

# MELISRON LTD.

MELISRON LTD.

Registration Number: 520037789

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)  
Transmitted via MAGNA: 14/08/2025 [www.isa.gov.il](http://www.isa.gov.il) [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-060692

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Partial early redemption of debentures (Series 14 of the company)

Explanation: Please briefly describe the nature of the change.

### Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The corporation's securities position after the change:

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<b>Name and Type of Security</b>	<b>Security Number on TASE</b>	<b>Quantity in Registered Capital</b>	<b>Issued and Paid-Up Capital</b>	<b>Quantity Registered in the Name of the Registration Company</b>
MELISRON LTD. Ordinary Share 1 NIS	323014	75,000,000	Last Report: 47,655,921 Current: 47,655,921	46,263,904
MELISRON LTD. Debenture Series 14	3230232	0	Last Report: 1,164,489,059 Current: 579,489,093	579,489,093
MELISRON LTD. Debenture Series 16	3230265	0	Last Report: 917,025,350 Current: 917,025,350	917,025,350
MELISRON LTD. Debenture Series 17	3230273	0	Last Report: 1,737,225,404 Current: 1,737,225,404	1,737,225,404
MELISRON LTD. Debenture Series 18	3230372	0	Last Report: 534,514,165 Current: 534,514,165	534,514,165
MELISRON LTD. Debenture Series 19	3230398	0	Last Report: 1,928,105,262 Current: 1,928,105,262	1,928,105,262
MELISRON LTD. Debenture Series 20	3230422	0	Last Report: 1,336,614,652 Current: 1,336,614,652	1,336,614,652
MELISRON LTD. Debenture Series 21	1194638	0	Last Report: 2,197,176,835 Current: 2,197,176,835	2,197,176,835

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
MELISRON LTD. Commercial 5	1223064	0	Last Report: 676,344,000 Current: 676,344,000	676,344,000
Warrants	3230109	0	Last Report: 372,603 Current: 372,603	0
MELISRON LTD. 3-L	3230182	0	Last Report: 98,992,001 Current: 98,992,001	98,992,001

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

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## 2. The corporation announces that:

On the date: 14/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Partial early redemption of debentures (Series 14 of the company)

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

**Details:**

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- Name of registered holder affected by the change: Mizrahi Tefahot Registration Company Ltd.
- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 510422249
- Nature of the change: Other - Partial early redemption
- Date of change: 14/08/2025
- Executed via the TASE clearing house: Yes
- Type and name of security affected: MELISRON LTD. Debenture Series 14
- Security number on TASE: 3230232
- Holder's balance in the security in the last report: 1,164,489,059
- Holder's balance in the security after the change: 579,489,093
- Total quantity of securities decreased/increased: 584,999,966
- Is this a grant of rights to purchase shares: No
- Total consideration for securities allocated: \_\_\_\_\_
- Security number of the share resulting from exercise: \_\_\_\_\_
- Quantity of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- Will the allocated securities be registered for trading: \_\_\_\_\_
- The allocation of said securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_ and its reference number is: \_\_\_\_\_
- The security has been fully redeemed and the consideration has been fully received.
- The security has been fully redeemed, but the consideration has not been fully received.
- Issued for the purpose of an ATM program.
- Other: \_\_\_\_\_

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
  2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed via the TASE clearing house must be separated from those performed directly in the company's books.
  3. The change – for a decrease, add the sign "-".
  4. In all quantity fields, the quantity of securities must be entered, not NIS par value.
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A change occurred only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of:

Description of the nature of the change: \_\_\_\_\_

Explanation: Please describe all details of the transaction or action that caused the change in the register.

**Details:**

- Name of registered holder affected by the change: \_\_\_\_\_
  - Type of identification number: \_\_\_\_\_
  - Identification number: \_\_\_\_\_
  - Date of change: \_\_\_\_\_
  - Executed via the TASE clearing house: \_\_\_\_\_
  - Type and name of security affected: \_\_\_\_\_
  - Security number on TASE: \_\_\_\_\_
  - Quantity of the change: \_\_\_\_\_
  - Holder's balance in the security after the change: \_\_\_\_\_
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**3. Main points of the register of shareholders as of the reporting date are as follows:**

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No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Number in the Israeli Companies Registrar	510422249	323014	Ordinary, 1 NIS par value	46,263,904	No

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4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999: [Register\_Shareholders14082025\_isa.pdf]
5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of debenture holders: [Register\_Securities14082025\_isa.pdf]
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**Details of the authorized signatories on behalf of the corporation:**

No.	Name of Signatory	Position
1	Oren Hellinger	CFO
2	Inbal Zakai-Horev	Other Head of Company Staff and Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

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Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

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Form structure update date: 06/08/2024

Short name: MELISRON

Address: Aba Even 1, Beit Merkazim 2001, Herzliya Pituach 46120 Phone: 09-9525555, 09-9525561 Fax: 09-9540893

Email: [info@melisron.co.il](mailto:info@melisron.co.il) Company website: [www.melisron.co.il](http://www.melisron.co.il)

Previous names of the reporting entity:

Electronic signatory name: Hellinger Oren Position: CFO Employer company name:

Address: Aba Even Blvd. 1, Herzliya 46120 Phone: 09-9525525 Fax: 09-9525543 Email: [orenh@melisron.co.il](mailto:orenh@melisron.co.il)