

MEITAV INVESTMENT HOUSE LTD

Registration Number: 520043795

To:

Israel Securities Authority
Tel Aviv Stock Exchange Ltd.

Form Number: T087 (Public)

Transmitted on MAGNA: 02/12/2025

Israel Securities Authority website: www.isa.gov.il

TASE website: www.tase.co.il

Reference: 2025-01-095416

Share Capital Table, Grant of Rights for Share Acquisition, Securities Registers of the Corporation, and Changes Therein

Regulation 31e to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Issuance of shares as part of a non-uniform offer.

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities Table After the Change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Outstanding and Paid-up Capital: Most Recent Filing	Outstanding and Paid-up Capital: Current	Quantity Recorded by Nominee Company
Meitav Ordinary Share	1081843	200,000,000	82,785,019	87,390,661	87,390,651
Meitav Investment BONDS (Series 3')	1121763	_____	81,475,771	81,475,771	81,475,771
Meitav Investment BONDS (Series 4')	116371	_____	528,660,940	528,660,940	528,660,940
Meitav Non-Tradable Warrants 4/11	1123546	_____	80,500	80,500	0
Meitav Investment Commercial Paper 1	1225077	_____	150,000,000	150,000,000	150,000,000

Explanation: List all company securities, including securities not listed for trading.

2. The Corporation Announces That:

- On 02/12/2025, a change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:
 - Nature of the change:** Issuance of shares as part of a non-uniform offer.
 - Explanation: Please describe the full details of the transaction or action that resulted in the change in the corporation's securities.*

Details:

- **Name of the registered holder affected by the change:** Mizrahi Tefahot Registration Company Ltd.
- **Type of identification number:** Company registrar number in Israel
- **Identification Number:** 510422249
- **Nature of change:** Public offering
- **Date of change:** 02/12/2025
- **Processed via TASE Clearing House:** Yes
- **Type and name of securities affected:** Meitav Investments Ordinary Share
- **TASE Security Number:** 1081843
- **Holder's balance in security from last report:** 82,785,009
- **Holder's balance after the change:** 87,390,651
- **Total change in quantity (increase):** 4,605,642
- **Is this a grant of rights to purchase shares:** No
- **Total consideration received for securities allocated:** _____
- **TASE number of the share resulting from exercising this security:** _____
- **Number of shares resulting from full conversion/exercise:** _____
- **Total additional proceeds from full conversion/exercise:** _____
- **Period during which the security can be converted/exercised:** _____
- **From:** _____ **to:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation of these securities is following:** _____ **published on:** _____ **with reference:** _____
- Security was fully paid up and total consideration received.
- Security was fully paid up, but full consideration not received.
- Issued for ATM program purposes.
- **Other:** The consideration has not yet been fully transferred to the issuance coordinator. Upon receipt of the consideration, the company will publish a supplementary report.

Explanations:

1. If the change affects more than one security, specify the impact for each security in a separate line.
2. Date of change – all changes of the same type, in the same security, on one day, are summed in one line. Distinguish changes made through TASE Clearing House vs. those made directly in the company's books.
3. For reductions, add the sign "-".
4. All quantitative fields should note the quantity of securities and not NIS par value.

Change occurred only in the securities register (with no change in the amount of securities):

Nature of change: _____ Explanation: Please describe the full details of the transaction or action that resulted in the change in the register.

- Name of the registered holder affected by the change: _____
- Type of identification number: _____
- Identification Number: _____
- Date of change: _____
- Processed via TASE Clearing House: _____
- Type and name of securities affected: _____
- TASE Security Number: _____
- Change in quantity: _____
- Holder's balance after the change: _____

3. Main Register of Shareholders at the Report Date:

No	Registered Shareholder Name	ID Type	ID Number	Security Number	Share Type and Par Value	Quantity of Shares	Holding as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Company registrar number in IL	510422249	1081843	Ordinary shares, NIS 1 par value	87,390,651	No
2	Bar Lev Yehuda	Identity card number	64837123	1081843	Ordinary shares, NIS 1 par value	10	No

4. Attached is the file of the shareholder registry in accordance with section 130 of the Companies Law, 1999.

5. Attached is the updated file of the corporation's securities registries, including the register of warrant holders and register of bond holders.

[Meresham_Neyarot_Erech_2_12_2025_UA_isa.pdf](M:\מסמכים\מיטב דש השקעות בעמ\הנפקה לא אחידה לזרים\דיווחים\2025_12_2_ערך_ניירות_מרשם_מיידים_UA_isa.pdf)
alt text: Securities Register as of 02/12/2025 for Meitav Investment House Ltd, including options and BONDS registers

Authorized Signatories for the Corporation:

No	Name	Role
1	Liat Cohen-David	Other: Deputy CEO Legal, Enforcement & Risk Management

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by the persons authorized to sign on behalf of the corporation. Staff position on the matter can be found on the ISA website: [Click here](#).

Previous names of the reporting entity: Meitav Dash Investments Ltd., Dash Apex Holdings Ltd., Berger Holdings 1 (1992) Ltd., Dor-Berger Investment Portfolio Management Ltd.

Short Name: Meitav Investment House

Address: 1 Ze'ev Jabotinsky, Bnei Brak 5126380

Phone: 03-7903000

Fax: 03-5169001

Email: Liat.Cohen-David@Meitav.co.il

Website: www.meitav.co.il

Reporting Person Name: Cohen-David Liat

Position: Deputy CEO and General Counsel

Employer Company:

Address: 30 Sheshet HaYamim, Bnei Brak 5120261

Phone: 03-7903000

Fax: 03-5169001

Email: Liat.Cohen-David@meitav.co.il

Securities of the corporation are listed on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024