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MEITAV INVESTMENT HOUSE LTD

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Registration Number: 520043795

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 21/08/2025 Israel Securities Authority Email: www.isa.gov.il Tel Aviv Stock
Exchange Email: www.tase.co.il Reference: 2025-01-062360

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of warrants

Explanation: Please briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
MEITAV INVESTMENTS Ordinary Share	1081843	200,000,000	Last Report: 82,770,218	Current: 82,776,225
MEITAV INVESTMENTS Bond (Series 3)	1121763	_____	Last Report: 81,475,771	Current: 81,475,771
MEITAV INVESTMENTS Bond (Series 4)	1161371	_____	Last Report: 528,660,940	Current: 528,660,940
MEITAV Non-Tradable Warrants 4/11	1123546	_____	Last Report: 98,000	Current: 91,000
MEITAV INVESTMENTS Commercial 1	1225077	_____	Last Report: 150,000,000	Current: 15,000,000

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that: On the date: 20/08/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change: Exercise of warrants

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the change:

Name of registered holder affected by the change: Mizrahi Tefahot Registration Company Ltd.
Type of identification number: Number in the Israeli Companies Registrar Identification number: 510422249 Nature of the change: Exercise of warrants Date of change: 20/08/2025 Executed via the TASE clearing house: Yes Type and name of security affected: MEITAV INVESTMENTS Ordinary Share Security number on TASE: 1081843 Holder's balance in the security in the last report: 82,770,208 Holder's balance in the security after the change: 82,776,215 Total quantity of securities increased/decreased: 6,007 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ Security number on TASE of the share resulting from the exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period during which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation of these securities is in continuation of: _____ published on: _____ and its reference number is: _____

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other

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Name of registered holder affected by the change: Altshuler Trusts Ltd. Type of identification number: Number in the Israeli Companies Registrar Identification number: 513901330 Nature of the change: Exercise of warrants Date of change: 29/05/2025 Executed via the TASE clearing house: Yes Type and name of security affected: MEITAV Warrant 4/11 Security number on TASE: 1123546 Holder's balance in the security in the last report: 98,000 Holder's balance in the security after the change: 91,000 Total quantity of securities increased/decreased: 7,000 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ Security number on TASE of the share resulting from the exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period during which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation of these securities is in continuation of: _____ published on: _____ and its reference number is: _____

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- ☐ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☒ Other

Explanation: Exercise of warrants into company shares (shares were allocated reflecting the monetary benefit amount)

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on one day, will be summarized in one row. For this purpose – changes performed via the TASE clearing house must be separated from those performed directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be filled in, not NIS par value.

A change occurred only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of: Description of the nature of the change: _____

Explanation: Please describe all details of the transaction or action that caused the change in the register.

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Name of registered holder affected by the change: _____ Type of identification number: _____ Identification number: _____ Date of change: _____ Executed via the TASE clearing house: _____ Type and name of security affected: _____ Security number on TASE: _____ Quantity of change: _____ Holder's balance in the security after the change: _____

3. Main register of shareholders as of the report date is as follows:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Number in the Israeli Companies Registrar	510422249	1081843	Ordinary shares of 1 NIS par value	82,776,215	No
2	Bar Lev Yehuda	Identity Card Number	64837123	1081843	Ordinary shares of 1 NIS par value	10	No

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999
5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders
- [52025_8_20_מִימוּשׁ_אופציות_עֶרְךְ_נִירוֹת_מֶרְשֵׁם_נִירוֹת_עֶרְךְ_מִימוּשׁ_אופציות_52025_8_20_isa.pdf](#)

Alt: Updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Liat Cohen David	Other: Deputy CEO Legal, Enforcement and Risk Management

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: MEITAV INVESTMENT HOUSE LTD

Address: Ze'ev Jabotinsky 1, Bnei Brak 5126380 Phone: 03-7903000, Fax: 03-5169001 Email: Liat.Cohen-David@Meitav.co.il Company website: www.meitav.co.il

Previous names of the reporting entity: MEITAV DASH INVESTMENTS LTD, DASH IFEX HOLDINGS LTD, BERGER HOLDINGS 1 (1992) LTD, DOR-BERGER PORTFOLIO MANAGEMENT LTD

Name of electronic reporter: Cohen-David Liat Position: Deputy CEO and Legal Advisor
Employer company name:

Address: Sheshet HaYamim 30, Bnei Brak 5120261 Phone: 03-7903000, Fax: 03-5169001
Email: Liat.Cohen-David@meitav.co.il

Alt: Updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders