

MELISRON LTD.

Registration number: 520037789

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form No.: T020 (Public)

Transmitted via MAGNA: 10/12/2025
Israel Securities Authority site: www.isa.gov.il
Tel Aviv Stock Exchange site: www.tase.co.il

Reference: 2025-01-098627

Notice of Bidder Regarding Results of Prospectus Offering

According to section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on Results of Prospectus Offerings), 1969

Results of early commitments auction given in the prospectus (without offering the securities in the prospectus):

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Results of prospectus offering: (Checked)

Cancellation of the public offer:

Note: In reporting the results of a prospectus offering, early commitments made prior to the publication of the prospectus should also be included.

The prospectus is a shelf prospectus of a reporting corporation

- 1. The results of the offer in the prospectus with publication reference number (T012): 2023-01-013633
- 2. Permission for its publication was granted on: 09/02/2023, and the period for submitting orders according to it ended on: _____
- 3. Was the offer made via shelf offering report or supplemental notice? **Yes**
- 4. Reference number for the shelf offering report (T022) / supplemental notice (T024): 2025-01-098177

Attached are the results of the prospectus offer:

[Results_Public_Auction10122025_isa.pdf](#)

No image present. (alt: Results of the public auction PDF link.)

Prospectus number: **44062**

Note: To be entered for the internal use of the authority.

2.a. Total securities offered in the prospectus:

Type of Security	Security Number on TASE	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debt Certificates	1233238	Melisron Bonds 20"B	444,064,000	1 NIS	2.95	_____	_____
Debt Certificates	1194638	Melisron Bonds 21'	297,508,000	1.149 NIS	_____	_____	_____

*Price per 1 security

b. Completing details for index products offered in the prospectus:

No data filled in the table. (alt: Empty index products table.)

Note: The maximum number of records that can be filled in the table is 35. If more is required, the report must be split. Explanation: If the series was cancelled, mark the "Cancelled" field. Explanation: In the "Series Serial Number" field, enter up to 3 letters or numbers that describe the serial number. Additional markings may be used such as quote marks.

3. Total securities by type and by category of subscribers whose offers were accepted:

Securities for which cash consideration is received:

Issue Type	Type, Number and Name of Security	Auction Number	Type of Subscriber	Total Securities Issued	Price*	Future Exercise Price	Total Consideration	Par Value of Securities
Public offering (cash consideration)	Debt Certificate 1233238 Melisron Bonds 20"B	1223056	Public	444,064,000	1 NIS	_____	444,064,000 NIS	444,064,000 NIS
Public offering (cash consideration)	Debt Certificate 1194638 Melisron Bonds 21'	1225861	Public	297,508,000	1.149 NIS	_____	341,836,692 NIS	297,508,000 NIS

*Price per 1 security

In case of listing for trading (including IPO-related), release from blocking, tender offer, merger, distribution of dividend in-kind:

No data filled in the table. (alt: Empty corporate actions table.)

4. Details on underwriters and distributors in the offering:

Participants in the offering:

- Underwriters:
- Distributors: ☒
- None of the above:

Name	Role(s)
Hunter Capital Underwriting Ltd.	Distributor
Menorah Mivtachim Underwriting and Management Ltd.	Distributor
Leader Issuances (1993) Ltd.	Distributor
Barak Leumi Underwriters Ltd.	Distributor
Phoenix Underwriting Ltd.	Distributor
Apex Issuances Ltd.	Distributor
Eximus Capital Markets Ltd.	Distributor
Unicorn Capital Ltd.	Distributor
Compass Rose Capital P.A. Ltd.	Distributor

Authorized signatories for the corporation:

Name	Position
Oren Hilingher	CFO
Inbal Zakai-Horev	Other (Head of Corporate Staff and Corporate Secretary)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these rules shall be signed by the authorized signatories on behalf of the corporation. The staff position can be found on the authority's website: [Click here](#).

Additional Information

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

- Short name: Melisron
- Address: Aba Even 1, Migdal Merkatzim 2001, Herzliya Pituach, 46120
- Phone: 09-9525555, 09-9525561
- Fax: 09-9540893
- Email: info@melisron.co.il
- Company website: www.melisron.co.il

Electronic Reporter Name: Hilingher Oren
Position: CFO

Address: Aba Even Blvd. 1, Herzliya, 46120
Phone: 09-9525525
Fax: 09-9525543
Email: orenh@melisron.co.il

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