

MELISRON LTD.

Company number: 520037789

To: Israel Securities Authority (www.isa.gov.il)
To: Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T087 (Public)
Filed on Magna: 27/10/2025
Reference: 2025-01-080329

Statement of Capital, Grant of Rights to Purchase Shares, and Registers of the Company's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change:
Partial repayment of the company's bonds (Series 14)

Reference numbers of previous reports on the matter:
_____, _____, _____.

1. Company's Securities after the Change

Name and type of security	TASE Security Number	Quantity in registered capital	Outstanding and paid-up share capital	Quantity registered in the nominee company
Melisron Ordinary Share 1 NIS par value	323014	75,000,000	Last report: 47,655,921	
Current: 47,655,921	46,263,904			
Melisron Series 14	3230232	0	Last report: 579,489,093	
Current: 572,422,206	572,422,206			
Melisron Series 16	3230265	0	Last report: 905,976,852	
Current: 905,976,852	905,976,852			
Melisron Series 17	3230273	0	Last report: 1,737,225,404	
Current: 1,737,225,404	1,737,225,404			
Melisron Series 18	3230372	0	Last report: 534,514,165	
Current: 534,514,165	534,514,165			
Melisron Series 19	3230398	0	Last report: 1,928,105,262	
Current: 1,928,105,262	1,928,105,262			
Melisron Series 20	3230422	0	Last report: 1,336,614,652	
Current: 1,336,614,652	1,336,614,652			
Melisron Series 21	1194638	0	Last report: 2,197,176,835	
Current: 2,197,176,835	2,197,176,835			
Melisron Commercial 5	1223064	0	Last report: 676,344,000	
Current: 676,344,000	676,344,000			
Warrants	3230109	0	Last report: 372,603	
Current: 372,603	0			
Melisron 3-L	3230182	0	Last report: 98,992,001	
Current: 98,992,001	98,992,001			

Note: All company securities are presented, including those not listed for trading.

2. The Company Notifies That:

On: 27/10/2025

There was a change in both the quantity and the register of the security holders (including rights to purchase shares) of the company due to:

Description of the nature of the change:

Partial repayment of the company's bonds (Series 14)

Details of the change:

- Name of registered holder: Mizrahi-Tefahot Nominee Company Ltd.
- Identification type: Israeli Companies Registrar number
- ID number: 510422249
- Nature of change: Redemption
- Date of change: 27/10/2025
- Executed via the Tel Aviv Stock Exchange clearing house: Yes
- Type and name of security for which the change occurred: Melisron Series 14
- TASE security number: 3230232
- Holder’s balance in this security in previous report: 579,489,093
- Holder’s balance in this security after the change: 572,422,206
- Total amount of securities changed: 7,066,887 (reduction)
- Grant of rights to purchase shares: No
- Security has been fully redeemed and consideration has been fully received.

Explanations:

1. If the change affects more than one security, the effect of the change should be specified in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on the same day shall be aggregated. Changes through TASE clearing house should be separated from those conducted directly by the company.
3. For reductions, add the minus sign (-).
4. Specify quantities of securities, not par value in NIS.

3. Main Shareholder Register as of the Reporting Date

No.	Name of Registered Shareholder	ID Type	ID Number	TASE Security Number	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	Mizrahi-Tefahot Nominee Company Ltd.	Israeli Companies Registrar number	510422249	323014	Ordinary, 1 NIS par value	46,263,904	No

A file of the shareholder register is attached in accordance with section 130 of the Companies Law, 1999:

[Shareholder Register 27102025_isa.pdf](#)

An updated file of the registers of the entity’s securities, including registers for warrant holders and bondholders, is attached:

[Securities Register 27102025_isa.pdf](#)

Details of Authorized Signatories on Behalf of the Entity

No.	Name	Position
1	Oren Hillinger	Chief Financial Officer
2	Inbal Zakai-Horev	Other (Head of Company Staff & Company Secretary)

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the entity. Staff position available at the ISA website.

This immediate report does not include employee stock option exercises for shares of the company that occurred during October 2025, which will be reported collectively at the beginning of the following month according to legal requirements.

Securities of the company are listed for trading on the Tel-Aviv Stock Exchange.

Short name: Melisron

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- **Website:** www.melisron.co.il

Electronic signatory name: Oren Hillinger (Chief Financial Officer)

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