

MEITAV INVESTMENT HOUSE LTD

Registration Number: 520043795

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)

Transmitted via MAGNA: 10/12/2025
Reference: 2025-01-098596

Capital Status, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E to the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(a) to the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(b1) to the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Final redemption of BONDS series 3', partial redemption of BONDS series 4'

Explanation: Describe briefly the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Situation After the Change:

Name and Type of Security	Exchange Symbol	Quantity Registered Capital	Most Recent Filing	Current Qty	Recorded by Registrar Company
Meitav Ordinary Share	1081843	200,000,000	87,390,661	87,390,661	87,390,651
Meitav Investment BONDS (Series 3')	1121763	_____	81,475,771	0	0
Meitav Investment BONDS (Series 4')	1161371	_____	528,660,940	493,416,878	493,416,878
Meitav Non-Listed Warrants 4/11	1123546	_____	80,500	80,500	0
Meitav Investment Commercial 1	1225077	_____	150,000,000	150,000,000	150,000,000

Explanation: Specify all the company's securities, including securities not listed for trading.

2. The corporation announces that:

On the date: 10/12/2025

There was a change in the quantity and the register of the holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the essence of the change:

Final redemption of BONDS series 3'. Partial redemption of BONDS series 4'.

Explanation: Describe all details of the transaction or action causing the change in the corporation's securities.

Details of the change in register (section 1):

1

- **Name of registered holder for whom the change applies:** Mizrahi-Tefahot Registration Company Ltd.
- **Type of ID number:** Israeli Companies Registrar Number
- **ID Number:** 510422249
- **Nature of change:** Redemption
- **Date of change:** 10/12/2025
- **Executed via Stock Exchange clearinghouse:** Yes
- **Type and name of security:** Meitav Investment BONDS (Series 3')
- **Exchange Symbol:** 1121763
- **Holder's balance in last report:** 81,475,771
- **Holder's balance after the change:** 0
- **Total amount of securities decreased/increased:** 81,475,771
- **Is this a grant of rights to purchase shares:** No
- **Total proceeds for securities issued:** _____
- **Exchange number of the share arising from exercise:** _____
- **Quantity of shares from exercise/full conversion:** _____
- **Total additional payment arising from exercise/full conversion:** _____
- **Period for exercising the security:** _____
 - **From:** _____ **To:** _____
- **Securities issued will be registered for trading:** _____
- **The allocation is further to:** _____
 - **Published on:** _____ **Reference number:** _____
- ☐ Security fully paid; full proceeds received.
- ☐ Security fully paid; proceeds not fully received.
- ☐ Issued for ATM program.
- ☒ Other.
 - Final redemption of BONDS series 3' and full proceeds received.

- **Name of registered holder for whom the change applies:** Mizrahi-Tefahot Registration Company Ltd.
- **Type of ID number:** Israeli Companies Registrar Number
- **ID Number:** 510422249
- **Nature of change:** Redemption
- **Date of change:** 10/12/2025
- **Executed via Stock Exchange clearinghouse:** Yes
- **Type and name of security:** Meitav Investment BONDS (Series 4')
- **Exchange Symbol:** 1161371
- **Holder's balance in last report:** 528,660,940
- **Holder's balance after the change:** 493,416,878
- **Total amount of securities decreased/increased:** 35,244,062
- **Is this a grant of rights to purchase shares:** No
- **Total proceeds for securities issued:** _____
- **Exchange number of the share arising from exercise:** _____
- **Quantity of shares from exercise/full conversion:** _____
- **Total additional payment arising from exercise/full conversion:** _____
- **Period for exercising the security:** _____
 - **From:** _____ **To:** _____
- **Securities issued will be registered for trading:** _____
- **The allocation is further to:** _____
 - **Published on:** _____ **Reference number:** _____
- ☐ Security fully paid; full proceeds received.
- ☐ Security fully paid; proceeds not fully received.
- ☐ Issued for ATM program.
- ☒ Other.
 - Partial redemption of BONDS series 4' and full proceeds received.

Explanations:

1. If the change affects more than one security, detail the effect for each security on a separate line.
2. Change date – all changes of the same type, in the same security, carried out on the same day, are summed in one line. For this purpose, distinguish between changes via exchange clearinghouse and those made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, quantity of securities must be filled, not ILS par value.

3. Main items of the share register as of the reporting date are as follows:

No.	Name of Registered Shareholder	ID Type	ID Number	Security No.	Type of Shares (and par value)	Quantity of Shares	Holds as Trustee
1	Mizrahi-Tefahot Registration Company Ltd.	Israeli Companies Registrar No.	510422249	1081843	Ordinary shares NIS 1 par value each	87,390,651	No
2	Bar Lev Yehuda	ID Card Number	64837123	1081843	Ordinary shares NIS 1 par value each	10	No

A file of the share register in accordance with Section 130 of the Companies Law, 1999 is attached.

A current file of the corporation's security registers is attached, including the register of warrant holders and BONDS holders (see attachment: [2025_12_10_מרשם_ניירות_ערך_פדיון_אגח_isa.pdf](#))

Details of the authorized signatories to sign on behalf of the corporation:

No.	Signatory Name	Position
1	Liat Cohen-David	Other
		Deputy CEO Legal, Enforcement and Risk Management

Explanation: According to Regulation 5 to the Periodic and Immediate Reports Regulations, a report submitted under these regulations shall be signed by the authorized persons to sign on behalf of the corporation. For staff view on the matter, see the authority site: [Click here](#)

Previous names of the reporting entity:
Meitav Dash Investments Ltd., Dash Apex Holdings Ltd., Berger Holdings 1 (1992) Ltd., Dor-Berger Portfolio Management Ltd.

Short Name: Meitav Investment House

Address: Zeev Jabotinsky 1, Bnei Brak 5126380
Phone: 03-7903000
Fax: 03-5169001
Email: Liat.Cohen-David@Meitav.co.il
Company website: www.meitav.co.il

Electronic Reporter: Shtainmetz Milka

Position: Attorney / Legal Advisor

Employer Company Name:

Address: Jabotinsky 1, Bnei Brak 5126380
Phone: 03-7903000
Fax: 03-5169001
Email: Milka.Steinmetz@meitav.co.il

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure last updated: 06/08/2024

Attachments:

[2025_12_10_מרשם_ניירות_ערך_פדיון_אגח_isa.pdf](#)

Alt text: Register of securities, redemption of BONDS, 10/12/2025