Meitav Investment House Ltd
MEITAV INVESTMENT HOUSE LTD
Number in the Registrar: 520043795

To: Israel Securities Authority www.isa.gov.il
To: Tel Aviv Stock Exchange Ltd. www.tase.co.il
T930 (Public)
Filed via MAGNA: 25/05/2026
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The corporation will schedule the report for publication on 26/05/2026 08:30

Report on the financial position

Is this a report of a Periodic report/quarterly report of an insurer corporation? *No*

Explanation: As of the financial statements for the first quarter of 2017, a corporation that is an insurer (that is, reported in the past by means of Form T932) will report by means of this form and will mark "Yes" in this field. The other corporations may advance to the following sections.

- Periodic report according to Chapter B of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
- Quarterly report according to Chapter D of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
- Semi-annual report according to Regulation 5D of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Small corporation

During the report period the corporation meets the definition of a "small corporation" *No*

Explanation: According to the definition of "small corporation" as stated in Regulation 5C of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

(1) On the determining date, the corporation meets the following conditions: _________

(2) The corporation chose to apply the reliefs in the following matters:

- Reporting in a semi-annual format
- Attachment of very material valuations
- Attachment of financial statements of an associated company
- Report regarding the effectiveness of internal control
- The corporation did not adopt any relief

I Periodic report

1. Attached herewith is a Periodic report for the year _________which was signed on _________.

2. Date of the meeting – insofar as a meeting of shareholders was convened at which the financial statements will be presented: _________.

3. Details of the signatories of the Periodic report:

Name of signatory	Position of signatory	
________	________	________

II Financial statements

4. Attached herewith:

- Periodic report for the year _________
- *Quarterly report* for the period ending on *31/03/2026*.

  Signed on *25/05/2026*.

Do the attached financial statements include a correction of an error by way of correction of comparative figures as "restatement due to non-material adjustment of comparative figures": *No*

Do the attached financial statements include a correction of a material error by way of "restatement" of comparative figures: *No*

5. Attached is *Review report of the auditor*

Date on which the auditor signed the opinion/review: *25/05/2026*.

6. Name of the auditor's firm

1 *Cost, Forer, Gabbay & Kasierer, Certified Public Accountants* _________

Name of the auditor signing the opinion: _________

License number of the auditor: __________________

7. A. The opinion is given in an unqualified wording _________

B. The review report is given in an unqualified wording *Yes*

C. There is a drawing of attention in the financial statements *No*

Emphasis of matter _________

Quoted wording of the emphasis of matter: _________

D. Type of change or addition to the standard wording:

Explanation: If "No" was marked in Section 7(A) or 7(B), it is mandatory to mark one of the following fields.

- [ ] Qualification
- [ ] Adverse opinion
- [ ] Disclaimer of opinion

Quotation of the paragraphs that are not required in the standard wording: _________

Explanation: If the auditors' opinion or the review report is not in the standard wording or includes additions to the standard wording, specify the change and present from the auditors' opinion or the review report additional paragraphs that are not required in the standard wording (emphasis of matter, qualification, etc.).

8. Date of approval of the financial statements: *25/05/2026*

9. Details of the signatories of the financial statements:

Name of signatory	Position of signatory
Avner Stepak	*Chairman of the Board of Directors* _________
Ilan Raviv	*CEO* _________
Einat Rom	*Chief Financial Officer* _________

10. Details of material associated companies whose financial statements are attached:

1 Name of company _________

Do the attached financial statements include a correction of an error by way of correction of comparative figures as "restatement due to non-material adjustment of comparative figures": _________

Do the attached financial statements include a correction of a material error by way of "restatement" of comparative figures: _________

11. Details of guaranteed companies whose financial statements are attached:

1 Name of company _________

Do the attached financial statements include a correction of an error by way of correction of comparative figures as "restatement due to non-material adjustment of comparative figures": _________

Do the attached financial statements include a correction of a material error by way of "restatement" of comparative figures: _________

12. Has the corporation made early application of an accounting standard *No*

Explanation: If "Yes" is selected, please specify which accounting standard is involved

____

III Directors' report – presentation

13. A. Attached herewith is the Directors' report that was signed on *25/05/2026*.

B. Details of the signatories of the Directors' report:

Name of signatory	Position of signatory
Avner Stepak	*Chairman of the Board of Directors*
Ilan Raviv	*CEO*

C. Does the corporation have obligations for which disclosure is required according to Regulation 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 5730 – 1970: *Yes*

Regarding the manner of filling in this section and the exemption given to companies from a parallel report in Form 126, see Q&A No. 105.37 at the following link: Link

D. Does the company publish separate financial statements ("solo" statements):

- ○ Yes
- ○ No

(1). Cash and cash equivalents, marketable securities held for trading and short-term deposits based on data from separate financial statements of the corporation ("solo" statements) (in thousands of NIS): *347,000*

(2). Cash and cash equivalents, marketable securities held for trading and short-term deposits based on data from consolidated financial statements of the corporation (in thousands of NIS): *984,000*

Explanation: The data will include only balances that are not pledged.

