

Mega Or Holdings Ltd.
MEGA OR HOLDINGS LTD
Number in the register: 513257873

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T078 (Public) Filed via MAGNA: 01/07/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-062247

Immediate report on a person who became an interested party in the corporation
Regulation 33(e)-(f) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

1. Details of the holder:

First name: _____

First name in English as it appears in the passport: _____

Last name/Name of corporation: *Meitav Investment House Ltd.*

Last name/Name of corporation in English: *MEITAV INVESTMENT HOUSE LTD*

Type of identification number: *Number in the Israeli Companies Register* ☐ The holder is a corporation

Identification number: *520043795*

Citizenship/Country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/incorporation or registration: _____

Address: *1 Jabotinsky, Bnei Brak*

Is the holder acting as a representative for the purpose of reporting several shareholders who hold together with him securities of the corporation: *Yes*

Name of the controlling shareholder in the interested party: *See section 5*
Identification number of the controlling shareholder in the interested party: *See section 5*

2. Details of the transaction as a result of which the holder became an interested party in the corporation:

a. Nature of the transaction Increaseddue to purchase on the stock exchange

b. Name and type of the security subject of the transaction: *Mega Or ordinary share*

c. Security number on the stock exchange: *1104488*

d. Date of execution of the transaction *30/06/2026*

e. Quantity of securities subject of the transaction: *1,588*

f. Price at which the transaction was executed: *59,307*agorot_____

g. Whether they are dormant shares or securities convertible into dormant shares *No*

h. Whether the full consideration was paid on the date of the change *Yes*
If the full consideration was not paid on the date of the change, please specify the date of completion of the payment _____

3. a. Holdings of the interested party after the transaction:

Name, type and series of the security	Security number on the stock exchange	Quantity of securities	Dormant*	Holding percentage		Holding percentage (full dilution)	
				% Capital	% Voting	% Capital	% Voting
<i>Mega Or ordinary share</i>	<i>1104488</i>	<i>1,907,840</i>	<i>No</i>	<i>5.00</i>	<i>5.00</i>	<i>4.90</i>	<i>4.90</i>

Name, type and series of the security	Security number on the stock exchange	Quantity of securities	Dormant*	Holding percentage		Holding percentage (full dilution)	
				% Capital	% Voting	% Capital	% Voting
Mega Or BONDS series Z	1141696	69,783,329	No				
Mega Or BONDS series H	1147602	32,961,223	No				
Mega Or BONDS series T	1165141	58,657,703	No				
Mega Or BONDS series Y	1178367	15,403,098	No				
Mega Or BONDS series YA	1178375	85,821,734	No				
Mega Or BONDS series YB	1211283	4,820,318	No				
Mega Or commercial papers series 4	1207588	65,000,000	No				

- b. ☐ The holder is not a member of an institutional reporting group.

☐ The holder is not a member of an institutional reporting group, but serves as a senior officer who is not a CEO or director and is not an interested party by virtue of his holdings.

☐ The holder is a hedge fund as defined in the Joint Investment Trust Regulations (Assets that may be purchased and held by a fund and their maximum percentages), 5755–1994.

The hedge fund has the right to appoint a director or its representative to the company’s board of directors

☐ The holder is a member of an institutional reporting group.

Details of his holdings are as follows:

The holder	Name, type and series of security	Security number on the stock exchange	Quantity of securities	Dormant
Companies managing mutual funds under trust	Mega Or ordinary share	1104488	590,377	No
Provident funds and companies managing provident funds	Mega Or ordinary share	1104488	1,319,532	No
Market maker	Mega Or ordinary share	1104488	0	No
Companies managing mutual funds under trust	Mega Or BONDS series Z	1141696	20,609,278	No
Provident funds and companies managing provident funds	Mega Or BONDS series Z	1141696	49,175,221	No
Market maker	Mega Or BONDS series Z	1141696	0	No
Companies managing mutual funds under trust	Mega Or BONDS series H	1147602	14,898,460	No
Provident funds and companies managing provident funds	Mega Or BONDS series H	1147602	18,062,763	No
Companies managing mutual funds under trust	Mega Or BONDS series T	1165141	58,661,952	No
Market maker	Mega Or BONDS series T	1165141	0	No
Companies managing mutual funds under trust	Mega Or BONDS series Y	1178367	2,803,320	No
Market maker	Mega Or BONDS series Y	1178367	0	No
Provident funds and companies managing provident funds	Mega Or BONDS series Y	1178367	12,600,000	No
Companies managing mutual funds under trust	Mega Or BONDS series YA	1178375	35,825,286	No
Provident funds and companies managing provident funds	Mega Or BONDS series YA	1178375	50,000,000	No
Market maker	Mega Or BONDS series YA	1178375	0	No
Companies managing mutual funds under trust	Mega Or BONDS series YB	1211283	4,821,379	No
Market maker	Mega Or BONDS series YB	1211283	0	No
Companies managing mutual funds under trust	Mega Or commercial papers series 4	1207588	65,000,000	No

Explanations:

- 1. If the interested party holds more than one type of security, the holding percentages should be indicated taking into account all the securities held by him in only one of the lines.
- 2. Holdings of other securities, including other securities that are not listed for trading, must also be reported.
- 3. In a case where the interested party is a subsidiary, the holdings should be split into shares acquired prior to the entry into force of the Companies Law, 5759 – 1999, and shares acquired after its entry into force.
- 4. When the holder is not a member of an institutional reporting group, only section 3(a) should be completed. When the holder is a member of an institutional reporting group, sections 3(a) and 3(b) should be completed.
- 5. If the interested party is a corporation fully (100%) held by a single controlling shareholder, the “Name of holder” field shall indicate the name of the single controlling shareholder, and in the notes at the bottom of the form details will be provided of the corporation or corporations through which the shares are held, together with any other relevant detail. In contrast, if the interested party is a corporation held by more than one controlling shareholder, or held by several interested parties, the “Name of holder” field shall indicate the name of the holding corporation, and in the notes at the bottom of the form details will be provided of the controlling shareholders or interested parties who hold the holding corporation.
- 6. A report regarding a holder of a material means of control in a banking corporation without a controlling core shall be reported on form T121.

* It should be indicated whether these are dormant shares or securities convertible into dormant shares

4.
- ☐

The interested party does not hold shares or other securities in a held company, if its activity is material to the activity of the reporting corporation
- ☐

The interested party holds shares or other securities in a held company, if its activity is material to the activity of the reporting corporation, as detailed below:

1 Name of the held company if its activity is material to the activity of the reporting corporation: <i>Discount Investments Ltd.</i> Type of identification number: <i>Register number</i> Identification number: <i>520023896</i> Country of incorporation or registration: <i>Incorporated in Israel</i>Country: _____ Nature of relationship to the reporting corporation: <i>The reporting corporation holds about 29.9% of the shares of the held company</i> Type of security: <i>Discount Investments ordinary share</i> Security number: <i>639013</i> Quantity of securities: <i>154,238</i> Holding percentage of total securities of that type: % <i>0.11</i> Holding percentage in capital: % <i>0.11</i>Holding percentage in voting power: % <i>0.11</i>
2 Name of the held company if its activity is material to the activity of the reporting corporation: <i>Discount Investments Ltd.</i> Type of identification number: <i>Register number</i> Identification number: <i>520023896</i> Country of incorporation or registration: <i>Incorporated in Israel</i>Country: _____ Nature of relationship to the reporting corporation: <i>The reporting corporation holds about 29.9% of the shares of the held company</i> Type of security: <i>Discount Investments BONDS series Y</i> Security number: <i>6390348</i> Quantity of securities: <i>41,805,940</i> Holding percentage of total securities of that type: % <i>14.72</i> Holding percentage in capital: % <i>0.11</i>Holding percentage in voting power: % <i>0.11</i>
3 Name of the held company if its activity is material to the activity of the reporting corporation: <i>Discount Investments Ltd.</i>

Type of identification number: <i>Register number</i>
Identification number: <i>520023896</i>
Country of incorporation or registration: <i>Incorporated in Israel</i> Country: _____
Nature of relationship to the reporting corporation: <i>The reporting corporation holds about 29.9% of the shares of the held company</i>
Type of security: <i>Discount Investments BONDS series YA</i> Security number: <i>6390405</i>
Quantity of securities: <i>10,235,585</i>
Holding percentage of total securities of that type: % <i>7.15</i>
Holding percentage in capital: % <i>0.11</i> Holding percentage in voting power: % <i>0.11</i>

5. Additional details:

According to information that the holder provided to the company – the controlling shareholders in Meitav Investment House Ltd. are: 1) Mr. Avner Stepak I.D. 027378058 through Maya Holdings (Yaalim) Ltd., companies under his control and directly. 2) Mr. Eli Barkat I.D. 058368143 through BARAM Finance Ltd. The ultimate shareholders in BARAM Finance Ltd. are: Mr. Eli Barkat I.D. 058368143, who holds 34% of the shares (through companies under his control) and also holds in trust the shares of Mr. Nir Barkat I.D. 056092430, constituting 33% and held through Nir Barkat Ltd. Reg. No. 512702036 (Messrs. Eli Barkat and Nir Barkat are brothers) and Mr. Yuval Rachavi I.D. 058142431 who holds 33% of the shares (through companies under his control). The price detailed in section 2(f) above is the average price at which the transactions were executed. Part of the remaining holdings of the market maker, as detailed in section 3(b) above, are negative and reflect short sale transactions (Short), as detailed below: Mega Or ordinary share (2,069-), Mega Or BONDS 7' (1,169-), Mega Or BONDS 9' (4,249-), Mega Or BONDS 10' (222-), Mega Or BONDS YA (3,552-), Mega Or BONDS YB (1,061-). In the absence of the possibility of presenting negative balances in the form, they are presented as zero balances.

6. The date and time on which the corporation first became aware of the event or matter *01/07/2026*at *13:03*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Haim Onplus	<i>Chief Financial Officer</i> _____
2	Shani Turgeman Levy	<i>Other</i> <i>Vice President, Chief Legal Counsel</i>

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (5730 – 1970), a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on the matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange	Date of last update of the form structure: 04/02/2025
Short name: Mega Or	
Address: Mega Or House-- , Shilat Moshav73188 Telephone: 08-9744880 , Fax: 08-9744898	
Email: megaor@megaor.co.il	
Previous names of the reporting entity:	
Name of electronic filer: Rosenberg Maayan AdiPosition: Attorney, Company SecretaryName of employing company:	
Address: Shilat Industrial Zone 117 , Shilat7318800Telephone: 08-9744880Fax: 08-9744898Email: adi@megaor.co.il	