after the change: _____

3. Main shareholders’ register as of the report date is as follows:

No.	Name of registered shareholder	Type of ID number	ID number	Security number on the TASE	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	Registration Company of the Tel Aviv Stock Exchange Ltd.	Number in the Israeli Companies Register	515736817	1104488	Ordinary share of NIS 0.01 par value.	38,136,520	No

4. Attached is a shareholders’ register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 _____

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders mega_or_securities_register_11_March_2026_isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Haim Unplus	Chief Financial Officer _____
2	Shani Turgeman Levi	Other VP, Chief Legal Counsel

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report filed under these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the Authority’s website: [Click here](#).

The actions detailed above were carried out on the days 4.3.26-6.3.26

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange	Form structure update date: 06/08/2024
Short name: Mega Or	
Address: Mega Or House-- , Shilat Moshav73188 Telephone: 08-9744880 , Fax: 08-9744898	
Email: megaor@megaor.co.il	

Previous names of reporting entity:

Name of electronic reporter: Levi Shani ChayaPosition: Attorney, Company SecretaryName of employing company:
Address: Shilat Industrial Zone117 , Shilat7318800Telephone: 08-9744880Fax: 08-9744898Email: shanil@megaor.co.il