

MELISRON LTD.

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Registration Number: 520037789

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T126 (Public)
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Exchange: www.tase.co.il Reference: 2025-01-060403

Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds issued to the public by the reporting corporation and held by the public, excluding such bonds held by the parent company of the corporation, its controlling shareholder, companies controlled by any of them, or companies controlled by the corporation - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	3,009,350	0	0	0	0	0	0	216,675	3,226,025
Second Year	1,593,315	0	0	0	0	0	0	164,156	1,757,471
Third Year	602,394	0	0	0	0	0	0	126,307	728,701
Fourth Year	1,130,138	0	0	0	0	0	0	109,296	1,239,434
Fifth Year and On	5,650,735	0	0	0	0	0	0	248,915	5,899,650
Total	11,985,932	0	0	0	0	0	0	865,349	12,851,281

B. Private bonds and non-bank credit, excluding bonds or credit provided by the parent company of the corporation, its controlling shareholder, companies controlled by any of them or by the corporation - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	21,834	775,336	0	0	0	0	0	42,895	840,065
Second Year	21,834	0	0	0	0	0	0	6,830	28,664
Third Year	21,834	0	0	0	0	0	0	6,410	28,244
Fourth Year	21,834	0	0	0	0	0	0	5,959	27,793
Fifth Year and On	289,301	0	0	0	0	0	0	16,443	305,744
Total	376,637	775,336	0	0	0	0	0	78,537	1,230,510

C. Bank credit from banks in Israel - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	48,102	48,102
Second Year	0	147,000	0	0	0	0	0	47,874	194,874
Third Year	0	642,000	0	0	0	0	0	3,192	645,192
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and On	0	0	0	0	0	0	0	0	0
Total	0	789,000	0	0	0	0	0	99,168	888,168

D. Bank credit from banks abroad - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and On	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and Bonds - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	3,031,184	775,336	0	0	0	0	0	307,672	4,114,192
Second Year	1,615,149	147,000	0	0	0	0	0	218,860	1,981,009
Third Year	624,228	642,000	0	0	0	0	0	135,909	1,402,137
Fourth Year	1,151,972	0	0	0	0	0	0	115,255	1,267,227
Fifth Year and On	5,940,036	0	0	0	0	0	0	265,358	6,205,394
Total	12,362,569	1,564,336	0	0	0	0	0	1,043,054	14,969,959

F. Off-balance sheet credit exposure (for financial guarantees and commitments to provide credit) - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and On	0	0	0	0	0	0	0	0	0
One-time Commitment	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

G. Off-balance sheet credit exposure (for financial guarantees and commitments to provide credit) of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in Table F above (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and On	0	0	0	0	0	0	0	0	0
One-time Commitment	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

H. Total balances of bank credit, non-bank credit, and bonds of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in Tables A-D above (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	11,051	142,972	0	0	0	0	0	83,373	237,396
Second Year	11,051	1,161,420	0	0	0	0	0	27,617	1,200,088
Third Year	11,051	1,302	0	0	0	0	0	3,542	15,895
Fourth Year	11,051	5,384	0	0	0	0	0	3,255	19,690
Fifth Year and On	118,794	61,101	0	0	0	0	0	25,363	205,258
Total	162,998	1,372,179	0	0	0	0	0	143,150	1,678,327

I. Balances of credit provided to the reporting corporation by the parent company or controlling shareholder and balances of bonds issued by the reporting corporation held by the parent company or controlling shareholder (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and On	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Balances of credit provided to the reporting corporation by companies controlled by the parent company or controlling shareholder and not controlled by the reporting corporation, and balances of bonds issued by the reporting corporation held by such companies (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and On	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Balances of credit provided to the reporting corporation by consolidated companies and balances of bonds issued by the reporting corporation held by consolidated companies (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and On	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Ofir Sarid	CEO
2	Oren Hellinger	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 04/02/2025

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Email: info@melisron.co.il Company website: www.melisron.co.il

Previous names of the reporting entity:

Electronic reporter name: Tal Fromer Position: Controller Employer company name:

Address: Aba Even Blvd 1, Herzliya 46120 Phone: 09-9525555 Fax: 073-2767084 Email: talfr@melisron.co.il