

MEITAV INVESTMENT HOUSE LTD

Registration number: 520043795
To: Israel Securities Authority (www.isa.gov.il)
To: Tel Aviv Stock Exchange Ltd (www.tase.co.il)
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Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/09 (Current Year 2025)

Below is a detailed account of the corporation's liabilities by maturity dates:

A. BONDS Series Issued to the Public and Held by the Public

Not including BONDS series held by the parent company, controlling shareholder, companies controlled by them, or subsidiaries – based on separate financial statements (Solo statements) (in thousands of NIS)

Year	CPI-linked NIS	Unlinked NIS	EUR	USD	Other 1	Other 2	Other	Gross Interest Payments (Pre-tax)	Total per Year
First year	102,000	35,200	0	0	0	0	0	13,000	150,200
Second year	0	123,300	0	0	0	0	0	9,000	132,300
Third year	0	123,300	0	0	0	0	0	7,000	130,300
Fourth year	0	123,300	0	0	0	0	0	4,000	127,300
Fifth year +	0	123,300	0	0	0	0	0	1,000	124,300
Total	102,000	528,400	0	0	0	0	0	34,000	664,400

B. Other BONDS Series and Non-Bank Credit

Excludes BONDS and credit given by the parent, controlling shareholder, companies controlled by them or the corporation – based on Solo statements (in thousands of NIS)

All values – 0.

C. Bank Credit from Israeli Banks

Based on Solo statements (in thousands of NIS)

Year	CPI-linked NIS	Unlinked NIS	EUR	USD	Other 1	Other 2	Other	Gross Interest	Total
First year	0	150,000	109,000	0	0	0	0	13,000	272,000
All other years / totals are zero except:									
Total	0	150,000	109,000	0	0	0	0	13,000	272,000

D. Bank Credit from Foreign Banks

All values – 0.

E. Summary Table - Total Bank Credit, Non-Bank Credit, and BONDS Series (Totals, in thousands of NIS)

Year	CPI-linked NIS	Unlinked NIS	EUR	USD	Other 1	Other 2	Other	Gross Interest	Total
First year	102,000	185,200	109,000	0	0	0	0	26,000	422,200
Second year	0	123,300	0	0	0	0	0	9,000	132,300
Third year	0	123,300	0	0	0	0	0	7,000	130,300
Fourth year	0	123,300	0	0	0	0	0	4,000	127,300
Fifth year +	0	123,300	0	0	0	0	0	1,000	124,300
Total	102,000	678,400	109,000	0	0	0	0	47,000	936,400

F. Off-Balance Sheet Credit Exposure (Financial Guarantees/Commitments to Provide Credit)

(in thousands of NIS)

Year	CPI-linked NIS	Unlinked NIS	EUR	USD	Other 1	Other 2	Other	Gross Interest	Total
One-off commitment	600	97,000	0	34,000	0	0	0	0	131,600
Total	600	97,000	0	34,000	0	0	0	0	131,600

Free Text Section (Summary of Guarantees)

Below is a detailed list of the guarantees provided by the company and the consolidated company as detailed in tables F and G above as of 30.09.25:

- The company provided bank guarantees to property owners they reside in totaling approx. 600 thousand NIS (see also note 19c).
- The company granted a guarantee of \$9.5 million in favor of the business activity of one of the group’s funds – see note 19c(8) in the 2024 annual financial statements.
- The company granted a guarantee of approx. 87 million NIS to a banking corporation under Amendment 28, and an additional approx. 17 million NIS to banking corporations for market-making activities in ETFs – see note 19c(10) in the 2024 annual financial statements.

Signatories Authorized to Sign on Behalf of the Corporation:

1. Einat Rom — CFO

Company Details

Short name: מיטב בית השקעות
Address: 1 Zeev Jabotinsky St., Bnei Brak, 5126380
Phone: 03-7903000
Fax: 03-5169001
Email: Liat.Cohen-David@Meitav.co.il
Website: www.meitav.co.il

Previous Names:

- מיטב דש השקעות בע"מ (Meitav Dash Investments Ltd)
- דש איפקס הולדינגס בע"מ (Dash Apex Holdings Ltd)
- ברגר הולדינגס 1 (1992) בע"מ (Berger Holdings 1 (1992) Ltd)
- דור-ברגר ניהול תיקי השקעות בע"מ (Dor-Berger Investment Portfolio Management Ltd)

Electronic reporter name: Michal Malka Hakmon — Company Accountant

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Company: MEITAV INVESTMENT HOUSE LTD
Address: Jabotinsky 1, Bnei Brak, 5126380
Phone: 054-2525451
Email: Michal.Hakmoon@meitav.co.il

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

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