

Mega Or Holdings Ltd.  
MEGA OR HOLDINGS LTD  
Number in the Register: 513257873

To: Israel Securities Authority    To: Tel Aviv Stock Exchange Ltd.    T087 ( Public )    Filed via Magna: 31/03/2026  
www.isa.gov.il                      www.tase.co.il                      Reference No.:    2026-01-030311

Share Capital Status, Grant of Rights to Purchase Shares and the Corporation’s Securities Registers and Changes Therein  
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Partial redemption of BONDS (Series 8), BONDS (Series 10) and BONDS (Series 11)  
Explanation: A brief description of the nature of the change must be provided.

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The corporation’s securities status after the change:

| Name and type of security                     | Security No. on the TASE | Amount in registered capital | Issued and paid-up capital |                | Amount registered in the name of the TASE nominee company |
|-----------------------------------------------|--------------------------|------------------------------|----------------------------|----------------|-----------------------------------------------------------|
|                                               |                          |                              | Amount in last report      | Current amount |                                                           |
| Ordinary share                                | 1104488                  | 100,000,000                  | 38,136,520                 | 38,136,520     | 38,136,520                                                |
| BONDS (Series 6)                              | 1138668                  | _____                        | 123,332,200                | 123,332,200    | 123,332,200                                               |
| BONDS (Series 7)                              | 1141696                  | _____                        | 503,530,904                | 503,530,904    | 503,530,904                                               |
| BONDS (Series 8)                              | 1147602                  | _____                        | 605,160,000                | 403,440,000    | 403,440,000                                               |
| BONDS (Series 9)                              | 1165141                  | _____                        | 1,249,676,062              | 1,249,676,062  | 1,249,676,062                                             |
| BONDS (Series 10)                             | 1178367                  | _____                        | 104,113,372                | 100,859,829    | 100,859,829                                               |
| BONDS (Series 11)                             | 1178375                  | _____                        | 583,601,413                | 565,363,869    | 565,363,869                                               |
| BONDS (Series 12)                             | 1211283                  | _____                        | 457,102,000                | 457,102,000    | 457,102,000                                               |
| Unlisted warrants 1/2021                      | 1171727                  | _____                        | 5,300                      | 5,300          | 0                                                         |
| Unlisted warrants 07/22                       | 1189091                  | _____                        | 239,750                    | 239,750        | 0                                                         |
| Unlisted warrants 01/23                       | 1193911                  | _____                        | 21,372                     | 21,372         | 0                                                         |
| Unlisted warrants 08/23                       | 1198670                  | _____                        | 295,033                    | 295,033        | 0                                                         |
| Restricted shares (RSU) for employees         | 1227115                  | _____                        | 11,674                     | 11,674         | 0                                                         |
| Restricted shares (RSU) for service providers | 1227123                  | _____                        | 3,834                      | 3,834          | 0                                                         |
| Commercial papers (Series 4)                  | 1207588                  | _____                        | 230,000,000                | 230,000,000    | 230,000,000                                               |
| Commercial papers (Series 6)                  | 1223262                  | _____                        | 405,950,000                | 405,950,000    | 405,950,000                                               |
| Commercial papers (Series 7)                  | 1233337                  | _____                        | 100,000,000                | 100,000,000    | 100,000,000                                               |
| Unlisted warrants 02/26 for employees         | 1237783                  | _____                        | 172,672                    | 172,672        | 0                                                         |
| Unlisted warrants 02/26 for service providers | 1237791                  | _____                        | 25,000                     | 25,000         | 0                                                         |

Explanation: All the company’s securities must be detailed, including unlisted securities.

2. The corporation announces that:

- ☐ On the date 31/03/2026
- ☐ From date \_\_\_\_\_ to date \_\_\_\_\_

- ☐ There was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Partial redemption of BONDS (Series 8), BONDS (Series 10) and BONDS (Series 11)

Explanation: The full details of the transaction or action that caused the change in the corporation's securities must be described.

|   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | <div>Name of the registered holder with respect to whom the change occurred: <i>TASE Nominee Company Ltd.</i></div> <div>Type of identification number: <i>Number in the Israeli Companies Register</i>Identification number: <i>515736817</i></div> <div>Nature of the change: Redemption _____</div> <div>Date of change: <i>31/03/2026</i>Executed via the TASE clearing system: <i>Yes</i></div> <div>Type and name of the security in which the change occurred: <i>BONDS (Series 8)</i></div> <div>Security No. on the TASE: <i>1147602</i></div> <div>Holder's balance in the security in the last report: <i>605,160,000</i></div> <div>Holder's balance in this security after the change: <i>403,440,000</i></div> <div>Total quantity of securities in which there was a decrease/increase: <i>201,720,000</i></div> <div>Is this a grant of rights to purchase shares <i>No</i></div> <div>Total consideration for securities that were allotted: _____</div> <div>The TASE number of the share that will result from exercise of the security: _____</div> <div>Number of shares that will result from full exercise/conversion of the security: _____</div> <div>Total exercise premium to be received from full exercise/conversion of the security into shares:<br/>_____</div> <div>The period during which the security may be exercised: _____</div> <div>From _____to _____</div> <div>The securities allotted will be registered for trading: _____</div> <div>The said allotment of securities is further to _____published on _____and its reference number is _____</div> <div><input type="checkbox"/> The security was redeemed in full and the consideration was received in full.</div> <div><input type="checkbox"/> The security was redeemed in full, but the consideration was not received in full.</div> <div><input type="checkbox"/> Issued under an ATM program</div> <div><input type="checkbox"/> Other.<br/>_____</div> |
| 2 | <div>Name of the registered holder with respect to whom the change occurred: <i>TASE Nominee Company Ltd.</i></div> <div>Type of identification number: <i>Number in the Israeli Companies Register</i>Identification number: <i>515736817</i></div> <div>Nature of the change: Redemption _____</div> <div>Date of change: <i>31/03/2026</i>Executed via the TASE clearing system: <i>Yes</i></div> <div>Type and name of the security in which the change occurred: <i>BONDS (Series 10)</i></div> <div>Security No. on the TASE: <i>1178367</i></div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <div>Holder's balance in the security in the last report: 104,113,372</div> <div>Holder's balance in this security after the change: 100,859,829</div> <div>Total quantity of securities in which there was a decrease/increase: 3,253,543</div> <div>Is this a grant of rights to purchase shares No</div> <div>Total consideration for securities that were allotted: _____</div> <div>The TASE number of the share that will result from exercise of the security: _____</div> <div>Number of shares that will result from full exercise/conversion of the security: _____</div> <div>Total exercise premium to be received from full exercise/conversion of the security into shares: _____</div> <div>The period during which the security may be exercised: _____</div> <div>From _____to _____</div> <div>The securities allotted will be registered for trading: _____</div> <div>The said allotment of securities is further to _____published on _____and its reference number is _____</div> <div><div><input type="checkbox"/> The security was redeemed in full and the consideration was received in full.</div><div><input type="checkbox"/> The security was redeemed in full, but the consideration was not received in full.</div><div><input type="checkbox"/> Issued under an ATM program</div><div><input type="checkbox"/> Other.</div><div>_____</div></div>                        |
| <div>Name of the registered holder with respect to whom the change occurred: TASE Nominee Company Ltd.</div> <div>3</div> <div>Type of identification number: Number in the Israeli Companies RegisterIdentification number: 515736817</div> <div>Nature of the change: Redemption _____</div> <div>Date of change: 31/03/2026Executed via the TASE clearing system: Yes</div> <div>Type and name of the security in which the change occurred: BONDS (Series 11)</div> <div>Security No. on the TASE: 1178375</div> <div>Holder's balance in the security in the last report: 583,601,413</div> <div>Holder's balance in this security after the change: 565,363,869</div> <div>Total quantity of securities in which there was a decrease/increase: 18,237,544</div> <div>Is this a grant of rights to purchase shares No</div> <div>Total consideration for securities that were allotted: _____</div> <div>The TASE number of the share that will result from exercise of the security: _____</div> <div>Number of shares that will result from full exercise/conversion of the security: _____</div> <div>Total exercise premium to be received from full exercise/conversion of the security into shares: _____</div> <div>The period during which the security may be exercised: _____</div> <div>From _____to _____</div> <div>The securities allotted will be registered for trading: _____</div> |

The said allotment of securities is further to \_\_\_\_\_published on \_\_\_\_\_and its reference number is \_\_\_\_\_

☐ The security was redeemed in full and the consideration was received in full.

☐ The security was redeemed in full, but the consideration was not received in full.

☐ Issued under an ATM program

☐ Other.

\_\_\_\_\_

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, shall be aggregated in one line. For this purpose – a distinction must be made between changes made through the TASE clearing house and changes made directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the number of securities and not NIS par value must be entered.

☐ There was a change only in the register of holders of the corporation’s securities (**with no change in the quantity of the corporation’s securities**) as a result of:

Description of the nature of the change \_\_\_\_\_

Explanation: The full details of the transaction or action that caused the change in the register must be described.

1 Name of the registered holder with respect to whom the change occurred: \_\_\_\_\_

Type of identification number: \_\_\_\_\_ Identification number: \_\_\_\_\_

Date of change: \_\_\_\_\_ Executed via the TASE clearing system: \_\_\_\_\_

Type and name of the security in which the change occurred:  
\_\_\_\_\_

Security No. on the TASE: \_\_\_\_\_

Amount of the change: \_\_\_\_\_

Holder’s balance in this security after the change: \_\_\_\_\_

3. The main shareholders register as of the report date is as follows:

| No. | Name of registered shareholder | Type of identification number            | Identification number | Security number on the TASE | Type of shares and their par value    | Number of shares | Does he hold the shares as trustee |
|-----|--------------------------------|------------------------------------------|-----------------------|-----------------------------|---------------------------------------|------------------|------------------------------------|
| 1   | TASE Nominee Company Ltd.      | Number in the Israeli Companies Register | 515736817             | 1104488                     | Ordinary share of NIS 0.01 par value. | 38,136,520       | No                                 |

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 \_\_\_\_\_

5. Attached is an updated file of the corporation’s securities registers, including the warrants holders register and the BONDS holders register *Mega Or Securities Register 31 March 2026 isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

|   | Name of signatory   | Position                                 |
|---|---------------------|------------------------------------------|
| 1 | Haim Onplus         | Chief Financial Officer<br>_____         |
| 2 | Shani Turgeman Levi | Other<br>Vice President, General Counsel |

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730 – 1970, a report submitted pursuant to these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. The Staff’s position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

---

|                                                                                       |                                           |
|---------------------------------------------------------------------------------------|-------------------------------------------|
| The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange    | Form structure update date:<br>06/08/2024 |
| Short name: Mega Or                                                                   |                                           |
| Address: Mega Or House-- , Shilat Moshav73188 Telephone: 08-9744880 , Fax: 08-9744898 |                                           |
| E-mail: megaor@megaor.co.il                                                           |                                           |

Previous names of reporting entity:

|                                                    |                                   |                            |
|----------------------------------------------------|-----------------------------------|----------------------------|
| Name of electronic reporter: Levi Shani Chaya      | Position: Adv., Company Secretary | Name of employing company: |
| Address: Shilat Industrial Zone117 , Shilat7318800 | Telephone: 08-9744880             | Fax: 08-9744898            |
|                                                    | E-mail: shanil@megaor.co.il       |                            |