E. Disclosure regarding projected cash flows pursuant to Regulation 10(b)(14)(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970 (Note: This subsection is not relevant to an insurer corporation):

1. Has the corporation issued debentures held by the public as of the date of signing the report? *Yes*

2. Does one or more of the warning signs set in the Regulation exist in the company? *No*

3A. Mark all the warning signs that exist regarding the company:

- ☐ Deficit in equity.
- ☐ Emphasis of matter referring to the company's financial condition, excluding emphasis of matter regarding significant doubts about the company's ability to continue as a going concern.
- ☐ Deficit in working capital or in working capital for a period of twelve months together with a continuous negative cash flow from operating activities (in the consolidated statements and also in the separate financial statements according to Regulation 9G or Regulation 38D, as the case may be).
- ☐ Deficit in working capital or in working capital for a period of twelve months or continuous negative cash flow from operating activities, and the Company's Board of Directors did not determine that this does not indicate a liquidity problem in the company.
- ☐ Emphasis of matter regarding significant doubts about the company's ability to continue as a going concern.

3B. One or more of the following options is to be completed in accordance with the consolidated financial statements:

- ☐ The company has a deficit in working capital or in working capital for a period of twelve months.
- ☐ The company has a continuous negative cash flow from operating activities.
- ☐ The company does not have a deficit in working capital or in working capital for a period of twelve months and does not have a continuous negative cash flow from operating activities.

3C. One or more of the following options is to be completed in accordance with separate financial information (Regulation 9G or 38D, as the case may be):

- ☐ The company has a deficit in working capital or in working capital for a period of twelve months.
- ☐ The company has a continuous negative cash flow from operating activities.
- ☐ The company does not have a deficit in working capital or in working capital for a period of twelve months and does not have a continuous negative cash flow from operating activities.
- ☐ The company is not required to publish separate financial information in accordance with Regulation 9G or 38D, as the case may be.

4. Mark the clause relevant to the company:

- ☐ The company included in the Directors' report disclosure regarding projected cash flows due to the existence of a warning sign.

At the end of one of the periods included in the projected cash flow disclosure, is a negative cash balance expected?

____

☐ The Company's Board of Directors determined that the existence of a deficit in working capital or deficit in working capital for a period of twelve months or continuous negative cash flow from operating activities does not indicate a liquidity problem in the company.

F. Compliance with covenants regarding debentures:

1. Does the corporation comply with all the financial covenants set in the deeds of trust? *Yes*

2. Does the non-compliance with the financial covenants give rise to grounds for immediate repayment of the debentures?

____

G. Details regarding the corporation's auditor:

1 Total fee paid to the auditor _________for: Audit services __________________ Non-audit services __________________

Note: The total fee paid to the auditor for audit services, services related to the audit, including tax services related to the audit.

Details regarding the auditor of material consolidated corporations:

The data must be entered separately for each accounting firm.

1 Total fee paid to the auditor _________ _________ of material consolidated corporations to the corporation for: Audit services __________________ Non-audit services __________________

ISOX IV Report on internal control

14. Is the company exempt from implementing internal control? *No*

Explanation: If "Yes" is selected, please specify the reason for the exemption from implementing internal control

____

A. A management report on internal control, in the wording prescribed in the Regulations, updated as of the date of the statements, was attached (pursuant to the Ninth Schedule – Periodic report – Regulation 9B; Quarterly report – Regulation 38(c)) *Yes*

Insofar as it is not in the wording prescribed in the Regulations, the content of the change must be specified

____

B. Internal control as of this report date was found: *Effective*

C. Has the conclusion of the Board of Directors regarding the effectiveness of control changed from the last report submitted (that is, from effective control to non-effective and vice versa)? *No*

D. Management declarations

1. Has the CEO's declaration been attached in accordance with the standard wording prescribed in the Regulations (Periodic report – Regulation 9B(d)(1); Quarterly report according to Regulation 38G(d)(1)) with emphasis on Sections 1, 4(a) and 5(a)? *Yes*

2. Has the declaration of the senior officer in the finance field been attached, in accordance with the standard wording prescribed in the Regulations – Annual report 9B(d)(2); Quarterly report Regulation 38G(d)(2)? *Yes*

