

May 7, 2023 428012

MEITAV INVEST - Rights Offering and Identifying Details for New Security

- 1. On Thursday, 11 May 2023, the shares of MEITAV INVEST (Security ID 1195858/ISIN IL0011958589) will be traded *ex*-rights.
- 2. The *ex*-rights base price of MEITAV INVEST shares shall be A, as stipulated below:

$$A = Min\left(\frac{603 * B + 133,000}{703}, B\right)$$

Where:

B= the closing price of MEITAV INVEST shares on Wednesday, 11 May 2023.

- 3. Rights trading will take place on Monday, 22 May 2023.
- 4. Identifying details for the new security shall be as follows:

| Security ID | Security Name | ISIN | Symbol |
|-------------|---------------|--------------|---------|
| 1195858 | MEITAV INV1 | IL0011958589 | MTAV.R1 |

Respectfully,

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Trading and Indices Unit