

MEITAV INVESTMENT HOUSE LTD

Registration Number: 520043795

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T087 (Public)

MAGNA Transmission Date: 03/12/2025 **Reference Number:** 2025-01-095926

Supplemental Report to the Report Filed on 02/12/2025 (Reference Number: 2025-01-095416)

Main details added/completed:

The security has been fully redeemed and the full consideration has been received.

Share Capital, Granting of Rights to Purchase Shares, and the Registries of the Securities of the Corporation and Their Changes

Regulations:

- Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Issuance of shares under a non-uniform offering

Explanation: Briefly describe the nature of the change

Previous related reports: (none listed)

1. The Security Register of the Corporation After the Change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Recorded Under Dep. Company
Meitav Ordinary Share	1081843	200,000,000	Last report: 82,785,019 Current: 87,390,661	87,390,651
Meitav Inv BONDS (Series 3)	1121763	_____	Last report: 81,475,771 Current: 81,475,771	81,475,771
Meitav Inv BONDS (Series 4)	116371	_____	Last report: 528,660,940 Current: 528,660,940	528,660,940
Meitav Non-Listed Warrants 4/11	1123546	_____	Last report: 80,500 Current: 80,500	0
Meitav Inv Commercial 1	1225077	_____	Last report: 150,000,000 Current: 150,000,000	150,000,000

Explanation: Please specify all securities of the company, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 02/12/2025

- **There was a change in the quantity and in the registry of holders of the corporation's securities (including rights to purchase shares) as a result of:**
 - **Description of the nature of the change:** Issuance of shares under a non-uniform offering

Change Details (Section 1):

Registered holder affected by the change: Mizrahi Tefahot Nominee Company Ltd.

- **ID Type:** Israeli Companies Registrar Number
- **ID Number:** 510422249
- **Nature of the change:** Public offering
- **Date of change:** 02/12/2025
- **Carried out via the stock exchange clearing house:** Yes
- **Type and name of security affected:** Meitav Investments Ordinary Share
- **Security number:** 1081843
- **Holder's balance in security in last report:** 82,785,009
- **Holder's balance after the change:** 87,390,651
- **Total increase/decrease in security quantity:** 4,605,642
- **Is it a grant of rights to purchase shares:** No
- **Total consideration for the allocated securities:** _____
- **Security number for shares resulting from exercise:** _____
- **Number of shares to result from full exercise/conversion:** _____
- **Total additional consideration for full exercise/conversion:** _____
- **Period in which security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Will the allocated securities be registered for trading?:** _____
- **The allocation continues:** _____ published on _____ with reference no. _____
- **The security has been fully redeemed and the full consideration has been received.**

Explanations:

1. If the change affects more than one security, specify the effect for each security separately.
2. Change date – all changes of the same type, in the same security, performed on one day, should be summarised in one row. For this purpose, separate changes made through the stock exchange clearing house from those performed directly in the company books.
3. The change – for a decrease, add the "-" sign.
4. In all quantity fields, indicate the quantity of securities and not amounts in NIS par value.

Change Details of Registry Only (with no quantity change) (Section 2):

(None specified)

3. Main Registry of Shareholders at the Time of Reporting:

#	Registered shareholder name	ID type	ID number	Security number	Type of shares and par value	Number of shares	Holds shares as trustee?
1	Mizrahi Tefahot Nominee Company Ltd.	Companies Registrar Number	510422249	1081843	Ordinary shares of 1 NIS par value	87,390,651	No
2	Bar Lev Yehuda	ID Card Number	64837123	1081843	Ordinary shares of 1 NIS par value	10	No

4. Attached is the file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

[2025_12_2_ערך_ניירות_מרשם_UA_isa.pdf](M:\מסמכים\מיטב דש השקעות בעמ\הנפקה לא אחידה לזרים\דיווחים\2025_12_2_ערך_ניירות_מרשם_UA_isa.pdf)

Alt: Updated register of the corporation's securities, including book of warrant holders and BONDS holders as of 02/12/2025

Details of the Authorized Signatories for the Corporation:

#	Name	Role
1	Liat Cohen-David	Other Deputy CEO - Legal, Enforcement & Risk Mgmnt

Note: According to Regulation 5 to the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position can be found at the ISA website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: Meitav Investment House

Address: Zeev Jabotinsky 1, Bnei Brak, 5126380 **Phone:** 03-7903000 **Fax:** 03-5169001 **Email:** Liat.Cohen-David@Meitav.co.il
Company Website: www.meitav.co.il

Previous names of reporting entity: Meitav Dash Investments Ltd., Dash Apex Holdings Ltd., Berger Holdings 1 (1992) Ltd., Dor-Berger Investment Portfolio Management Ltd.

Electronic reporter name: Steinmetz Milka **Position:** Lawyer/Legal Advisor **Employer company name:** (not specified)

Address: Jabotinsky 1, Bnei Brak, 5126380 **Phone:** 03-7903000 **Fax:** 03-5169001 **Email:** Milka.Steinmetz@meitav.co.il

Form structure last updated: 06/08/2024