

MELISRON LTD.

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Registration Number: 520037789

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T076 (Public)
Sent via MAGNA: 10/08/2025 www.isa.gov.il www.tase.co.il Reference: 2025-01-059085

Immediate Report on Changes in Holdings of Interested Parties and Senior Officers

Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting changes in holdings of securities of the reporting corporation only. To report changes in holdings of securities of a subsidiary of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121.

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Name of corporation/last name and first name of the holder: OFER INVESTMENTS LTD

Type of identification number: Company number in the Israeli Companies Registrar

Holder's identification number: 510160781

Type of holder: Interested party not meeting any other definitions

Does the hedge fund have the right to appoint a director or representative to the company's board?

Is the holder acting as a representative for the purpose of reporting for several shareholders holding securities of the corporation together with him? No

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Name of the controlling shareholder in the interested party: The controlling shareholder of the holder is Ms. Liora Ofer

Identification number of the controlling shareholder in the interested party: 051983401

Citizenship/country of incorporation or registration: Incorporated in Israel

Country of citizenship/incorporation or registration:

Security number on the stock exchange: 323014

Name and type of security: MELISRON LTD. Ordinary Share 1 NIS par value

Nature of the change: Increase Other

Other (free text): Return of shares that were transferred to a financial entity for the purpose of exposure limitation as part of a financial transaction as detailed in Note 1 below.

Note: Purchase or sale of shares on the stock exchange by way of a matched transaction, as defined in the third part of the stock exchange regulations, will be classified as an off-exchange transaction, with disclosure in the free text field that the transaction was carried out in this manner.

Is this a change in a single transaction or multiple transactions (cumulative change): Single transaction

Date of change: 10/08/2025

Transaction rate: 0 Currency: agorot

Are these dormant shares or securities convertible into dormant shares: No

Balance (in number of securities) in the last report: 23,862,541.41 Holding percentage of total securities of the same type in the last report: % 50.08

Change in number of securities: +380,008

Current balance (in number of securities): 24,242,549.41 Current holding percentage of total securities of the same type: % 50.87

Holding percentage after the change: In capital: % 50.87 In voting rights: % 50.87

Explanation: The holding percentage after the change does not refer to convertible securities.

Holding percentage after the change on a fully diluted basis: In capital: % 50.48
In voting rights: % 50.48

Note number: 1

Note: If the value 'increase' is selected due to a forced purchase of loaned securities or the value 'decrease' due to a forced sale of loaned securities, then loaned securities not returned to the lender, and thus the lending action became a forced purchase and the lending action a forced sale.

No.	Note
1	According to the notice delivered to the company, the change subject to this report is the return (fifth and final phase) of 380,008 additional shares out of 1,900,000 shares (so that by this date all 1,900,000 shares have been returned) which were transferred for the purpose of exposure limitation as part of a financial transaction dated 20.1.2021 between Ofer Investments Ltd. ("Ofer Investments") and a foreign investment bank, JPMorgan ("the financial entity"), and which, according to the terms of the financial transaction, are to be returned to Ofer Investments in installments at the dates set in the agreement in several closing dates (from the second quarter of 2024 until the third quarter of 2025), all as detailed in the company's immediate report dated 20.1.2021 (reference number: 2021-01-008728), referenced herein. For details regarding the return of shares as mentioned (first phase on 10.7.2024, second phase on 10.10.2024, third phase on 28.1.2025, and fourth phase on 7.5.2025), see the company's immediate reports dated 11.7.2024 (reference number: 2024-01-071424), 10.10.2024 (reference number: 2024-01-609867), 28.1.2025 (reference number: 2025-01-007338), and 7.5.2025 (reference number: 2025-01-032247), referenced herein.

1. **Was the entire consideration paid at the time of the change?** Yes

If not all the consideration was paid at the time of the change, please specify the date of completion of payment:

2. If the change is by way of signing a loan agreement, please specify details regarding the termination of the loan:

Explanation: The holding percentages should be stated taking into account all securities held by the interested party.

3. The date and time the corporation first became aware of the event or matter:
10/08/2025 at 09:37

4. Details of the actions that caused the change:

Details of the authorized signatories on behalf of the corporation:

No.	Name	Position
1	Oren Hellinger	CFO
2	Inbal Zakai-Horev	Other (Head of Company Staff and Company Secretary)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

Previous reference numbers of documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: MELISRON

Address: Aba Even 1, Beit Merkazim 2001, Herzliya Pituach 46120 Phone: 09-9525555, 09-9525561 Fax: 09-9540893

Email: info@melisron.co.il Company website: www.melisron.co.il

Previous names of the reporting entity:

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Electronic reporter name: Hellinger Oren Position: CFO Employer company name:

Address: Aba Even Blvd 1, Herzliya 46120 Phone: 09-9525525 Fax: 09-9525543 Email: orenh@melisron.co.il

Form structure update date: 04/02/2025