3. Has the wording in Section 4 of the management declarations been adjusted in accordance with the provisions of the Regulations – Annual report 9B(d)(1)(2); Quarterly report according to Regulation 38G(d)(1)(2), a case in which there is a financial statements committee that is not an audit committee? *Yes*

4. Are the management declarations signed as required (name of officer and his signing date as of the date of signing the statements)? *Yes*

V Attached files

15. A. ○ Periodic report in IXBRL format: _________

Regarding the attachment of Periodic reports in iXBRL format see the Authority's position here

○ Periodic report in PDF format: Meitav_Investment_House_-_Financial_Statements_-_Q1_2026_isa.pdf *The Periodic report*

B. The following is a file of the very material valuations whose attachment is required according to Regulation 8B or Regulation 49 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970, as applicable _________

C. _________Explanation of the information attached in the file: _________

Are the attached PDF files in a textual format that allows searching? *Yes*

Do the financial statements include all the comparative periods required under accounting principles and the Securities Regulations? *Yes*

VI Financial data (excluding earnings per share) in: *Millions ofILS (Israel, New Shekels)*

Representative exchange rate of the reporting currency versus the NIS as of the end of the reporting period: _________

16. Data from the consolidated statement of financial position

The amounts of assets and liabilities will be recorded as a positive amount, that is with a "+" sign, whereas amounts that appear in the company's balance sheets in parentheses (such as a deficit in equity), will be recorded as a negative amount, that is with a "-" sign.

Assets	
1. Total current assets	*3,558*
2. Total non-current assets	*3,317*
3. **Total assets**	*6,875*
Liabilities	
4. Total current liabilities	*3,142*
5. Total non-current liabilities	*1,438*
6. **Total liabilities**	*4,580*
Equity	
7. Total equity attributable to owners of the parent company	*2,090*
8. Non-controlling interests	*205*
9. **Total equity**	*2,295*
10. **Total equity and liabilities**	*6,875*

17. The method of presentation of the statement of profit or loss is:

○ Presentation by function of activity

○ Presentation by nature

18. Data from the consolidated statement of profit or loss: *For the period of three months ended on the balance sheet date*

In quarterly reports, the data in the statement of profit or loss must be filled in for a 3-month period and not for the cumulative period. In a semi-annual report the data in the statement of profit or loss for six months must be filled in. Negative totals (such as loss from ordinary operations) will be recorded as a negative amount, that is with a "-" sign. If the item does not appear in the company's financial statements, the appropriate checkbox must be selected.

1. Revenue	*598*
2. Gross profit ☐ Not applicable	*392*
3. Profit (loss) from operating activities ☐ Not applicable	*223*
4. Profit (loss) before tax	*213*
5. Profit (loss)	*143*
6. Profit (loss) attributable to:	

6.1 Profit (loss) attributable to owners of the parent company	*131*
6.2 Profit (loss) attributable to non-controlling interests	*12*

7. **Earnings per share**

7.1 Total basic earnings (loss) per share	*1.57*
7.2 Total diluted earnings (loss) per share	*1.56*

8. **Total comprehensive income**	*142*
8.1. Comprehensive income attributable to owners of the parent company	*130*
8.2. Comprehensive income attributable to non-controlling interests	*12*

19. Data from the statement of cash flows: *For the period of three months ended on the balance sheet date*

Cash flows used for activities will be recorded as a negative amount, that is with a “-” sign

(1) Net cash flows provided by (used in) operating activities	*145*
(2) Net cash flows provided by (used in) investing activities	*-41*
(3) Net cash flows provided by (used in) financing activities	*-9*
(4) Effect of exchange rate changes of foreign currency on cash and cash equivalents	*0*
(5) Other effects not reflected in Sections 1-4 above	*0*
Increase (decrease), net in cash and cash equivalents during the period	*95*
Balance of cash and cash equivalents at beginning of period	*271*
Balance of cash and cash equivalents at end of period	*366*

20. A. As of the date of the financial statements is the company a shell company as defined in the TASE Regulations?	*No*
B. As of the publication date of the financial statements is the company a shell company as defined in the TASE Regulations?	________

☐ We hereby declare that we have filled in the form in accordance with the data in the full financial statements.

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Einat Rom	*Chief Financial Officer* ________

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the ISA website: Click here .

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Date of form structure update: 09/12/2025

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Previous names of reporting entity: Meitav Dash Investments Ltd, Dash Apex Holdings Ltd, Berger Holdings 1 (1992) Ltd, Dor-Berger Portfolio Management Ltd

Name of electronic reporter: Hakmon Michal MalkaPosition: ControllerName of employing company: Meitav Investment House Ltd

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