

MELISRON LTD.

Registration Number: 520037789

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T020 (Public) Filed via MAGNA: 08/12/2025
Reference Number: 2025-01-097872

Notice of the Offeror on Prospectus Results

According to Section 30 of the Securities Law, 1968 and Securities Regulations (Notices on the Results of Offers in the Prospectus), 1969.

Regulation 30g of the Securities Regulations (Periodic and Immediate Reports), 1970.

- ☐ Results of Institutional Tender Commitments given under the prospectus (without securities offered in the prospectus).
- ☐ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

Note: When reporting results of an offer in a prospectus, early undertakings given before the publication of the prospectus should also be included.

The prospectus is a **Shelf Prospectus** of a **Reporting Corporation**.

1. The results of the offer in the prospectus, reference number (T012): 2023-01-013633

Approval for its publication was granted on: 09/02/2023
The period for placing orders ended on: _____

Was the offer made by means of a shelf offering report or a supplementary announcement? **No**

Reference number for the shelf offering report (T022) / supplementary announcement (T024): _____

Attached are the results:

Advanced Commitments Tender given under the prospectus:

File: *Totsaut_Mechrazim_Mosdiim08122025_isa.pdf*

- [Download Link](#)

Prospectus Number: 44062

Note: For internal use of the Authority only.

2. A. Total securities offered in the prospectus:

Security Type	Security Number	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	0000000	MELISRON BONDS 20"B	444,064,000	1 ILS	2.95	_____	_____
Debentures	1194638	MELISRON BONDS 21'	297,508,000	1.149 ILS	_____	_____	_____

*Price per 1 security

B. Completion of information for ETNs offered in the prospectus:

(No information filled in the table)

Note: The maximum number of records allowed in the table is 35. For more, split the report.

Explanation: If the series is canceled, mark the "Canceled" field. In the "Series Serial Number" field, enter up to 3 letters or numbers describing the serial number of the series. Additional marks such as quotes are allowed.

3. Total securities by type and by type of applicant whose offer was accepted:

Securities with cash consideration:

Issue Type	Security Type	Tender Number	Applicant Type	Total Quantity	Price	Future Exercise Price	Total Consideration	Par Value
Public Offering (Cash)	Debentures 20"B	1223056	Institutional	444,064,000	1 ILS	_____	444,064,000 ILS	444,064,000 ILS
Public Offering (Cash)	Debentures 21'	1225861	Institutional	297,508,000	1.149 ILS	_____	341,836,692 ILS	297,508,000 ILS

*Price per 1 security

In case of listing for trade (incl. IPOs) / release from lockup / exchange tender offer / merger / distribution of dividend in kind:

Table contains blanks/empty values, no records to display.

Notes:

- *Average closing price for securities of the same type, on the first three trading days after listing for trade.
- **In case of listing/distribution in kind, the date is the day of listing for trade. For exchange tender offers, the date is the actual exchange date.
- ***For exchange tender offers, report the replaced securities (received). If non-traded, report the offered securities.
- The total \$ consideration calculated is as per Securities Regulations (Prospectus Publication Fee Application), 1995.

[Link to calculation table](#)

4. Information on Underwriters and Distributors in the Offering:

The offering included:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

Participating entities:

#	Name	Role
1	Hunter Capital Underwriting Ltd.	Distributor
2	Menora Mivtachim Underwriting Ltd.	Distributor
3	Leader Issuances (1993) Ltd.	Distributor
4	Barak Leumi Underwriters Ltd.	Distributor
5	Phoenix Underwriting Ltd.	Distributor
6	Apex Issuances Ltd.	Distributor
7	Eximus Capital Markets Ltd.	Distributor
8	Unicorn Capital Ltd.	Distributor
9	Compass Rose Capital P.A Ltd.	Distributor

Details of authorized signatories to sign on behalf of the corporation:

#	Signatory Name	Role
1	Oren Hilingar	CFO
2	Inbal Zakai-Horev	Chief of Staff and Company Secretary

Explanation: According to Regulation 5, periodic and immediate reports are to be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#)

Additional Information

Securities of the corporation are listed for trade on the Tel Aviv Stock Exchange

Short Name: MELISRON

Address: 1 Abba Eban, Merkazim House 2001, Herzliya Pituah, 46120

Phone: 09-9525555, 09-9525561

Fax: 09-9540893

Email: info@melisron.co.il **Website:** www.melisron.co.il

Name of Reporting Electronic Signatory: Hilingar Oren **Role:** CFO **Employer Company Name:**

Address: 1 Abba Eban Blvd, Herzliya, 46120 **Phone:** 09-9525525 **Fax:** 09-9525543 **Email:** orenh@melisron.co.il

Glossary (Selected Terms)

- **Debentures** / אגרות החוב / אגח / אג"ח: BONDS
- **Security** / גי"ע: security/securities

[Images and Attachments]

- [Totsaut_Mechrazim_Mosdiim08122025_isa.pdf]
 - *Alt text: Prospectus Institutional Tender Results PDF attachment*

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