

As of: 30/09/2025

MELISRON LTD

Registration Number: 520037789

To: Israel Securities Authority
www.isa.gov.il

To: TEL AVIV STOCK EXCHANGE LTD
www.tase.co.il

Form Number: T077 (Public)

Broadcasted on MAGNA: 20/10/2025

Reference: 2025-01-077762

Immediate Report on the Holdings of Interested Parties and Senior Officers

Regulation 33(c)-(d) of the Securities Regulations (Periodic and Immediate Reports), 1970

Reference numbers of previous reports on the subject: _____, _____, _____.

Below is the status as of 30/09/2025:

A. Interested Parties in the Corporation (including CEO and directors, and any other employee holding five percent or more of the issued share capital or voting power):

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Holder Number	Holder Name	Name, Type, and Series of Security	Updated Quantity of Securities	Holding Percentage	% Capital	% Voting	Holding Percentage (Full Dilution)	% Capital	% Voting
1	Ofer Investments Ltd	MELISRON LTD Ordinary Share 1 NIS	24,242,549.41	50.87	50.87	50.87	50.48	50.48	
2	Liora Ofer	MELISRON LTD Ordinary Share 1 NIS	25,400	0.05	0.05	0.05	0.05	0.05	
3	Ophir Sarid	Convertible warrants to ordinary shares 1 NIS	59,095	0	0	0.12	0.12		
...	...	...	...	...	...	...	...	...	

Total Holding Percentage:

% Capital	% Voting	% Capital (Full Dilution)	% Voting (Full Dilution)
73.12	73.12	72.66	72.66

B. Senior Officers in the Corporation (excluding CEO and directors, and any other employee holding five percent or more of the issued share capital or voting power):

- ☐ Do not hold securities of the corporation.
- ☒ Below is the status of holdings of senior officers in the corporation:

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Holder Number	Holder Name	Name, Type, and Series of Security	Updated Quantity of Securities	Holding Percentage	% Capital	% Voting	Holding Percentage (Full Dilution)	% Capital	% Voting
120	Shaul (Shai) Weinberg	Convertible warrants to ordinary shares 1 NIS	39,769	0	0	0.08	0.08		
121	Oren Hillinger	Convertible warrants to ordinary shares 1 NIS	40,737	0	0	0.08	0.08		
...	...	...	...	...	...	...	...	...	

Total Holding Percentage:

% Capital	% Voting	% Capital (Full Dilution)	% Voting (Full Dilution)
0	0	0.36	0.36

Explanations:

1. It is required to report also on the holding of other securities, including those not listed for trading.
2. If the interested party holds more than one type of security in the corporation, the holding percentage (including full dilution) should be stated considering all securities held by him in a single line.
3. This form must detail the holdings of all interested parties, including those whose holdings have not changed.
4. If the interested party is a controlled company with significant activity for the corporation, the holdings should be split between shares acquired before the Companies Law, 1999 came into effect (granting rights in capital and voting) and shares acquired after (which are dormant shares).
5. If the interested party is a corporation, also state the first name(s) of the ultimate controlling shareholder(s) in this corporation. If there is no controlling shareholder, provide details of the interested parties in it.
6. If a senior officer holds five percent or more of the issued share capital or voting power, his holdings should be detailed in the "Interested Parties" table as specified in section A above.
7. If the interested party or senior officer also holds securities in a controlled company whose activities are significant to the corporation, details of these holdings should be provided in the "Remarks" field in the holder's details section.

C. As of the date of this report and according to the law, is there a controlling shareholder in the corporation?

- ☒ Yes
- ☐ No
- ☐ Other: _____

The controlling shareholder in the corporation is:

1. Ofer Investments Ltd (ID: 510160781)
 - Has control not transferred during the period described in the report.

Total holding percentage (%) in the corporation's capital by all controlling shareholders: 50.92

Details of the authorized signatories on behalf of the corporation:

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No.	Signatory Name	Position
1	Oren Hillinger	CFO
2	Inbal Zackai-Horev	Other: Head of Company Staff and Company Secretary

Note: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short name: MELISRON

Address: Aba Even 1, Beit Merkazim 2001, Herzliya Pituach 46120 Phone: 09-9525555, 09-9525561 Fax: 09-9540893 Email: info@melisron.co.il Company website: www.melisron.co.il

Previous names of the reporting entity:

Electronic signatory name: Oren Hillinger Position: CFO Employer company name:

Address: Aba Even Blvd 1, Herzliya 46120 Phone: 09-9525525 Fax: 09-9525543 Email: orenh@melisron.co.il

Notes:

1. Full dilution, as detailed in this report, assumes the exercise of all warrants existing in the company as of 30.9.2025. It is emphasized that, in practice, according to the terms of the warrants, upon their exercise, the offeree will not be allocated all the shares derived from them, but only shares in an amount reflecting the monetary benefit embedded in the warrants, i.e., the difference between the price of an ordinary share of the company at the time of exercise and the original exercise price of the warrant, adjusted, among other things, for dividend distribution, without additional payment for the exercise of the shares.
 2. The maximum and minimum holding percentages for the various securities detailed for the reporting group from MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD., PHOENIX FINANCIAL LTD, PHOENIX INVESTMENTS HOUSE LTD, MENORA MIVTACHIM HOLDINGS LTD, and HAREL INSURANCE INVESTMENTS & FINANCIAL SERVICES LTD are as provided to the company by the interested parties, and to the best of the company's knowledge, are derived from data regarding such securities from the TEL AVIV STOCK EXCHANGE LTD.
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End of Report