

MELISRON LTD.

Registry Number: 520037789

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. Form No.: T087 (Public) Reported on MAGNA: 03/11/2025

Reference No.: 2025-01-083156

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Capital Structure, Grant of Rights to Purchase Shares, and Securities Registers of the Corporation and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change: Exercise of (non-tradable) warrants into ordinary shares of the company.

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The corporation's securities position after the change:

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<b>Security Name and Type</b>	<b>Exchange Security Number</b>	<b>Registered Capital Amount</b>	<b>Issued and Paid-in Capital</b>	<b>Most Recent Reported Amount</b>	<b>Current Amount</b>	<b>Amount Registered in the Name of Registration Company</b>
Melisron Ordinary Share NIS 1	323014	75,000,000	47,655,921	47,659,964	46,267,947	
Melisron Series 14	3230232	0	572,422,206	572,422,206	572,422,206	
Melisron Series 16	3230265	0	905,976,852	905,976,852	905,976,852	
Melisron Series 17	3230273	0	1,737,225,404	1,737,225,404	1,737,225,404	
Melisron Series 18	3230372	0	534,514,165	534,514,165	534,514,165	
Melisron Series 19	3230398	0	1,928,105,262	1,928,105,262	1,928,105,262	
Melisron Series 20	3230422	0	1,336,614,652	1,336,614,652	1,336,614,652	
Melisron Series 21	1194638	0	2,197,176,835	2,197,176,835	2,197,176,835	
Melisron Commercial 5	1223064	0	676,344,000	676,344,000	676,344,000	
Warrants	3230109	0	372,603	364,554	0	
Melisron 3-L	3230182	0	98,992,001	98,992,001	98,992,001	

Explanation: Please detail all company securities, including securities not listed for trading.

2. The corporation hereby notifies that : From date: 08/10/2025 To date: 27/10/2025

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There was a change in the quantity and the register of owners of the corporation's securities (including rights to purchase shares), as a result of: Description of nature of the change: Exercise of (non-tradable) warrants into ordinary shares of the company.

Explanation: Please describe all the details of the transaction or action due to which the change in the corporation's securities occurred.

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## **Section 1: Security Holders with Register Change**

1. Registered Holder Name: I.B.I. Capital Compensation and Trusteeship (2004) Ltd.

- Identification Type: Israeli Companies Registrar Number
- ID Number: 513540070
- Nature of the Change: Exercise of options
- Change Date: 27/10/2025
- Performed via TASE clearing: Yes
- Security: Warrants
- Exchange Security No.: 3230109
- Holder's last reported balance: 372,603
- Holder's balance after the change: 364,554
- Total quantity of change: 8,049 (decrease)
- Is this a grant of rights to acquire shares? No
- Total proceeds issued: \_\_\_\_\_
- TASE Security Number for share resulting from the exercise: \_\_\_\_\_
- Number of shares arising from full exercise/conversion: \_\_\_\_\_
- Total cash to be received upon full exercise/conversion: \_\_\_\_\_
- Exercise period: \_\_\_\_\_
- From date: \_\_\_\_\_ To date: \_\_\_\_\_
- Allocated securities to be registered for trading: \_\_\_\_\_
- Allocation is a continuation of: \_\_\_\_\_ published on \_\_\_\_\_, reference no.: \_\_\_\_\_
- Other: Exercise of (non-tradable) warrants by employees. The total number of exercised warrants is a cumulative figure for warrants exercised on various dates from 08/10/2025 to 27/10/2025.

2. Registered Holder Name: Mizrahi-Tefahot Registration Company Ltd.

- Identification Type: Israeli Companies Registrar Number
- ID Number: 510422249
- Nature of the Change: Exercise of options
- Change Date: 27/10/2025
- Performed via TASE clearing: Yes
- Security: Melisron Ordinary Share NIS 1 par value
- Exchange Security No.: 323014
- Holder's last reported balance: 46,263,904
- Holder's balance after the change: 46,267,947
- Total quantity of change: +4,043
- Is this a grant of rights to acquire shares? No
- Total proceeds issued: \_\_\_\_\_
- TASE Security Number for share resulting from the exercise: \_\_\_\_\_
- Number of shares arising from full exercise/conversion: \_\_\_\_\_
- Total cash to be received upon full exercise/conversion: \_\_\_\_\_
- Exercise period: \_\_\_\_\_
- From date: \_\_\_\_\_ To date: \_\_\_\_\_
- Allocated securities to be registered for trading: \_\_\_\_\_
- Allocation is a continuation of: \_\_\_\_\_ published on \_\_\_\_\_, reference no.: \_\_\_\_\_
- Security fully paid, full consideration received.

Explanations:

1. If the change affects more than one security, detail the effect of the change in a separate row for each security.
2. Change date - all changes of the same type, in the same security, performed on one day, are to be summed in one row.
3. For reductions, add "-" sign.
4. All quantity fields are to be filled in with the number of securities, not par value (NIS).
5. Main register of shareholders at the reporting date:

No.	Registered Shareholder Name	ID Type	ID No.	Security No.	Class and Par Value	No. of Shares	Is Holder a Trustee?
1	Mizrahi-Tefahot Registration Company Ltd.	Israeli Companies Registrar	510422249	323014	Ordinary, NIS 1 par value	46,267,947	No

Attached: Register of shareholders file as of reporting date: [Meresham\\_Baalei\\_Menayot31102025\\_isa.pdf](#)

5. Attached: Updated register of the corporation's securities, including register of warrant holders and bond holders: [Meresham\\_Niyarot\\_Erech31102025\\_isa.pdf](#)

Authorized signatories for the corporation:

1. Oren Hellinger - Chief Financial Officer
2. Inbal Zakai-Horev - Head of HQ and Corporate Secretary

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Explanations and contacts: Company short name: Melisron Address: Aba Even 1, Mercazim 2001 Building, Herzliya Pituach, Zipcode 46120 Tel: 09-9525555, 09-9525561 Fax: 09-9540893 Email: [info@melisron.co.il](mailto:info@melisron.co.il) Website: [www.melisron.co.il](http://www.melisron.co.il)

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Note: All numbers and document links and sections are as in the source. For full legal effect, refer to the signed original Hebrew document.