

December 8, 2025

To:
Israel Securities Authority
Via the MAGNA system

To:
Tel-Aviv Stock Exchange Ltd.
Via the MAGNA system

Dear Sirs,

Re: Melisron Ltd. (the "Company") – Immediate Report Regarding Results of Tenders for Classified Investors for Issuance of Series 12 of Bonds (Series 22) and Bonds (Series 21) by Expanding Existing Series 110

Following the immediate reports published by the Company on November 18, 2025 (Reference: 2025-01-088736) and on December 7, 2025 (Reference: 2025-01-097393) regarding consideration of the possibility of raising debt from the public by way of issuance of Series 12 of bonds (Series 22) and/or issuance by way of expansion of existing Series 68 of bonds (Series 21), the Company is honored to report as follows:

On December 8, 2025, two tenders were held for receiving early commitments from classified investors as defined in Section 1 of the Securities Regulations (Method of Offering Securities to the Public), 2007 (Classified Investors). The bonds were offered to the classified investors in two separate and independent tenders.

Results of the Institutional Tenders:

1.

Bonds (Series 22) – Bonds (Series 22) were offered to classified investors by way of a tender on the annual interest rate to be borne by the bonds (Series 22), whereby each unit included NIS 1,000 par value of bonds (Series 22) at a price equal to 100% of their par value, i.e. NIS 1,000 per unit. In the tender, orders were received for 1,265,097 units, of which the Company intends to accept (subject to receipt of an updated rating report from Standard & Poor's Maalot, as detailed below) early commitments from classified investors for the purchase of 444,064 units, at an annual interest rate of 2.95%, which will constitute the maximum interest rate in the public tender (if held). It is clarified that the final interest rate will be determined within the public tender (if held).

2.

Bonds (Series 21) – Bonds (Series 21) were offered to classified investors in units each including NIS 1,000 par value of bonds (Series 21), by way of a tender on the price per unit. In the tender, orders were received for 836,837 units, of which the Company intends to accept (subject to receipt of an updated rating report from Maalot, as detailed below) early commitments from classified investors for the purchase of 297,508 units, at a price of NIS 1,149 per unit, which will constitute the minimal price per unit of bonds (Series 21) in the public tender (if held). It is clarified that the final price per unit will be determined within the public tender (if held).

3.

In light of the scope of demand in the tenders for classified investors as mentioned, the Company contacted Maalot requesting an increase in the overall issuance framework set by it in the rating report from December 7, 2025, so that it will be up to NIS 742 million par value.

It should be clarified that the public offering of each of the Company's bond series mentioned above, if conducted, will be carried out under a shelf offering report, which may be published in accordance with the Company's shelf prospectus as published on February 9, 2023 (Reference: 2023-01-013633), by way of a uniform offering. Additionally, the execution of the issuance and publication of the aforementioned shelf offering report, pursuant to which the issuance will be made, are subject to the approval of Maalot as stated and approval by the Tel-Aviv Stock Exchange Ltd., and it should be clarified that as of this report date, there is no certainty regarding the actual completion of the fundraising, its scope, or its timing.

This immediate report does not constitute an offer to purchase securities or an invitation to submit offers to purchase them.

Respectfully, Melisron Ltd.

Names of the signatories:

Oren Hillinger, CFO

Inbal Zakai-Horev, Head of Company Staff and Company Secretary

