

# MELISRON LTD

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**Registry Number: 520037789**

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**To:**

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

**Form T126 (Public)**

Transmitted via MAGNA: 24/11/2025

Reference: 2025-01-090787

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## **Report on the Corporation's Liabilities Schedule by Maturity Dates**

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Regulations 9d and 38e to the Securities Regulations (Periodic and Immediate Reports), 1970

**Reporting Period: 30/09 for Current Year 2025**

Below is a breakdown of the corporation's liabilities schedule by maturity dates:

**A. Bond Series Issued to the Public by the Reporting Corporation and Held by the Public (excluding bond series held by the controlling shareholder, the parent company, companies controlled by them, or companies controlled by the Corporation) — based on the Corporation's separate financial statements ("solo" reports) (in thousands of NIS):**

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	<b>NIS CPI-Linked</b>	<b>NIS Unlinked</b>	<b>Euro</b>	<b>Dollar</b>	<b>Other</b>			<b>Gross Interest Payments (before tax)</b>	<b>Total Per Year</b>
Year 1	1,247,052	0	0	0	0	0	0	211,790	1,458,842
Year 2	1,729,921	0	0	0	0	0	0	183,312	1,913,233
Year 3	1,306,997	0	0	0	0	0	0	141,115	1,448,112
Year 4	2,590,367	0	0	0	0	0	0	120,309	2,710,676
Year 5+	3,882,495	0	0	0	0	0	0	271,494	4,153,989
<b>Total</b>	<b>10,756,832</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>928,020</b>	<b>11,684,852</b>

**B. Series of BONDS and Non-Bank Credit, excluding BONDS or credit provided by the parent company, controlling shareholder, companies controlled by any of them or controlled by the reporting corporation - based on solo financial statements (in thousands of NIS):**

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	<b>NIS CPI-Linked</b>	<b>NIS Unlinked</b>	<b>Euro</b>	<b>Dollar</b>	<b>Other</b>			<b>Gross Interest Payments (before tax)</b>	<b>Total Per Year</b>
Year 1	22,131	775,336	0	0	0	0	0	42,884	840,351
Year 2	22,131	0	0	0	0	0	0	6,813	28,944
Year 3	22,131	0	0	0	0	0	0	6,383	28,514
Year 4	22,131	0	0	0	0	0	0	5,935	28,066
Year 5+	287,708	0	0	0	0	0	0	15,211	302,919
<b>Total</b>	<b>376,232</b>	<b>775,336</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>77,226</b>	<b>1,228,794</b>

**C. Bank Credit from Israeli Banks – based on solo financial statements (in thousands of NIS):**

	<b>NIS CPI-Linked</b>	<b>NIS Unlinked</b>	<b>Euro</b>	<b>Dollar</b>	<b>Other</b>			<b>Gross Interest Payments (before tax)</b>	<b>Total Per Year</b>
Year 1	0	0	0	0	0	0	0	48,102	48,102
Year 2	0	789,000	0	0	0	0	0	41,454	830,454
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<b>Total</b>	<b>0</b>	<b>789,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>89,556</b>	<b>878,556</b>

**D. Bank Credit from Foreign Banks — based on solo financial statements (in thousands of NIS):**

*All values are zero.*

**E. Summary Table for A-D, Total Bank and Non-Bank Credit and BONDS — based on solo financial statements (in thousands of NIS):**

	<b>NIS CPI-Linked</b>	<b>NIS Unlinked</b>	<b>Euro</b>	<b>Dollar</b>	<b>Other</b>			<b>Gross Interest Payments (before tax)</b>	<b>Total Per Year</b>
Year 1	1,269,183	775,336	0	0	0	0	0	302,776	2,347,295
Year 2	1,752,052	789,000	0	0	0	0	0	231,579	2,772,631
Year 3	1,329,128	0	0	0	0	0	0	147,498	1,476,626
Year 4	2,612,498	0	0	0	0	0	0	126,244	2,738,742
Year 5+	4,170,203	0	0	0	0	0	0	286,705	4,456,908
<b>Total</b>	<b>11,133,064</b>	<b>1,564,336</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,094,802</b>	<b>13,792,202</b>

**F. Off-Balance Sheet Credit Exposure (for financial guarantees and credit commitments) — based on solo financial statements (in thousands of NIS):**

*All values are zero.*

**G. Off-Balance Sheet Credit Exposure (financial guarantees and credit commitments) for all consolidated companies, except reporting corporations and data in Table F (in thousands of NIS):**

All values are zero.

**H. Total Bank/Non-Bank Credit and BONDS — All consolidated companies, except reporting corporations and data from A-D above (in thousands of NIS):**

	<b>NIS CPI-Linked</b>	<b>NIS Unlinked</b>	<b>Euro</b>	<b>Dollar</b>	<b>Other</b>			<b>Gross Interest Payments (before tax)</b>	<b>Total Per Year</b>
Year 1	11,201	261,362	0	0	0	0	0	114,445	387,008
Year 2	11,201	1,161,420	0	0	0	0	0	40,043	1,212,664
Year 3	11,201	496,841	0	0	0	0	0	34,514	542,556
Year 4	11,201	10,654	0	0	0	0	0	3,342	25,197
Year 5+	117,613	53,283	0	0	0	0	0	25,625	196,521
<b>Total</b>	<b>162,417</b>	<b>1,983,560</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>217,969</b>	<b>2,363,946</b>

**I. Balances of credit given to the reporting corporation by the parent company or controlling shareholder and balances of BONDS series held by the parent company or controlling shareholder (in thousands of NIS):**

All values are zero.

**J. Balances of credit given to the reporting corporation by companies controlled by the parent company or controlling shareholder not controlled by the reporting corporation, and balances of BONDS held by such companies (in thousands of NIS):**

All values are zero.

## K. Balances of credit given to the reporting corporation by consolidated companies and BONDS held by consolidated companies (in thousands of NIS):

All values are zero.

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## Authorized Signatories on Behalf of the Corporation:

#	Name	Position
1	Ofir Sarid	Chief Executive Officer
2	Oren Hillinger	Chief Financial Officer

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by persons authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

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### Traded on the Tel Aviv Stock Exchange.

**Short name:** Melisron

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**Company Website:** [www.melisron.co.il](http://www.melisron.co.il)

**Previous names of the reporting entity:** (none given)

**Electronic Reporter Name:** Tal Fromer

**Position:** Accountant

**Employing company:** (not specified)

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*Last form structure update date: 04/02/2025*